

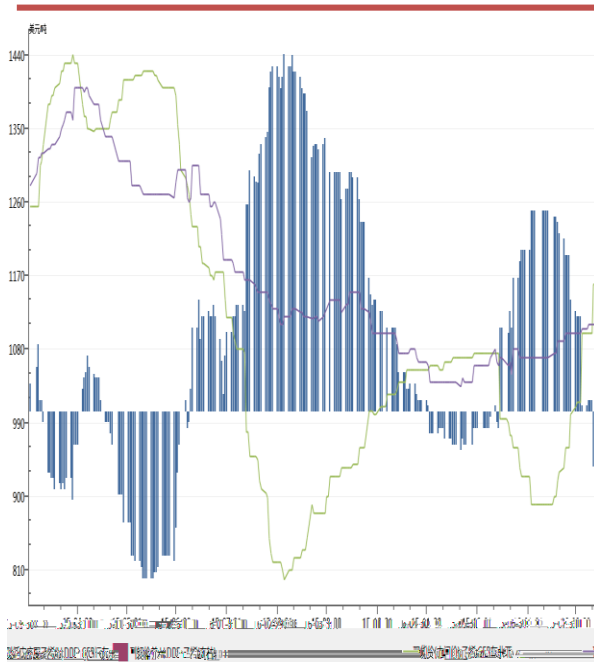


2016 4 4

一、品种基础分析：

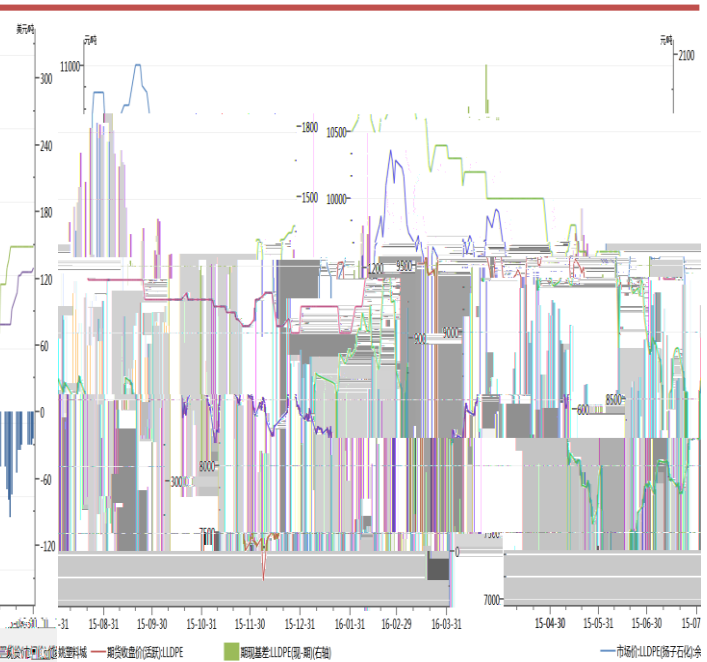
LLDPE

LLDPE



WIND

LLDPE

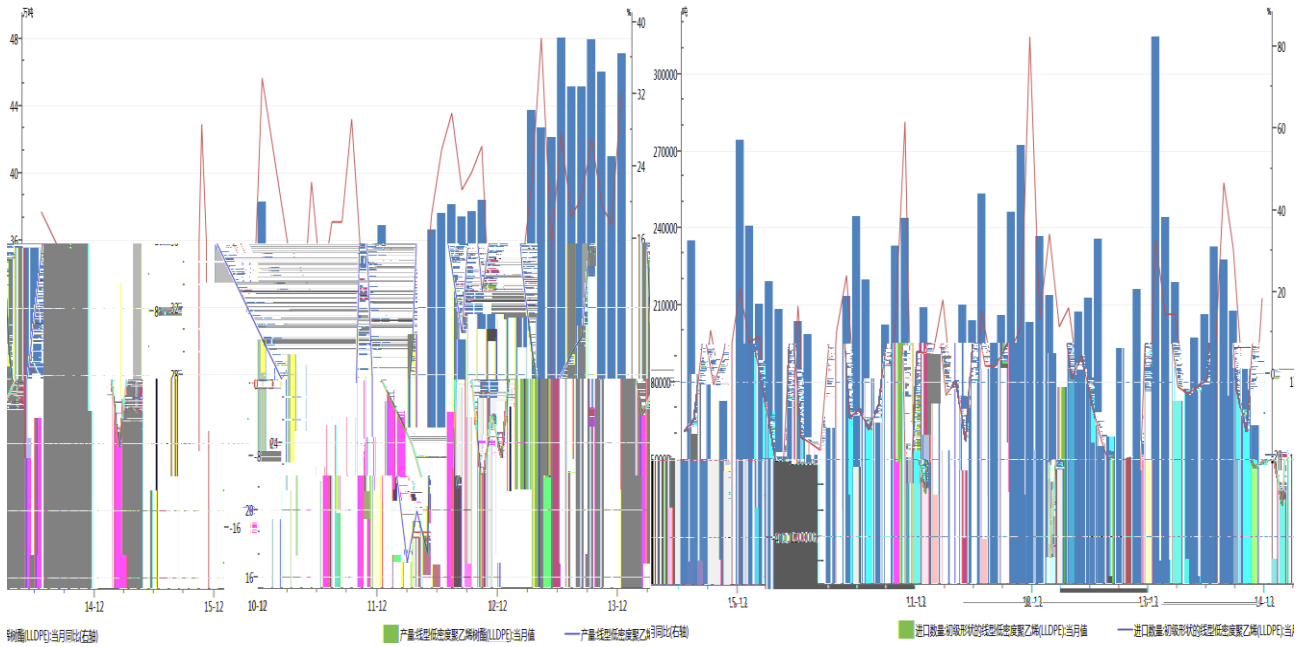


WIND

LLDPE

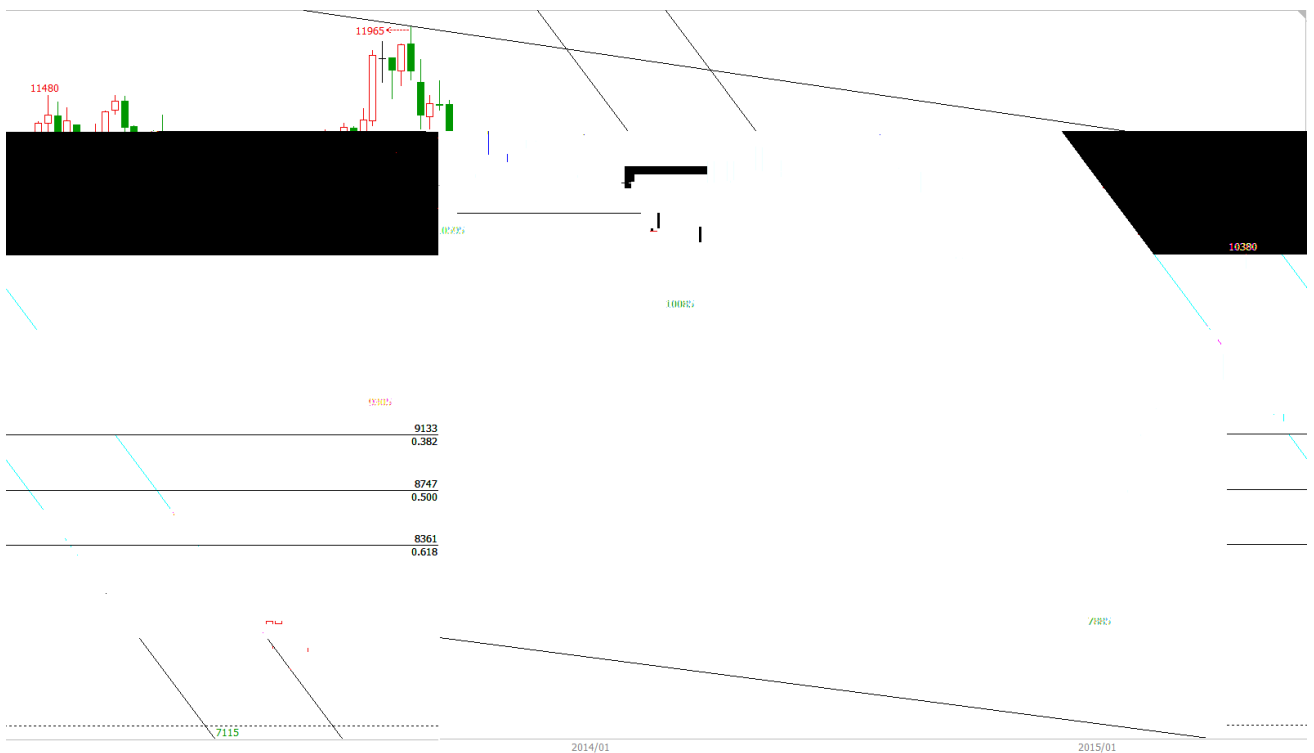
LLDPE

2016 4 4

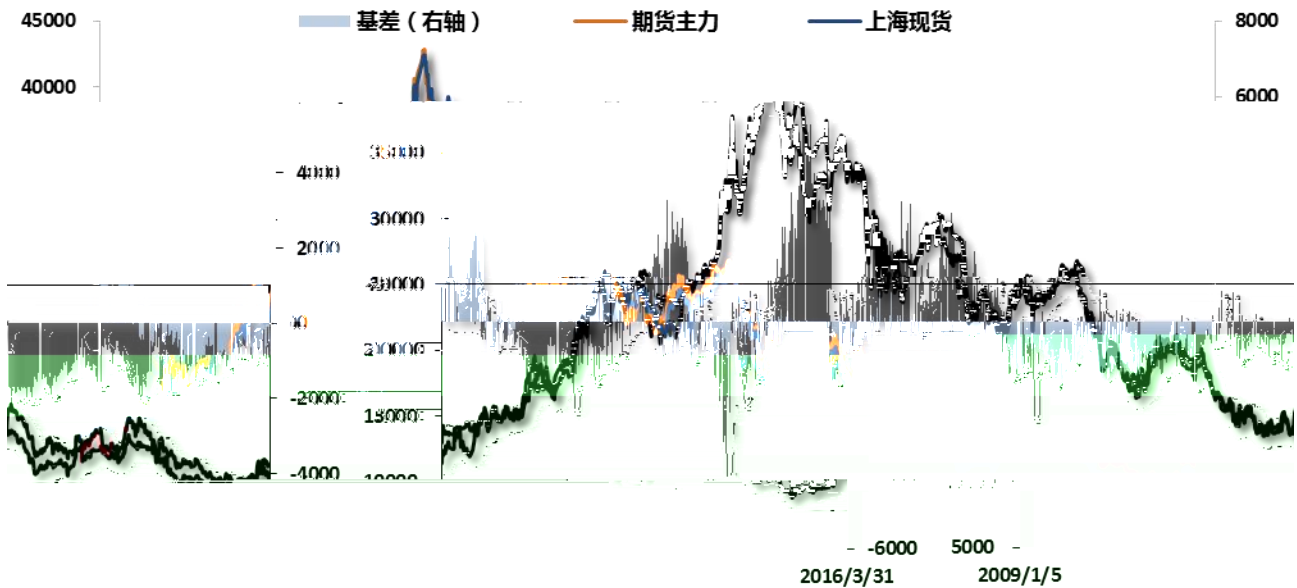


WIND

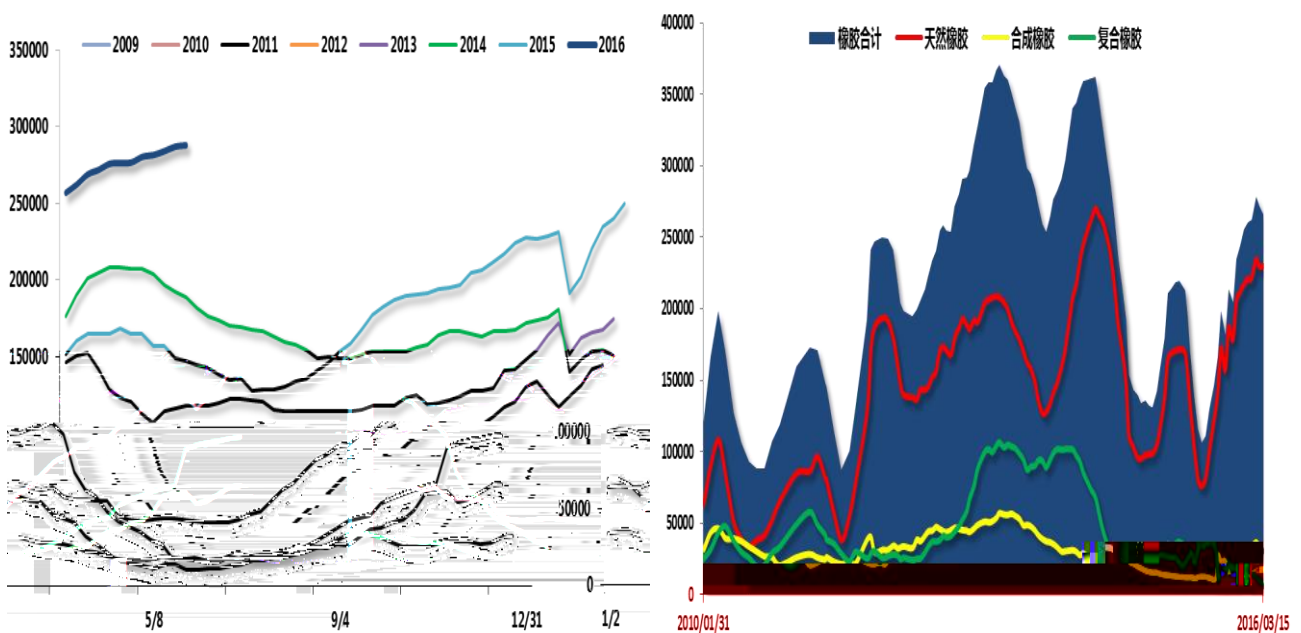
LLDPE



2016 4 4



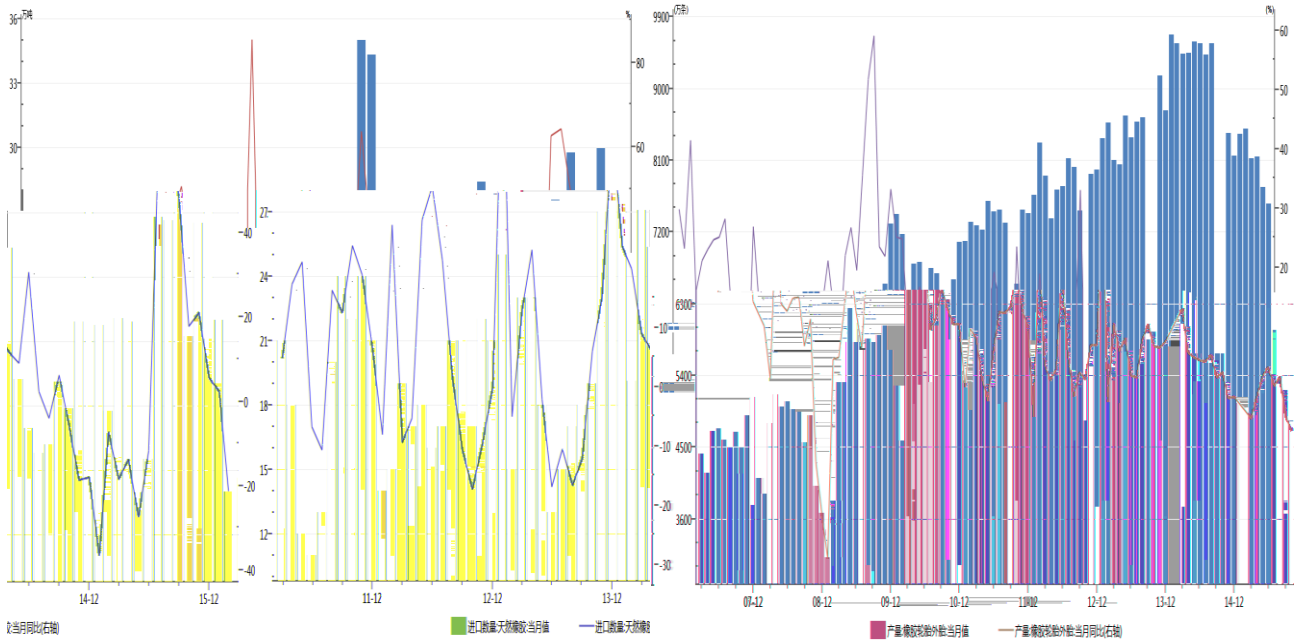
WIND



2016 4 4

WIND

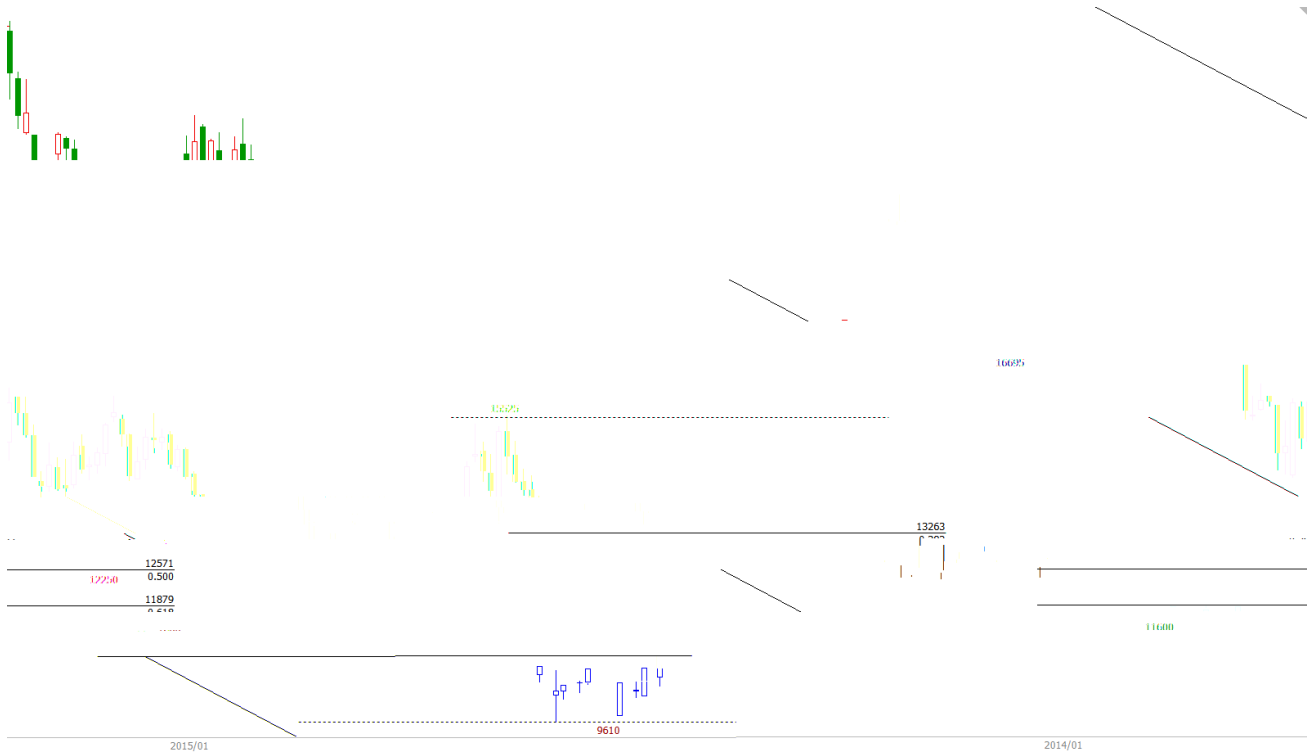
WIND



WIND

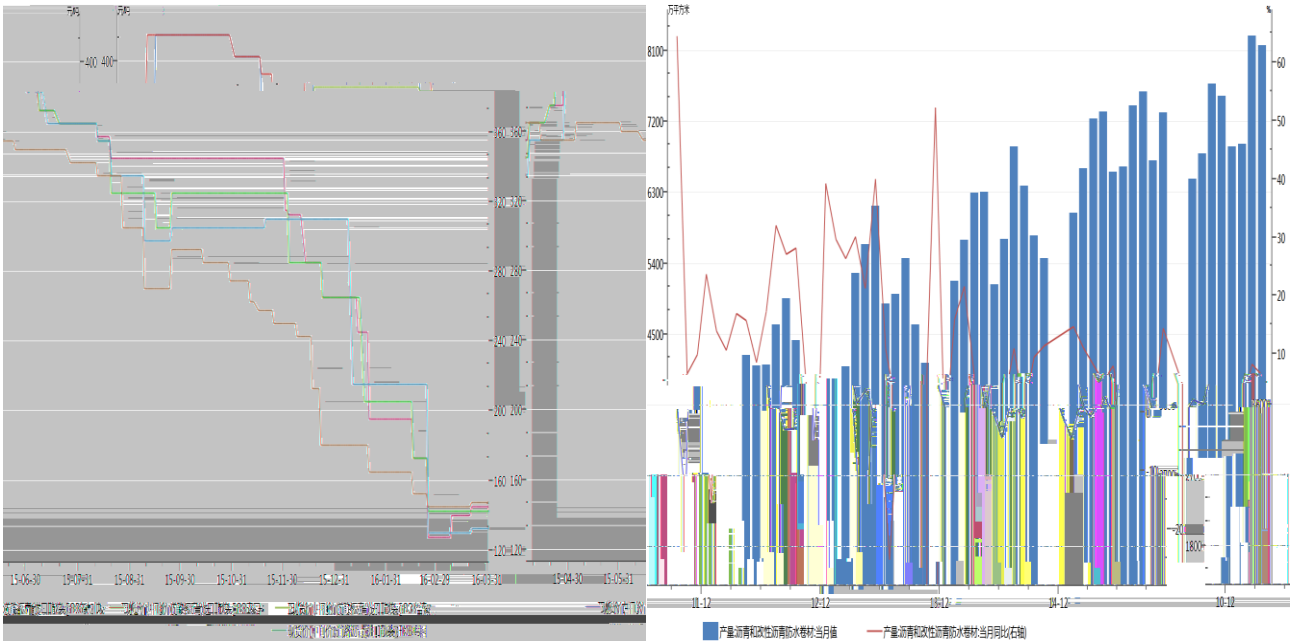
WIND

2016 4 4



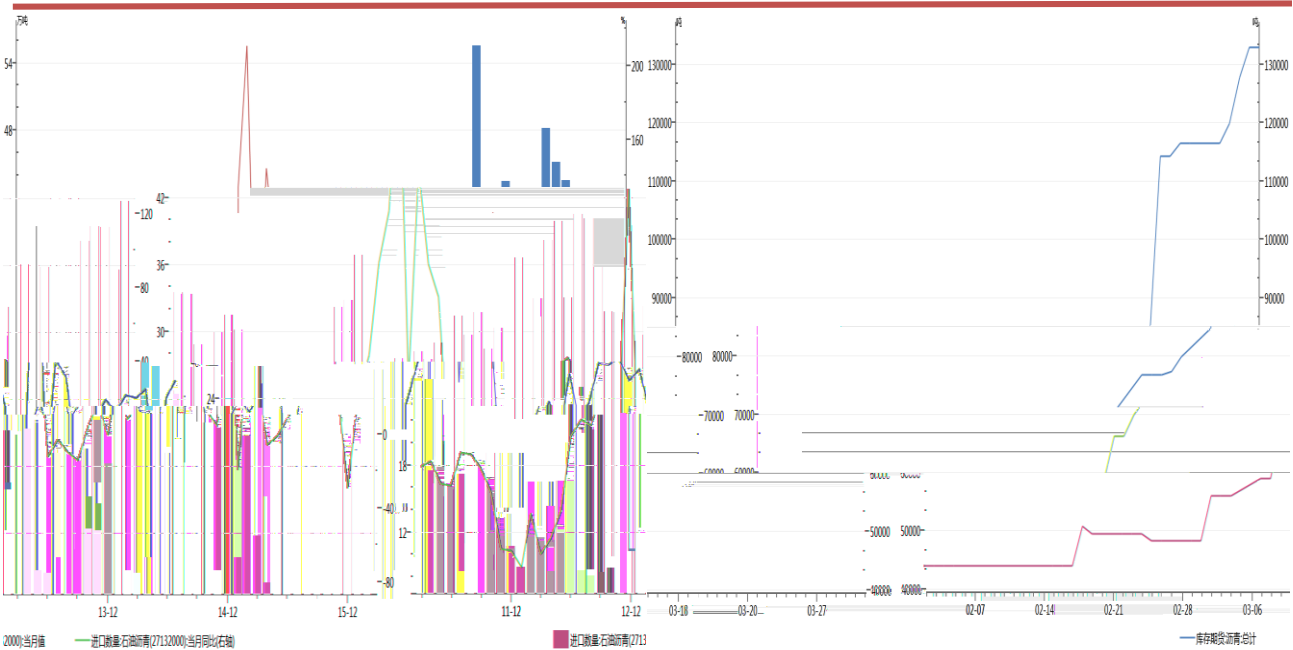
2016 4 4

FOB



WIND

WIND



WIND

WIND

2016 4 4



## 二、一周宏观面重要信息回顾：

1	2	+24.2	+19.5	+15.1	+17.2			
2		+23.0	+19.0	+15.8	+18.2			
2	-1.6	-0.1	+2.9	+2.3				
	2	4.9%	4.9%	4.9%	2			
					62.9%			
62.8%	62.7%							
	2	PPI	1.2%	1.2%	0.6%	2		
						PPI		
0.0%	0.1%	0.4%	2	PPI	0.0%	0.1%	-0.2%	2



2016 4 4

PPI	-0.2%	-0.2%	0.1%			
	2	-0.1%	-0.2%	0.2%	-0.4%	2
( )	-0.1%	-0.2%	0.1%	-0.4%	2	(
)	0.3%	0.2%	0.4%	-0.1%		
	FOMC	0.25%-0.5%				

TIPS

2%

3 FOMC

FOMC

GDP

12

FOMC

FOMC

12

4

2016 4 4

2	CPI	1%	0.9%	1.4%	2	CPI	-0.2%	-
0.2%	0.0%	2	CPI	0.3%	0.2%	0.3%	2	
CPI	2.3%	2008	10		2.2%	2.2%		
2			508	531		547	2	
		-7.1%	-3%	0.4%				
2		51.2	51	49.4		50.2	2	
2%	3.2%	-9.2%	-7%					
2			-2.8%	-3%	4.7%	4.2%	2	
			-1%	-0.3%	1.7%	1.2%	2	
			-1.8%	-0.5%	3.4%	3.1%		
3	Markit	PMI	51.1	50	3	Markit	PMI	51
51.4	49.7							
		GDP		1.4%	1%	1%		
(PCE)		2.4%	2%	2%				
(PCE)		1.3%	1.3%	1.3%			GDP	
0.9%	2	EMC	0.9%	1.3%	1.3%	1.3%	0.2%	
3			19.5	19	23	23.6		
3			21.5	20.5	24.2	24.5		
3			-2.9	2009	12	+0.2%		

2016 4 4

-0.8%	-0.5%	-0.2%						
3	ISM	51.8	51	49.5	3	ISM		
51.5	2014	10	50		44	38.5	3	
ISM		58.3	2014	11		51.5		
2			5	0%		0.05%		
	10	-0.4%			5	0.25%		
0.3%								
	4		QE	800		QE		
			3	16				
TLTRO II		2016	6			TLTRO		
								QE
2017	3			QE	50%			
TLTRO								
		QE						
		2016	GDP	1.7%	1.4%	2017	GDP	
1.9%	1.7%	2018	1.8%		2016		0.1%	
	1.0%	2017	1.3%		1.6%	2018		
1.6%								
	2	CPI	0.2%	0.1%	-1.4%	2	CPI	-
0.2%	-0.2%	-0.2%	2	CPI	0.8%	0.7%		
0.7%								
		GDP	0.3%	0.3%	0.3%		GDP	
	1.6%	1.5%	1.5%					
3	2	(	)	-20.6%	-11.3%	-6.6%	2	

2016 4 4

(	)-8.0%	16	-11.7%	-14.4%	2
+2095	+3410	+4062			
2	(	)-25.4%	2009 5		-14.5%
-11.2%	2	(	)-13.8%	-12.0%	-18.8%
+325.9	+510.0	+632.9			
2	CPI	2.3%	2014 7	1.8%	1.8%
2	CPI	1.6%	0.5%		
2	PPI	-4.9%	-4.9%	-5.3%	2
0.5%	PPI	48			
2		7266	12000	25100	2
		7802	18406	34200	
2	M2	13.3%	13.7%	14%	2
-4.8%	-3.1%	15.1%	2	M1	17.4%
18.6%					18.9%
1-2		5.4%	2009		
5.6%	6.1%				
1-2		10.2%	11.0%		10.7%
1-2		10.2%	20		9.3%
10%					
1-2	8702		0.3%		0.2%
1-2			3.0%		
1.0%	1-2		13.7%		14.0%
	28.2%		6.5%	1-2	43.6%
	14.4%				

2016 4 4

### 三、结论和建议：

1609 8500-9200  
8900

1609 11000-12500  
11000 11500

1606 1600-1850  
1720

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