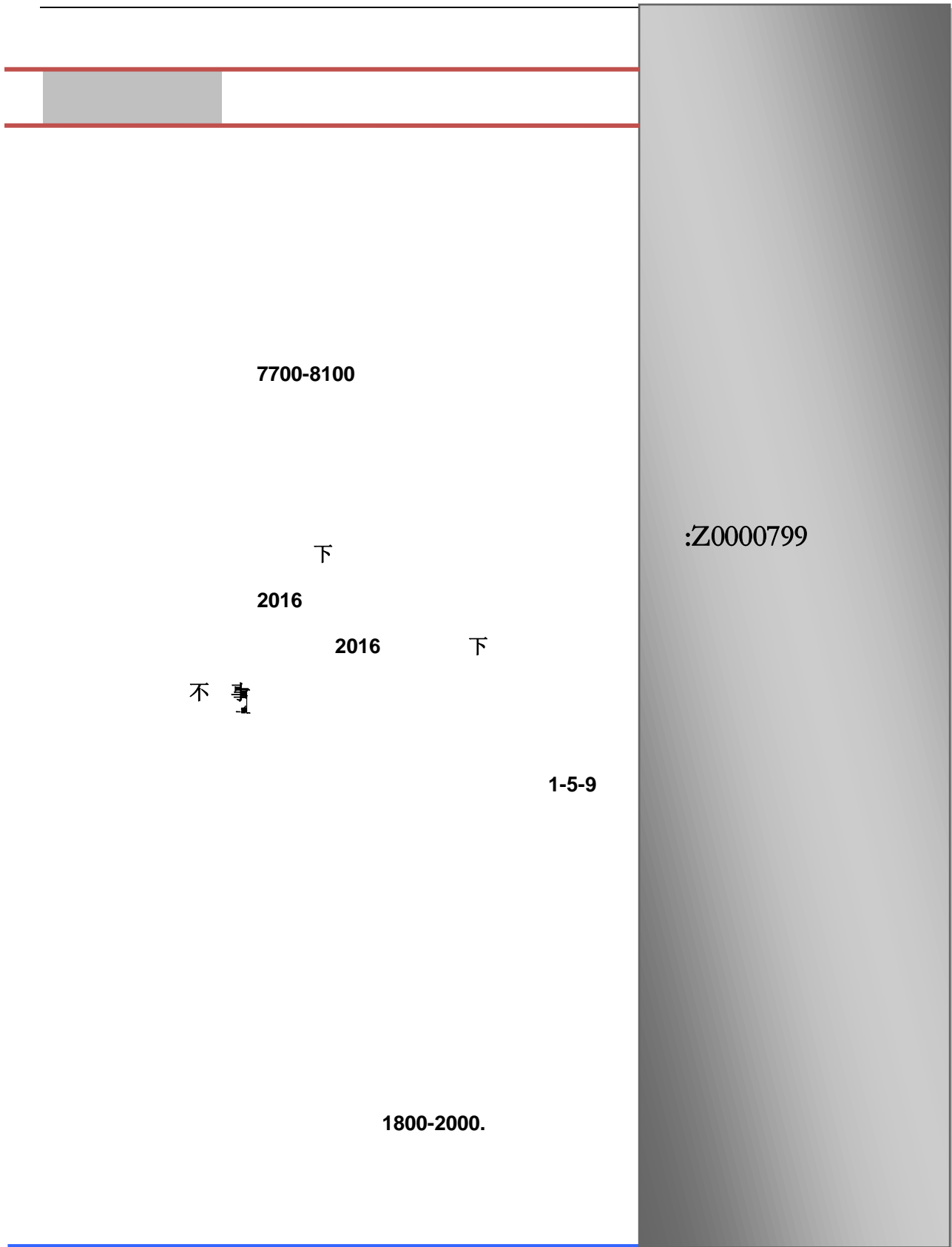


2015 12



7700-8100

下

2016

2016

下

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:Z0000799

1-5-9

1800-2000.

# 2015 12

1	11	CPI	0.0%	0.0%	0.2%	11	CPI	0.5%
			0.4%	0.2%	11	CPI	0.2%	0.2%
11		CPI	2%	2%	1.9%			
	12	Markit	下 PMI	51.3	52.6	11		52.8
	11	下	-0.6%				2012	3
			-0.2%	-0.2%	-0.4%	11	77.0%	77.4%
			77.5%	11	下		0.4%	0.3%
			11		128.9		115.0	115.0
			116.1		11		11.0%	-1.0%
								4.1%
			5.1%					
			11		117.3		113.0	106.0
			11		10.5%		6.6%	-11.0%
							-12.0%	
		FOMC			0.25%-0.5%		0.25%-0.5%	0.0%-0.25%
							下	2015
					2%			
							下	
					0.25%		0.5%	
		FOMC			17		2016	1.375%
					25		2017	
					2.375%	9	2.625%	, 3.5%
					2016			
					下	4.7%	9	4.8%
					下		4.9%	2016
		PCE			1.6%	9	1.7%	, PCE
								2018
					2%	2016	GDP	2.4%
						9		2.3%
							FOMC	2016
								7



2015 12

FOMC

下

5% 下

2%

为

FOMC

,

,

FOMC

FOMC

PCE

11

-0.9%

0.7%

0.2%

0.4%

11

5.1%

4.0%

2.1%

2.3%

GDP

2.0%

1.9%

2.1%

GDP

1.3%

1.3%

1.3%

(PCE)

3.0%

2.9%

3.0%

(PCE)

1.4%

1.3%

1.3%

11

476

2010 7

19

534

536

532

11

-10.5%

-0.4%

-3.4%

-4.1%

11

0.3%

0.2%

0.4%

11

(PCE)

0.3%

0.3%

0.1%

11

(PCE)

0.3%



## 2015 12

0.3%	0.1%							
11	PCE	0.0%	0.1%	0.1%	11	PCE		
	0.4%	0.4%	0.2%	11	PCE		0.1%	
0.1%	0.0%	11	PCE		1.3%		1.3%	
1.3%								
11		0.0%	-0.6%	2.9%	11			
		-0.1%	0.0%	0.5%	11			
		-0.4%	-0.2%	1.3%			0.6%	
11		49.0	50.5		49.5		47.0	
11		4.3%	2%		10.7%		6.3%	
11		(PCE)	0.3%		, 10		0.1%	
2	11	CPI	-0.1%	-0.2%	0.1%	11	CPI	
0.2%	0.1%	0.1%	11	CPI	0.9%		0.9%	
0.9%								
	12	下 PMI	53.1	52.8	52.8	12	下	
PMI	53.9	54.0	54.2	12	PMI	54.0	54.2	
54.2								
3		11		4658			0.6%,	
		0.2%	1-11		50493			
0.7%								

2016

,

下

下



2015 12

	下	下	下				
				下			
	下						
1-11	11		2.7	15.6%	10	16.3%	
		30.7		12.3%	1-10	11.9%	
				2016			

下



**LLDPE**

1 2015 11

79

1-11

879

5<http://www.cafut.cn>

2015 12

1.6%

2 2015 11

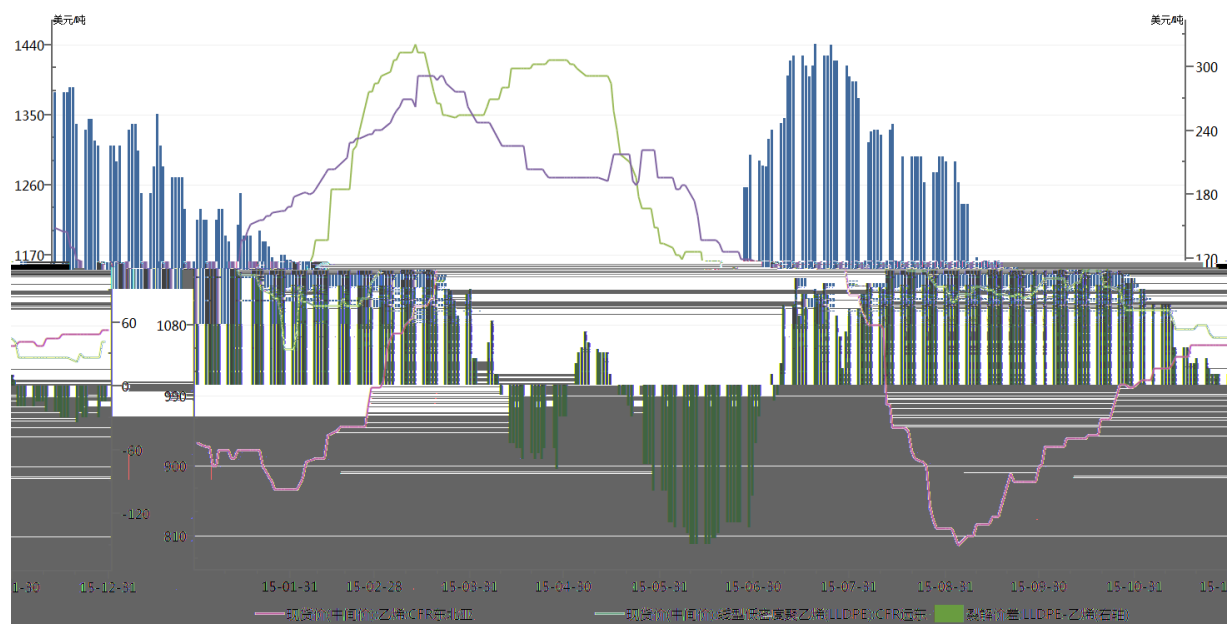
210

1-11

2379

3%

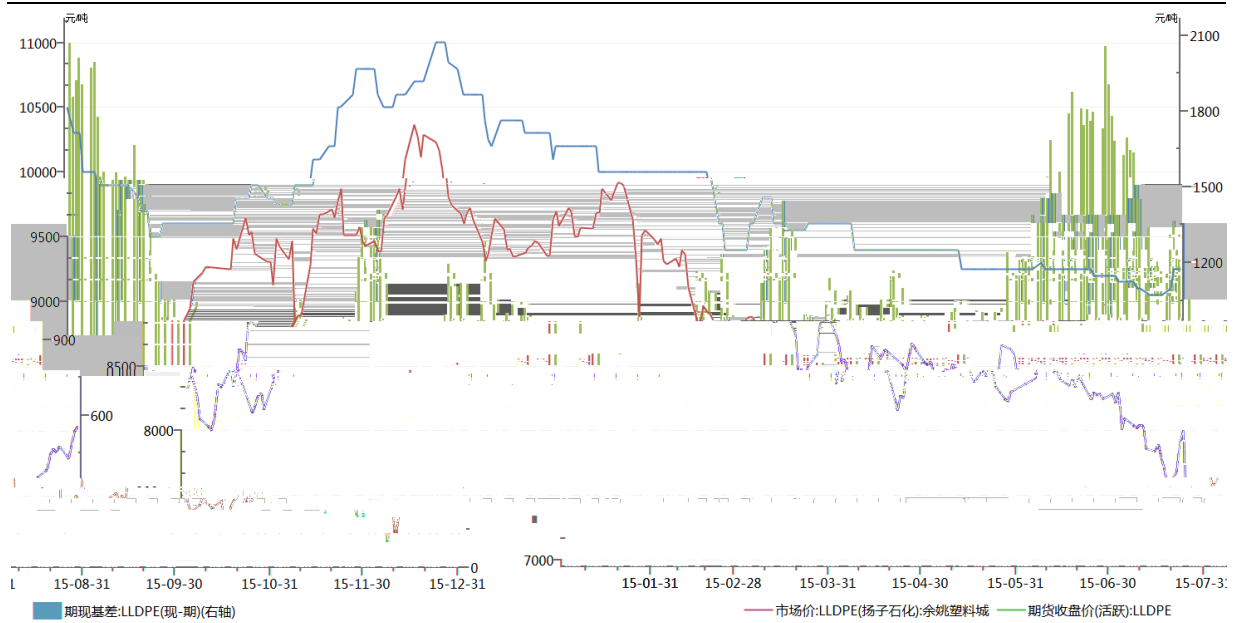
### LLDPE 产业裂解价差



WIND

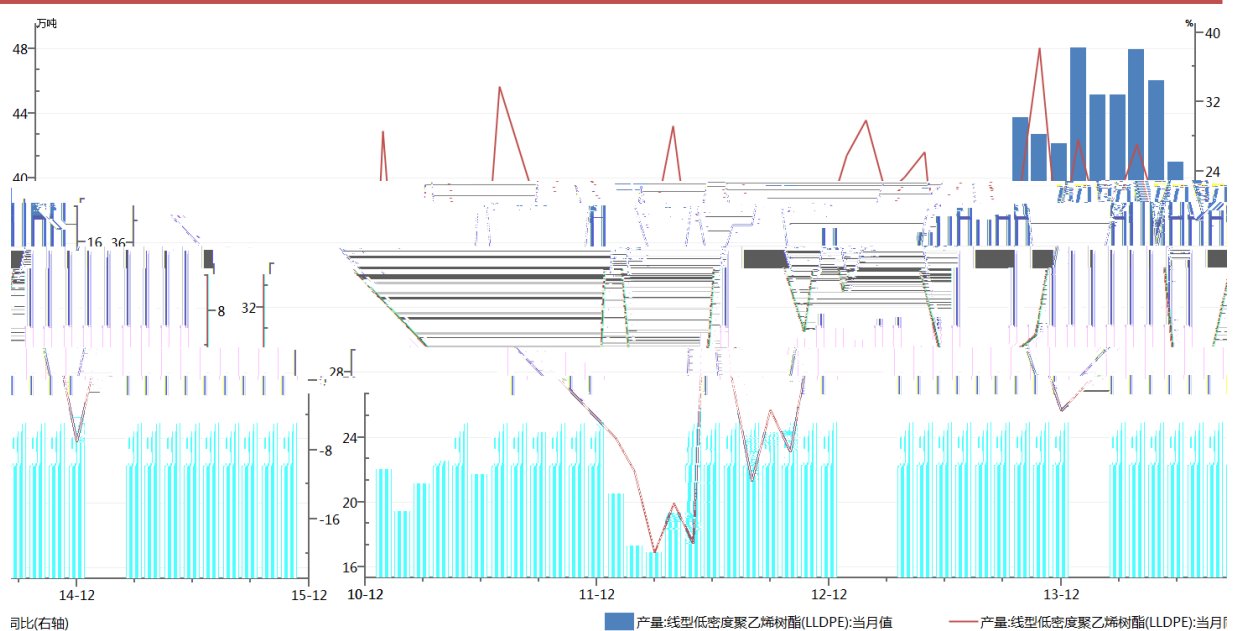
### LLDPE 期现基差

# 2015 12



WIND

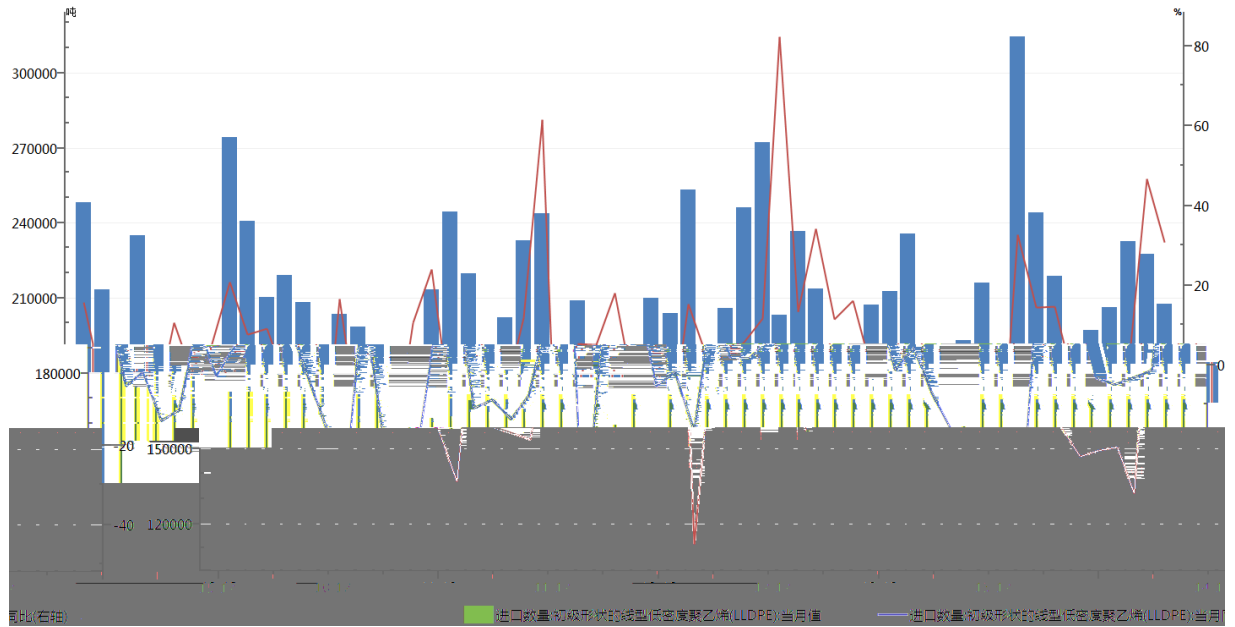
## LLDPE 月度产量



WIND

## LLDPE 月度进口

2015 12



WIND

### LLDPE



7700-8100

<http://www.cafut.cn>





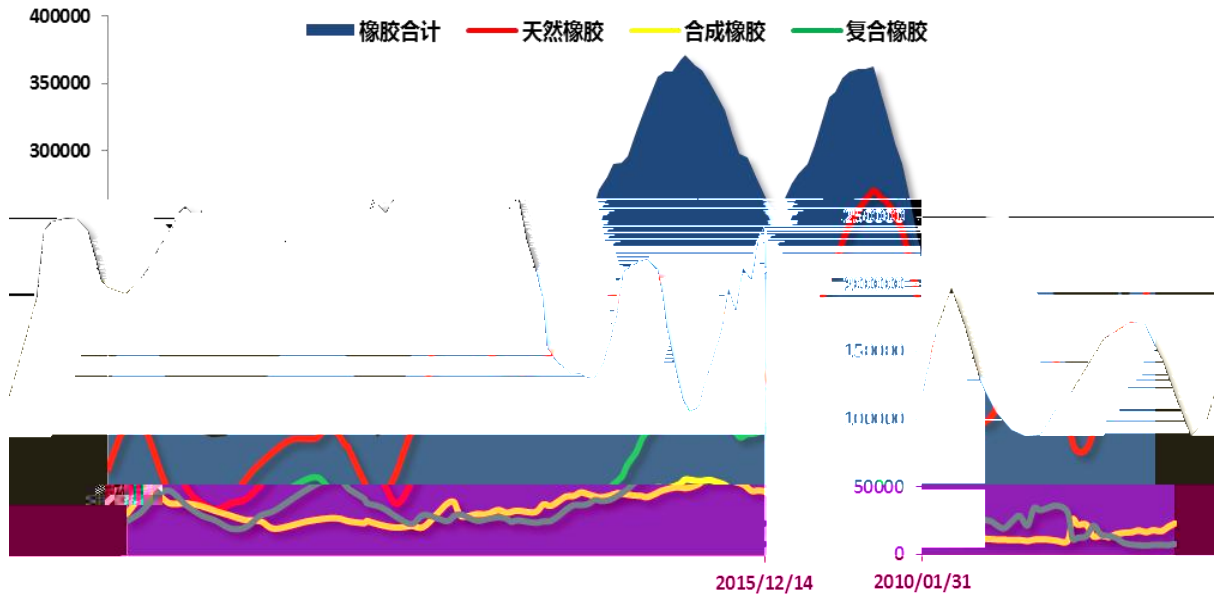
2015 12

1	2015	11			12%	331,811
	3.4%	1-11		375		0.5%
	13.5%		73.4%			
2				2015	11	
	264,942		25%	21%	1-11	2,436,751
	5%, 11			230,976		19%
106%	1-11		1,694,864	25%		
3	2015	11		3222	15.7%	3.3%
	11		2 6		2	43.4%
			1 11			7.2%
				1/4		
20%			16%			

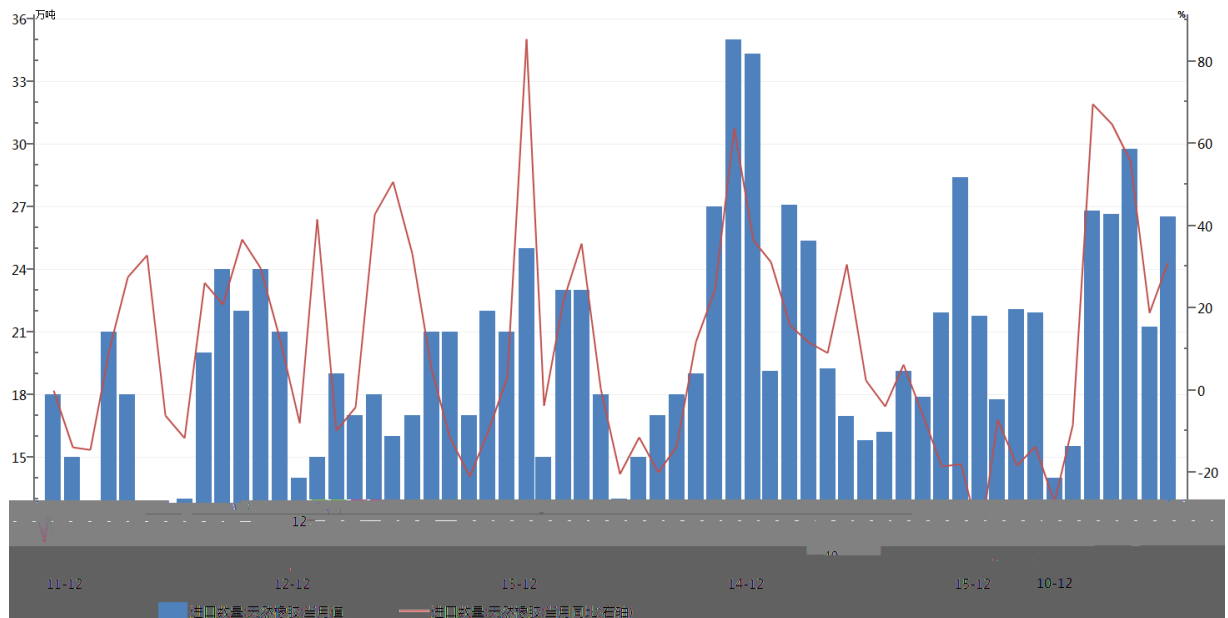
天然橡胶期现价差



# 2015 12



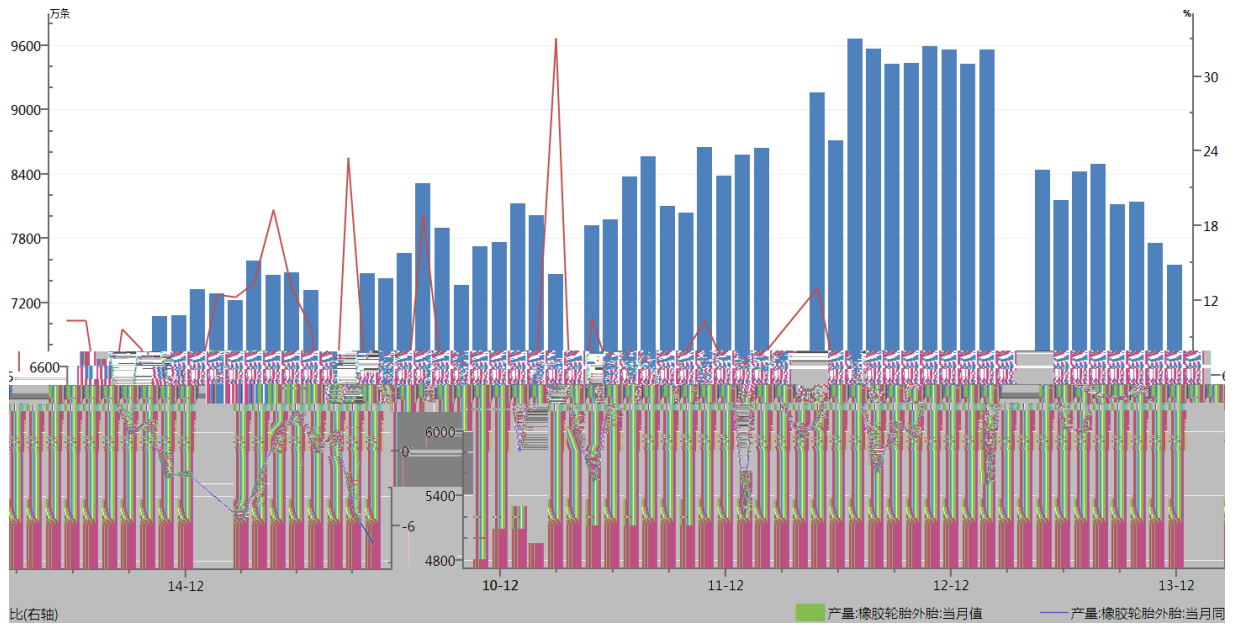
## 中国橡胶月度进口



WIND

## 中国轮胎外胎月度产量

# 2015 12



WIND



2015 12

下

2016

2016

下

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1-5-9

40

IG

2016

50

/

事

2016

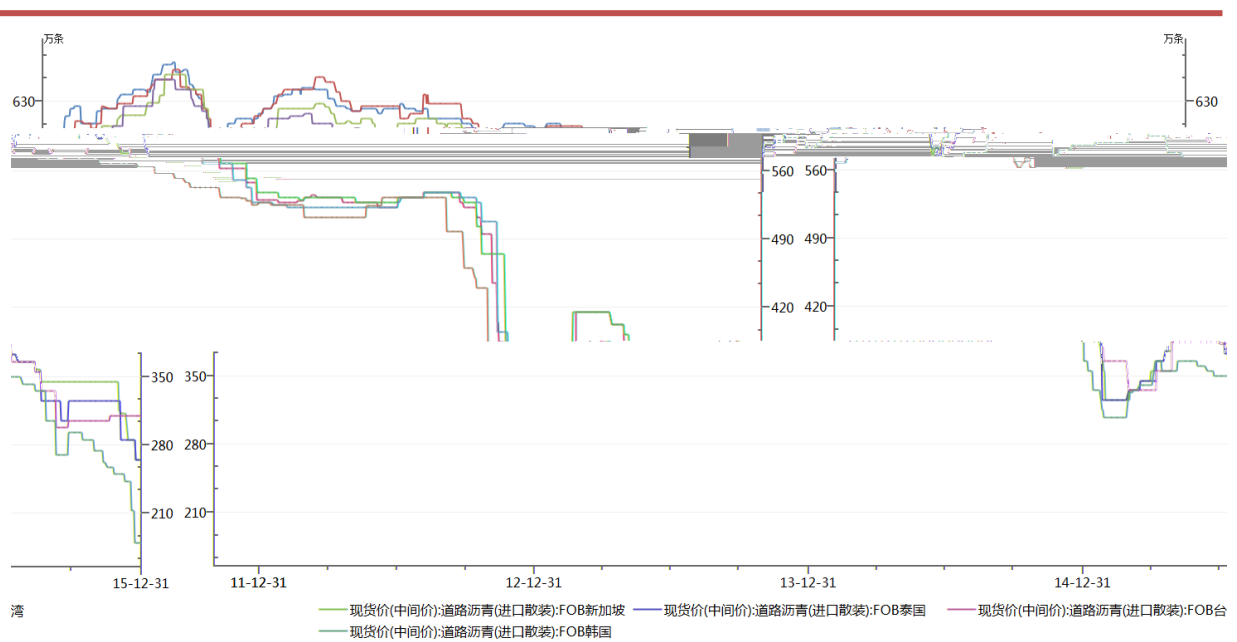
40

50

/

2016

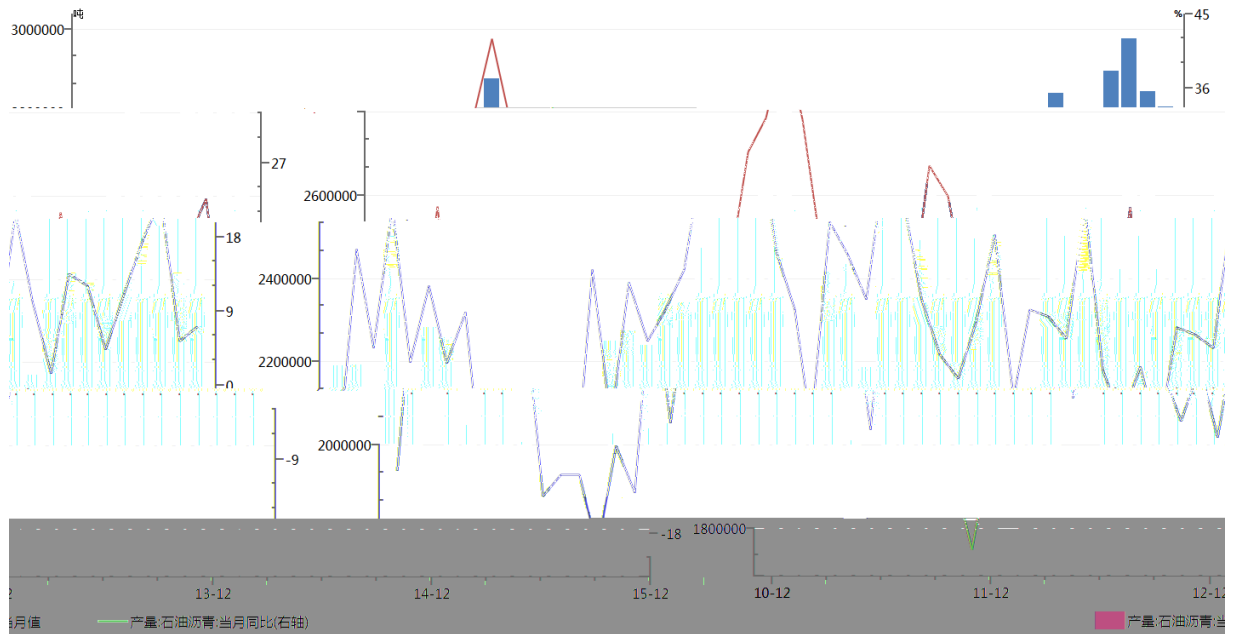
### 进口沥青 FOB



WIND

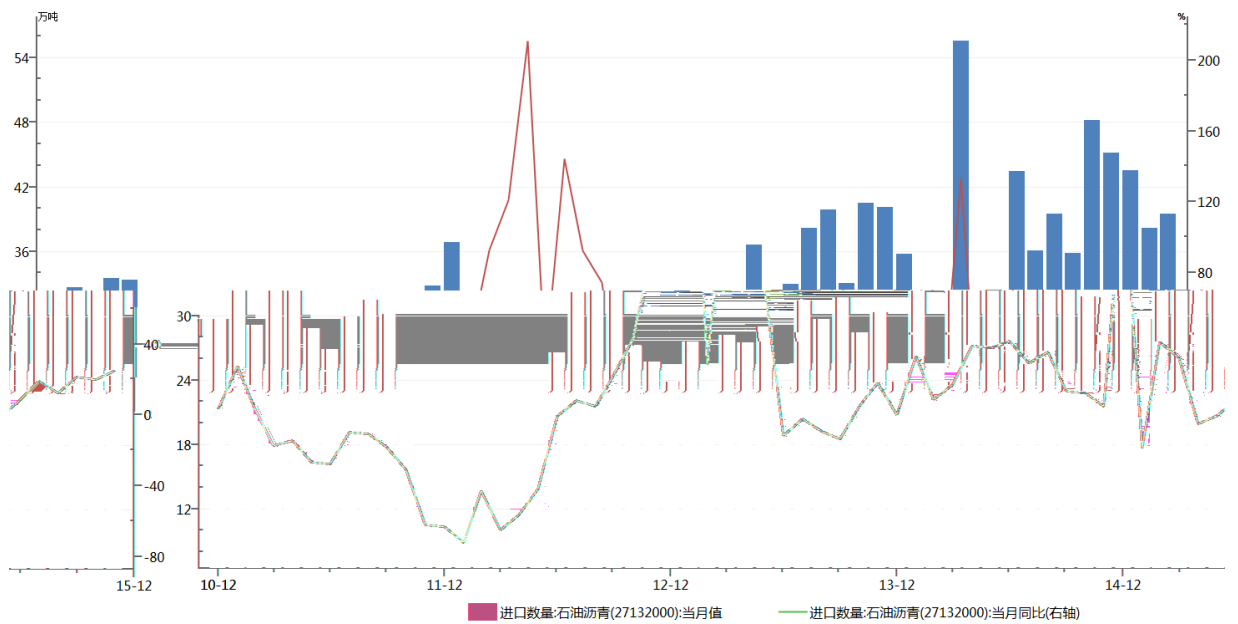
2015 12

### 中国沥青产量



WIND

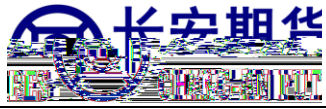
### 中国沥青进口量



WIND



1800-2000.



2015 12

2013

16<http://www.cafut.cn>