

[2012]101



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Z 0014306)

F03101876

2023 7 17

操作思路

基本面分析

观点小结

01

操作思路

02

基本面分析

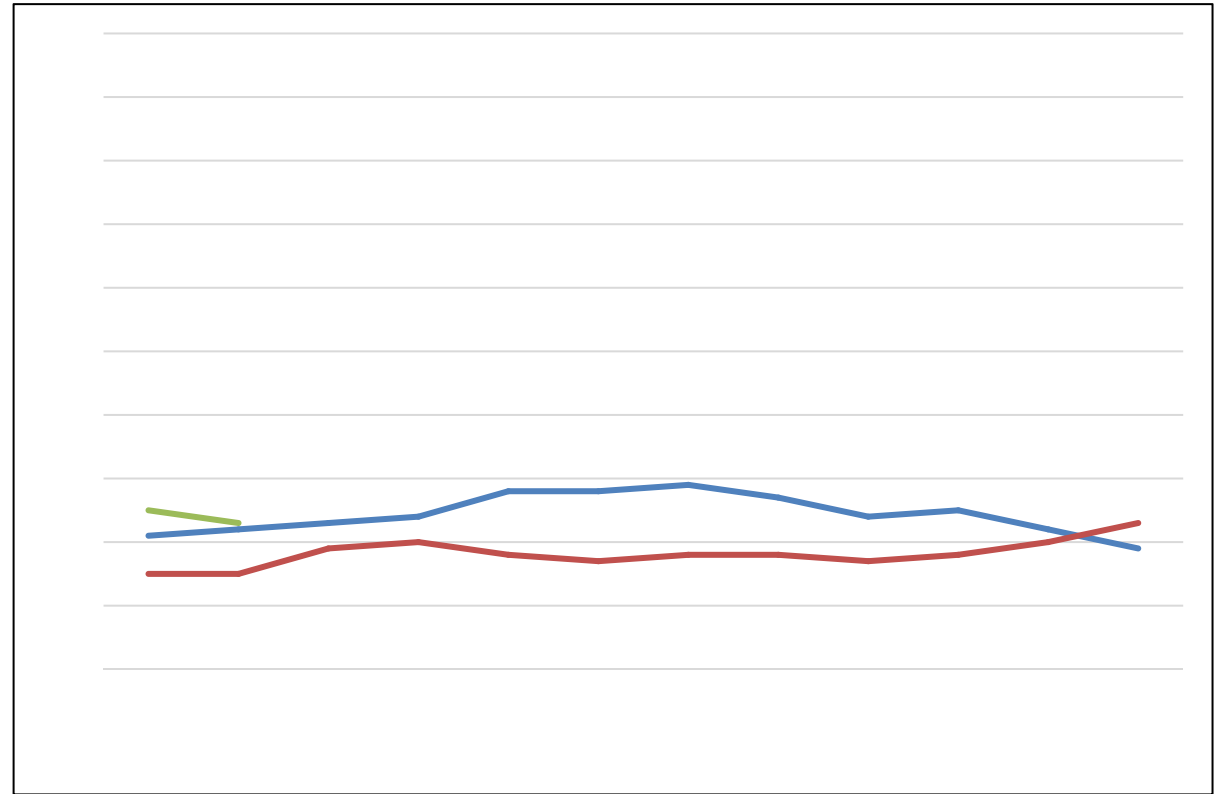
• 6 CPI 6

CPI 3.0% 2021 3
 " 3 " CPI " 4 "
 CPI 4.8% 2021 11
 CPI

15

15

6



(CPI)

0.5%

8.3%

16.9%

1.7%

•

6

CME

7

25

90%

7

9

7 8

6

6

8

7



-

OPEC
150 / 8

8
7

3000
2023
7500
IEA

2023

OPEC+

OPEC+

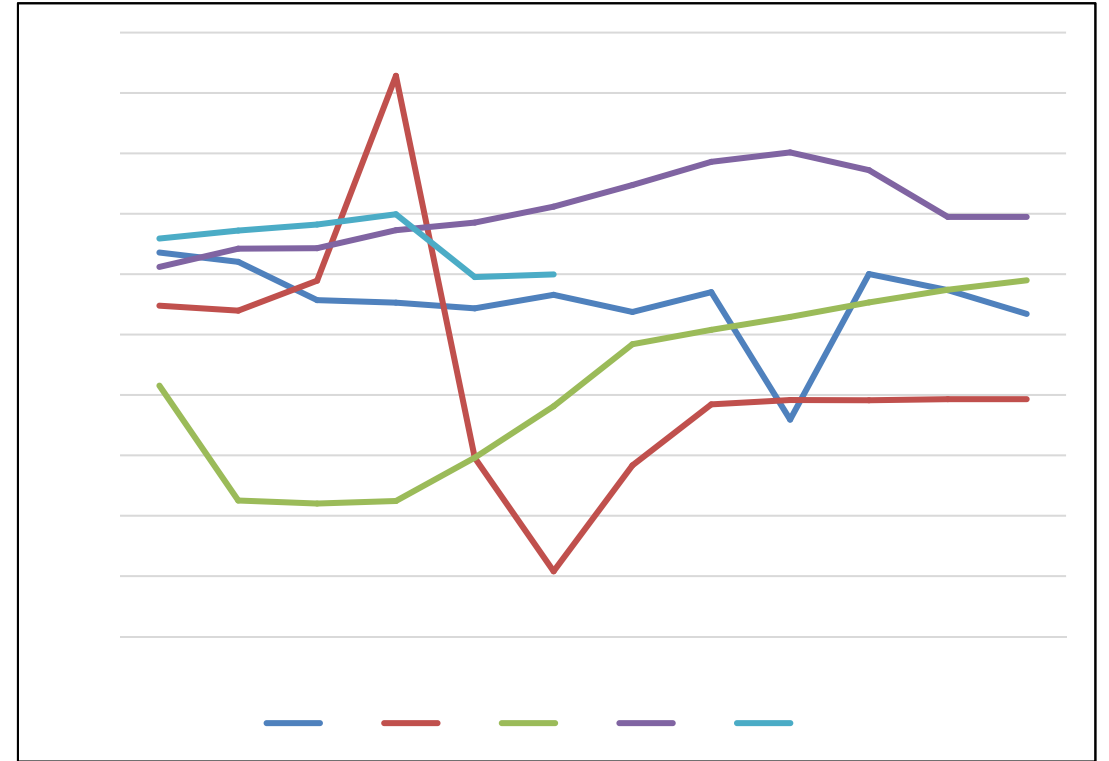
80 /

Brent
80

80

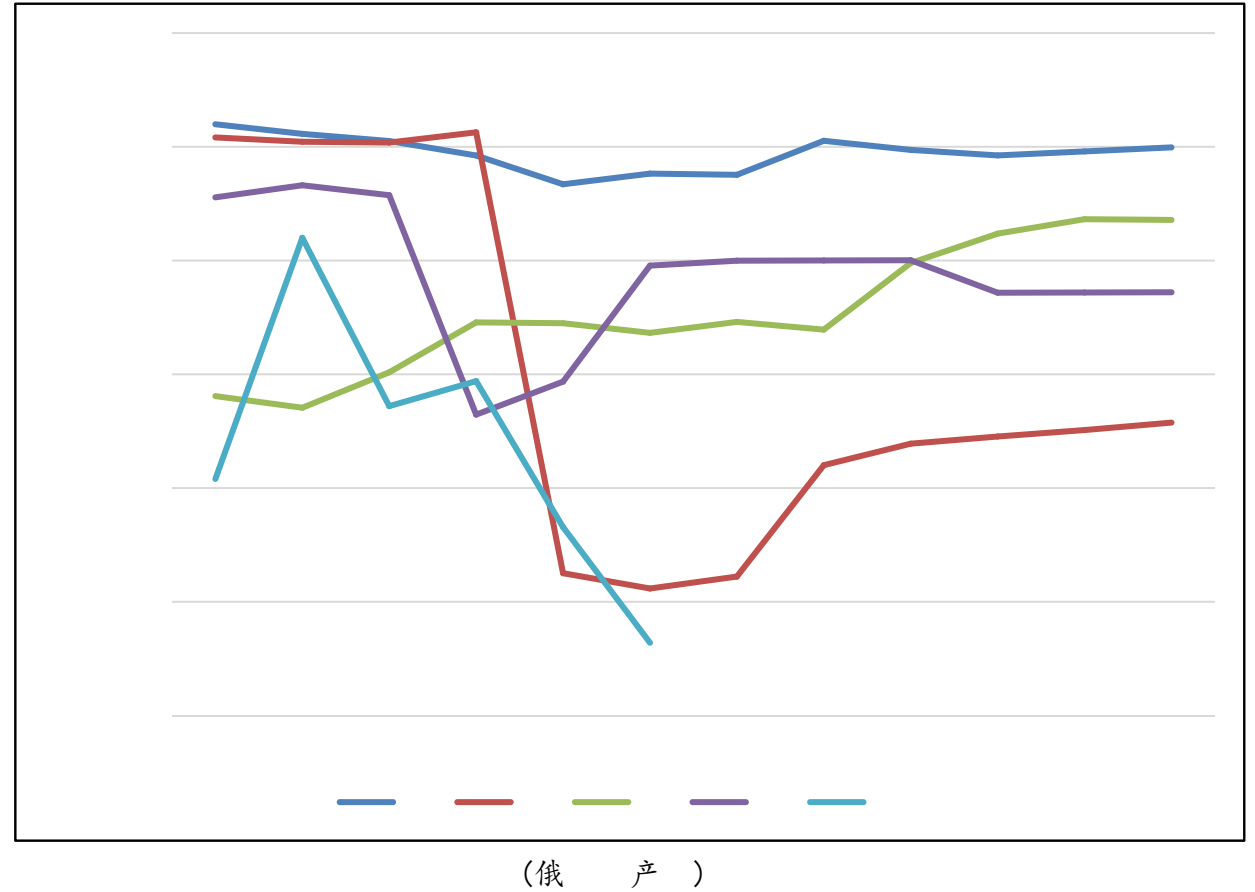
80

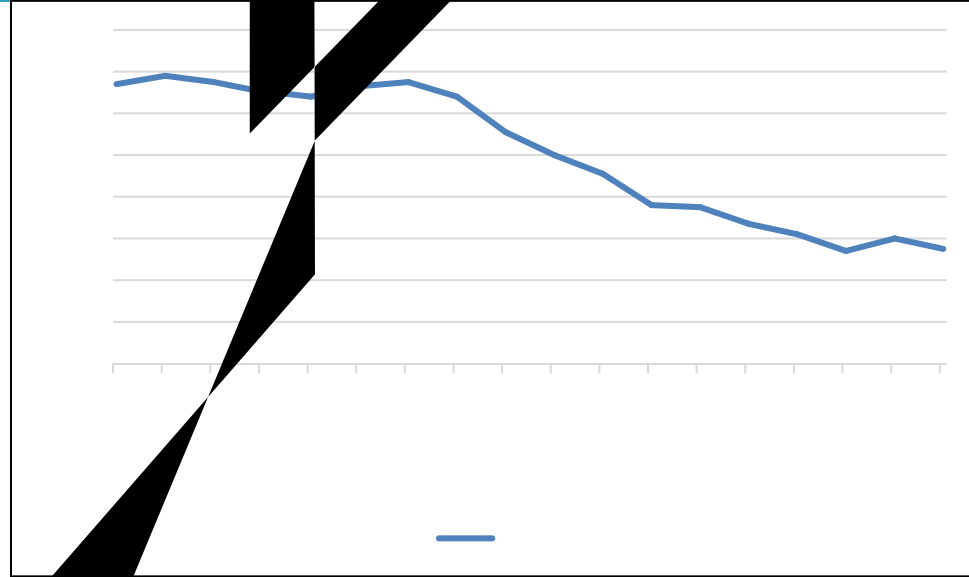
4500



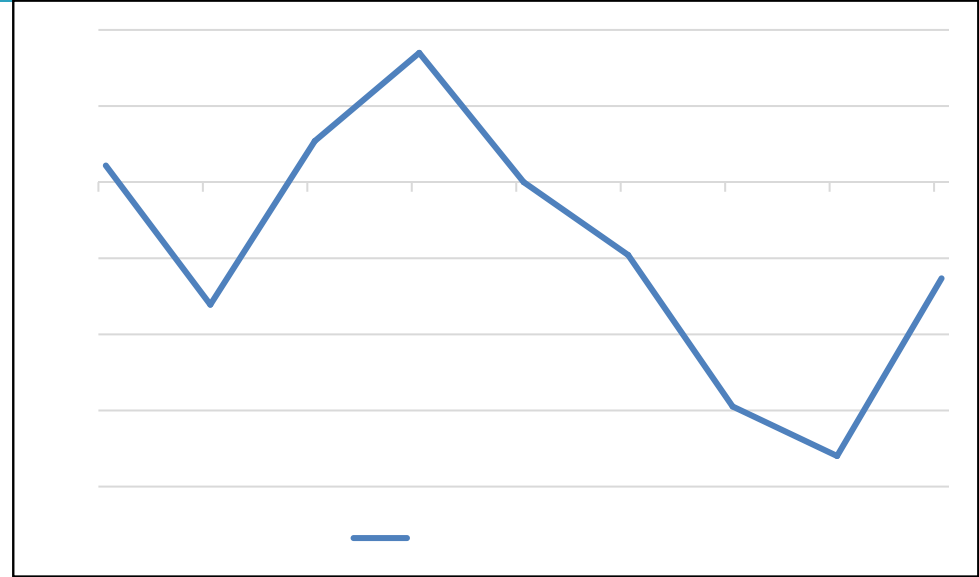
(产)

8 50 /
 Refinitiv Eikon
 7 10-20 /
 7 40%
 8

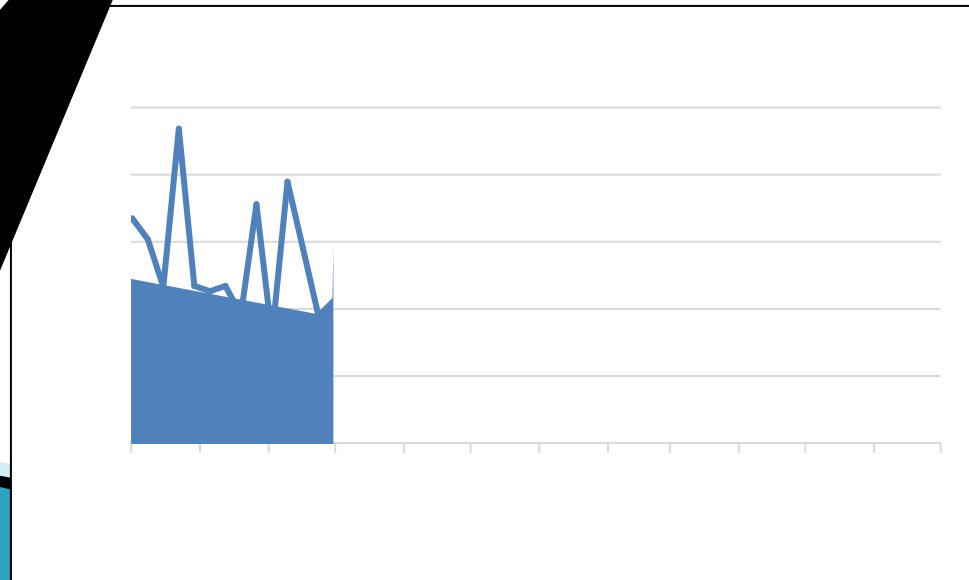




(北 井)



(产 利)



SPR 40

1200

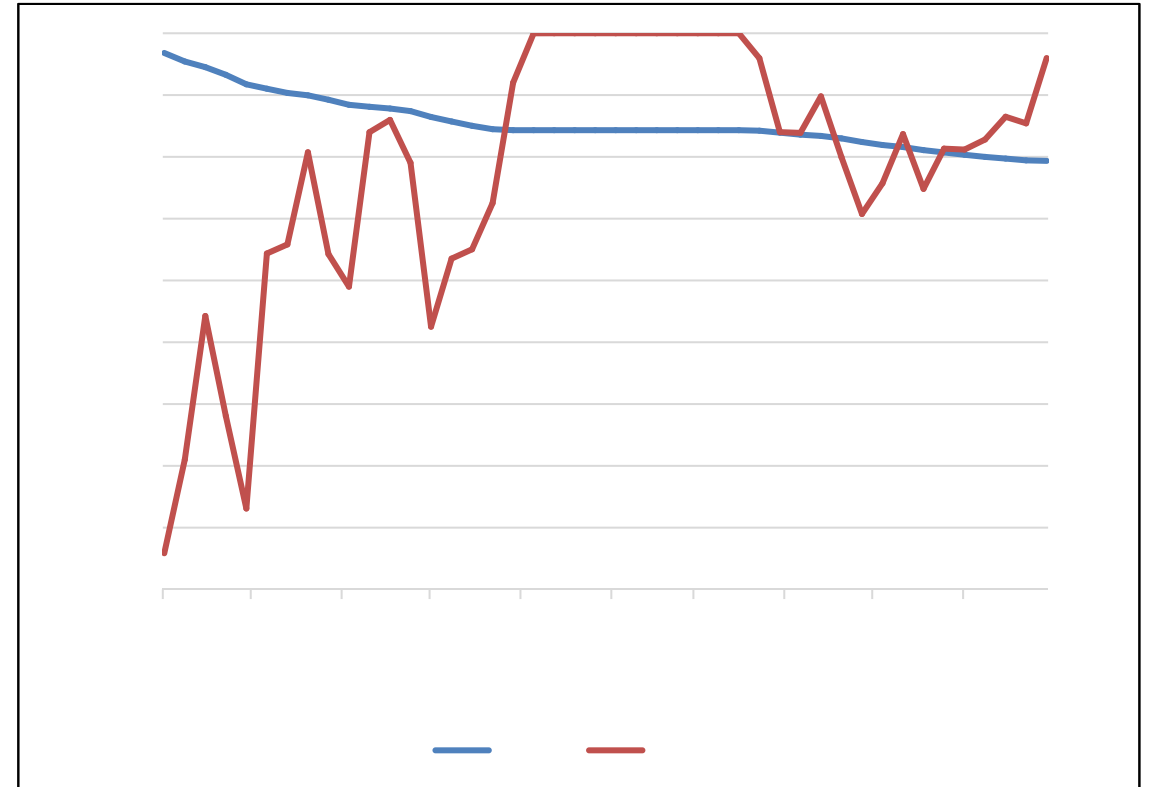
SPR

SPR

65-72

630 72.63 /

72



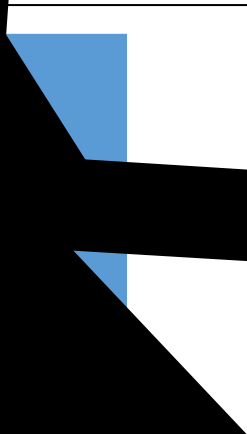
(SPR与)



永安期货

WENFUTURES

Key



•

7 7 API

302.6 20

438.2 API

EIA 7 7

594.6 48.3

150.8

175.7 / 214.4 /

6

93.7%



(EIA/API)

2018 9

: EIA, API,

•

EIA

7 7

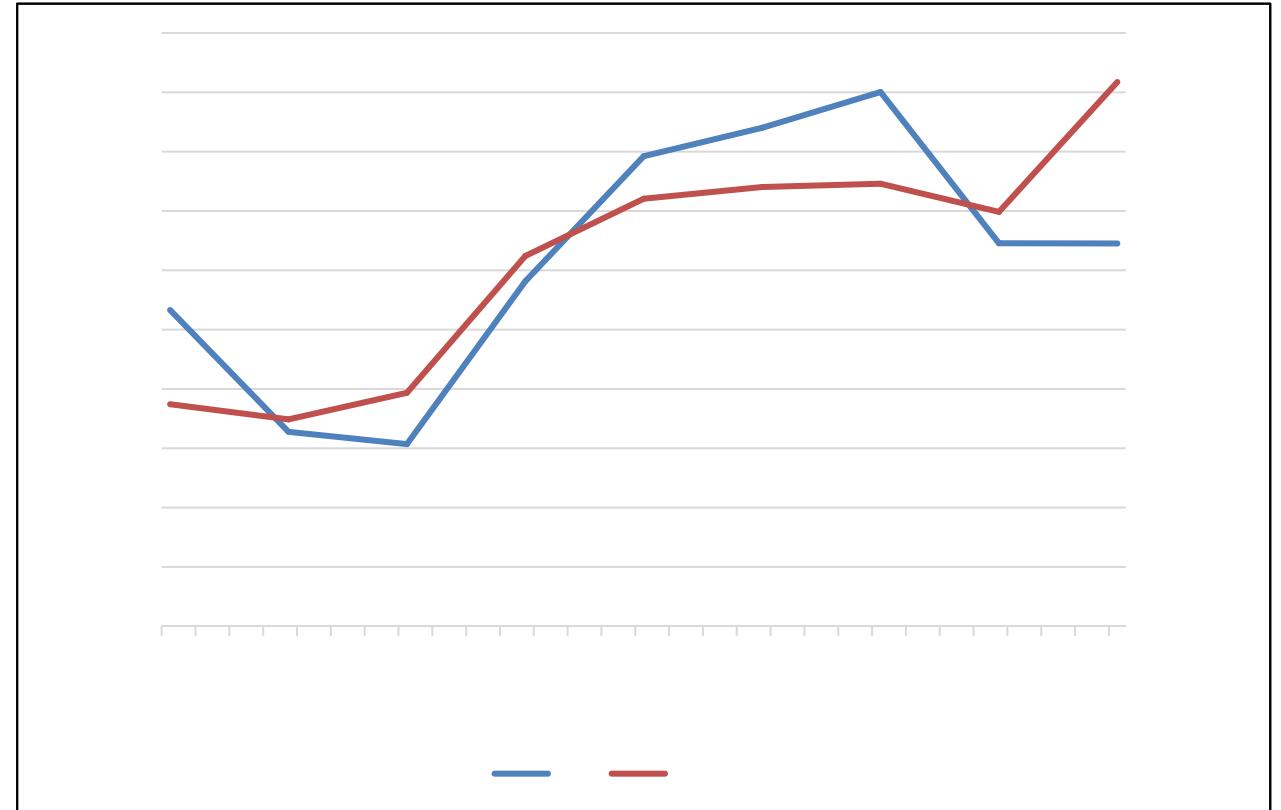
72.7

0.4
254.9

481.5

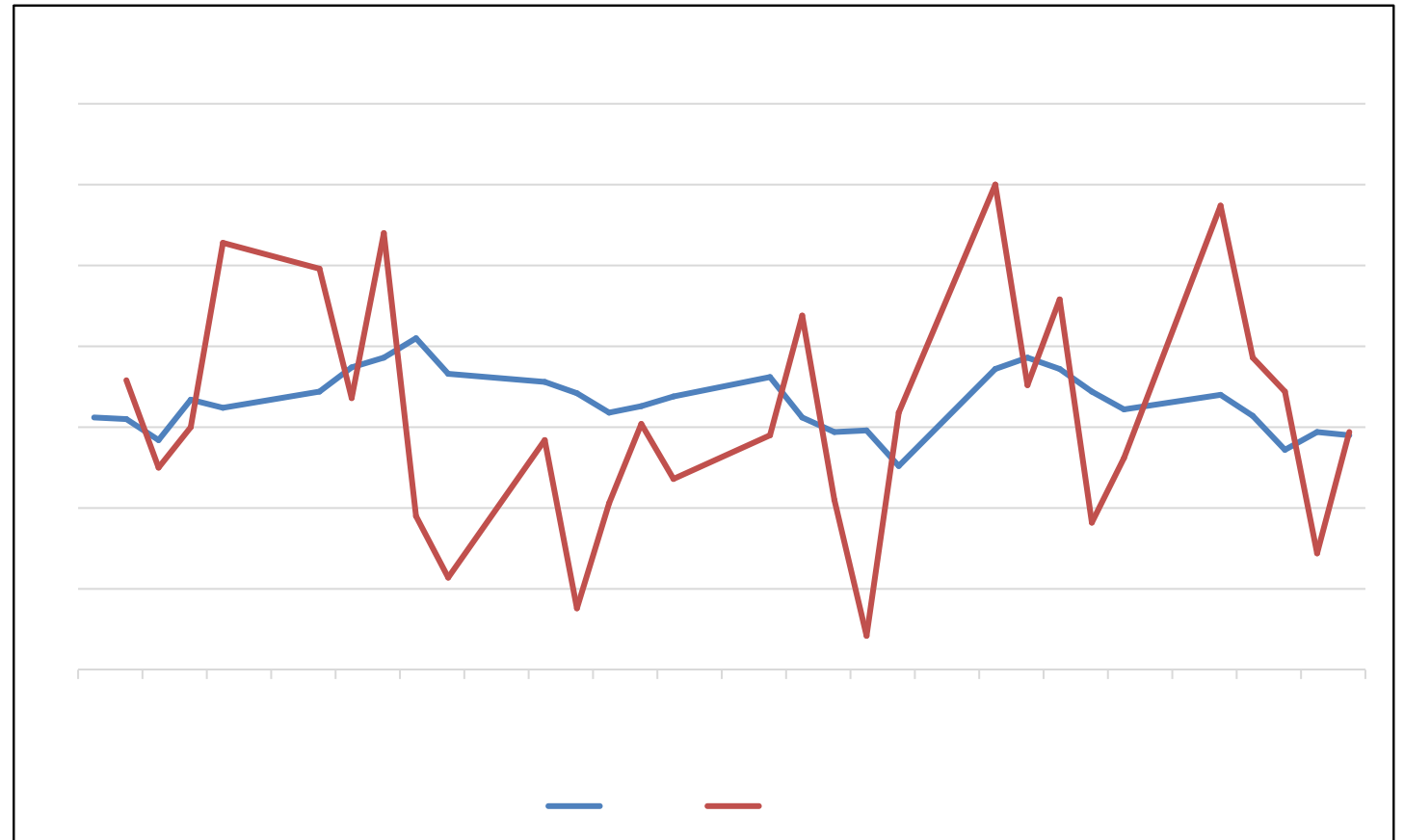
26.2

104.5



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- WTI-Brent



(WTI/Brent 价)

SC

7



(WTI-SC/Brent-SC价)

03

观点小结

6
2.17% 75 /
1.87% 80 / SC 4.58% 1.21%

7

7

OPEC+

免责声明

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CHANG-AN FUTURES

精诚合作 携手共赢

