

[2012]101



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F03101876

2023 6 26

/ Contents





操作思路



基本面分析

(1.1)

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2%

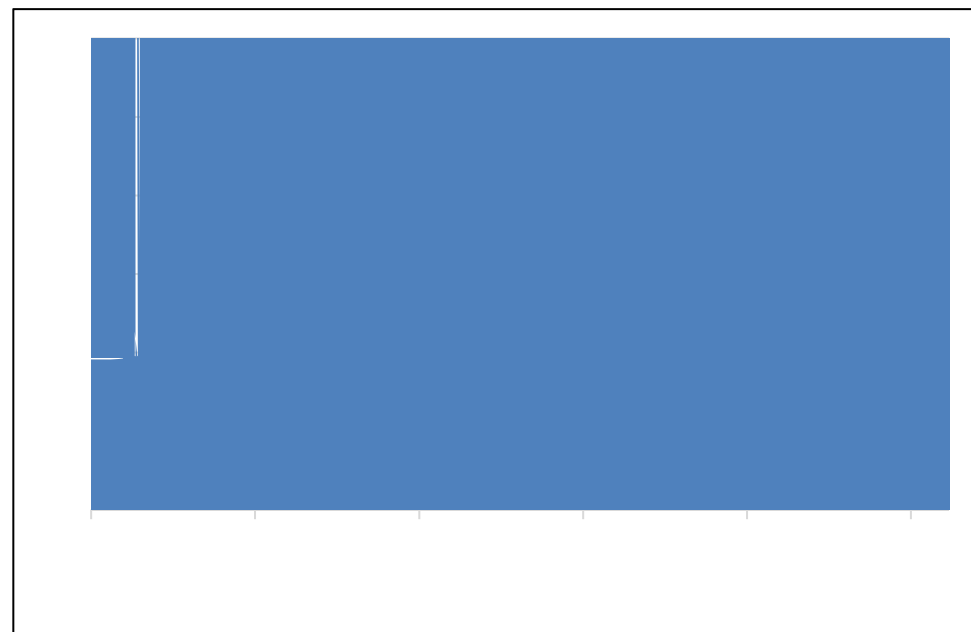
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(1.3)

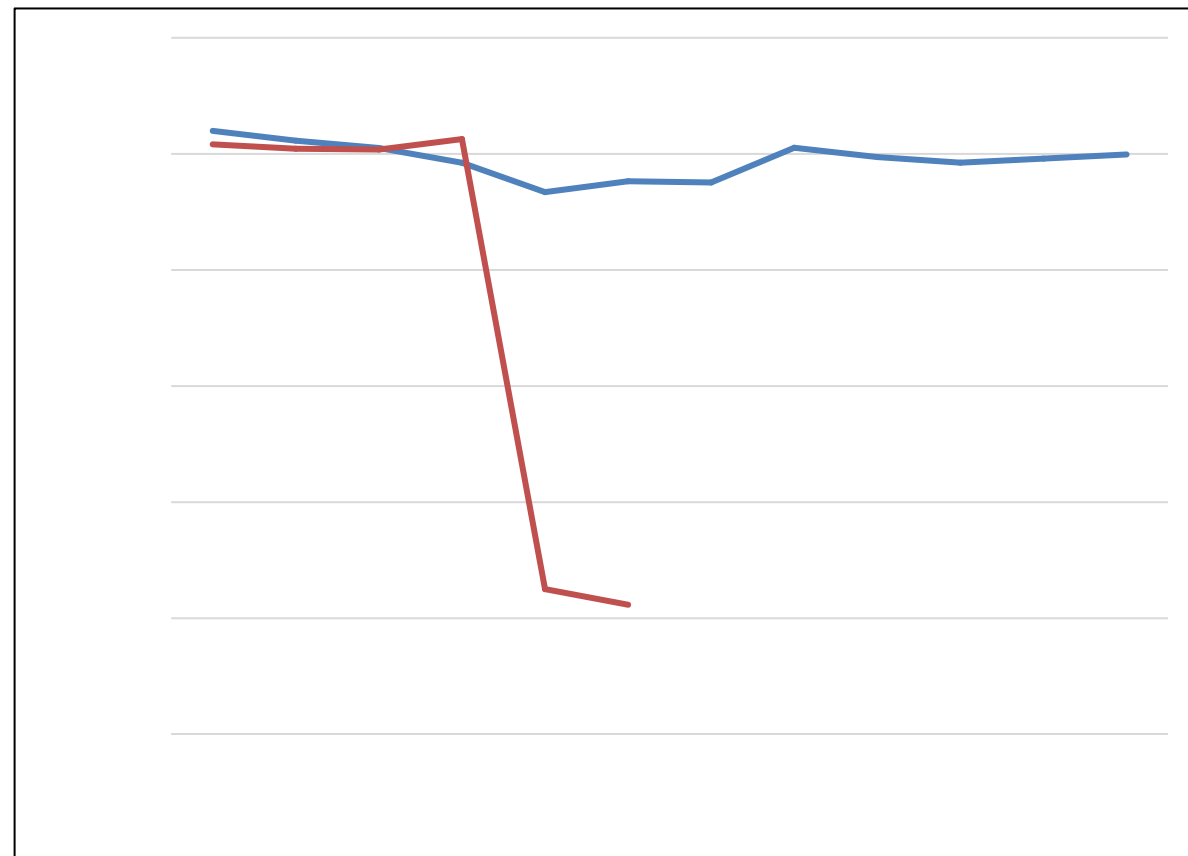


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- " "

(2.1)

- 3
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- 14
- 549
- 19.4
- 4
- 6
- 18
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- 20
- /
- /
- 363
- 329

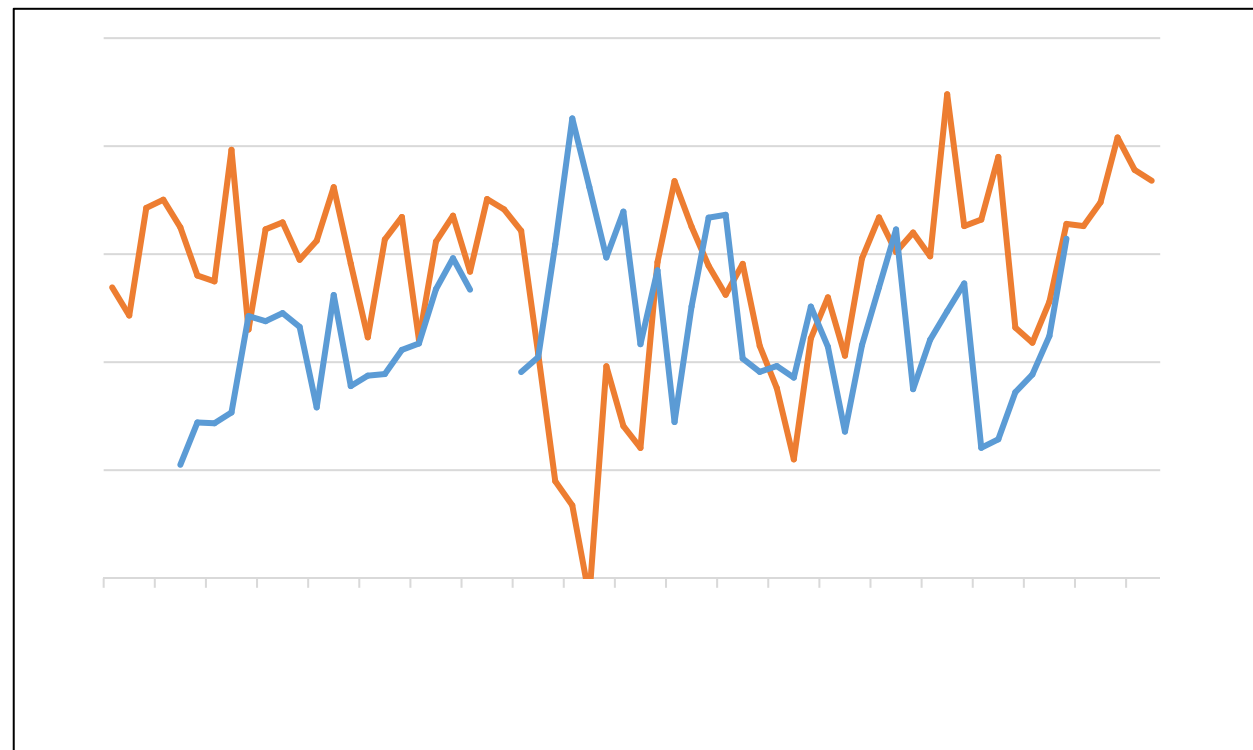


2023 4

5

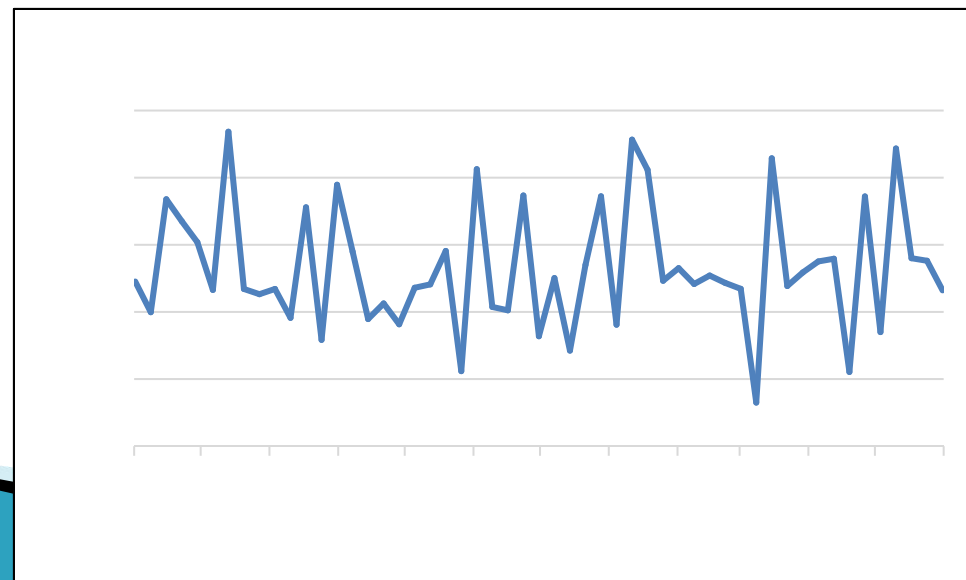
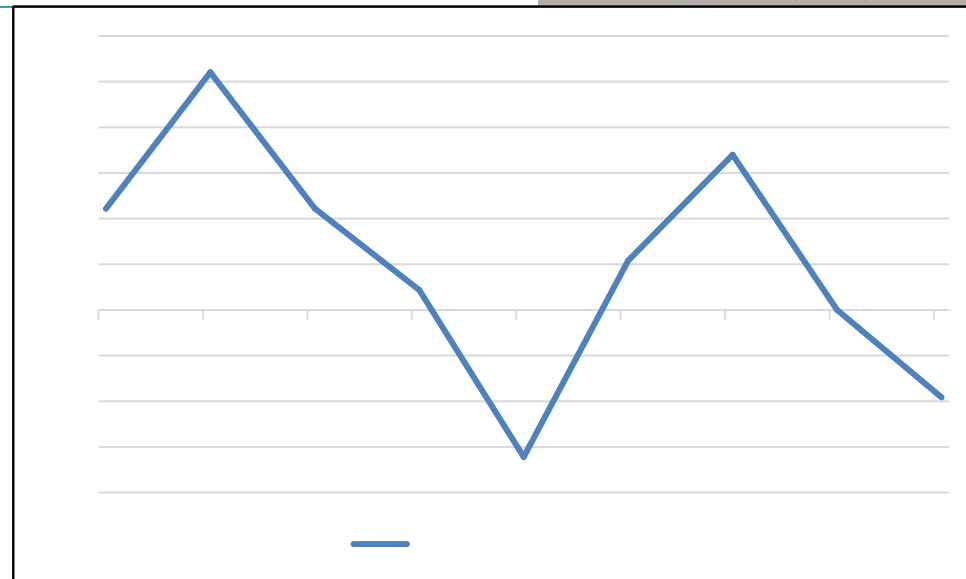
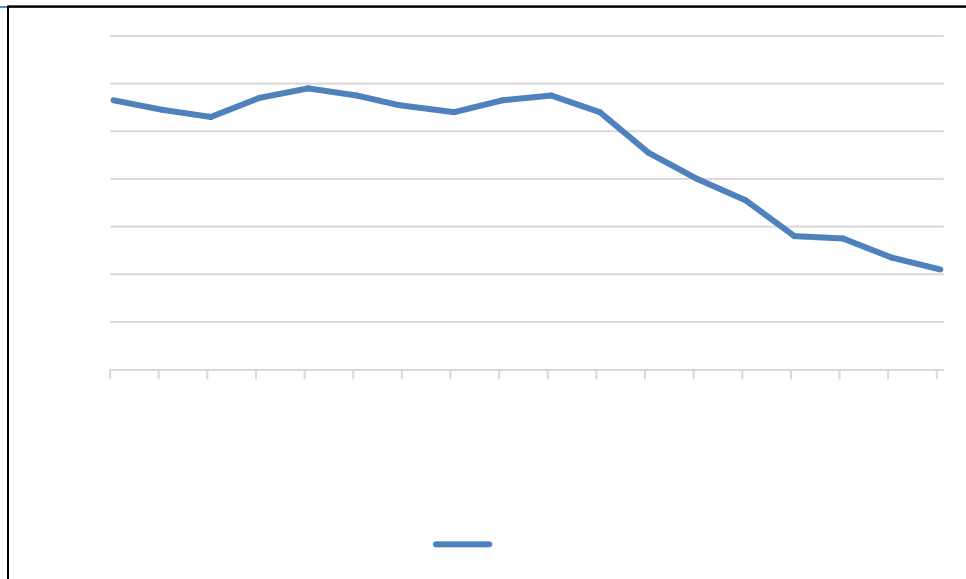
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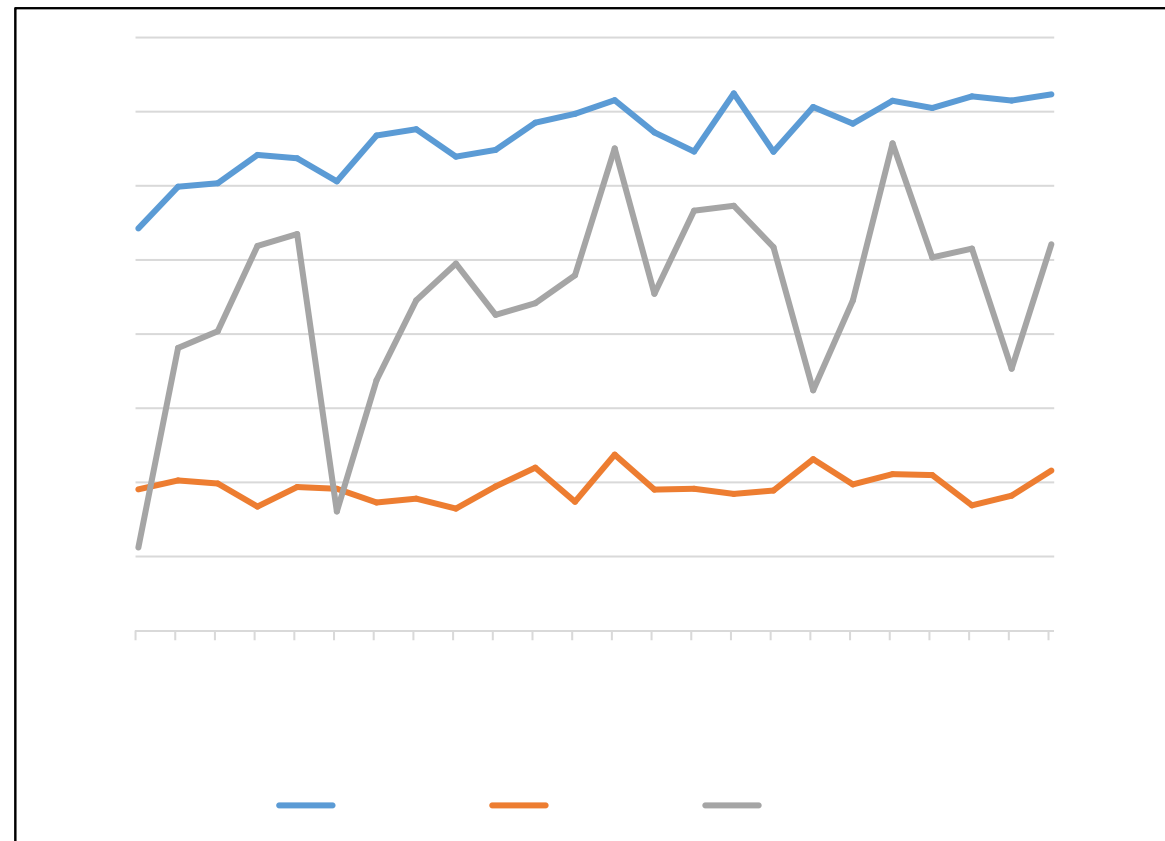
(2.3)

— 产 下



(3.1)

6 9
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2% 2% 1%
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2023

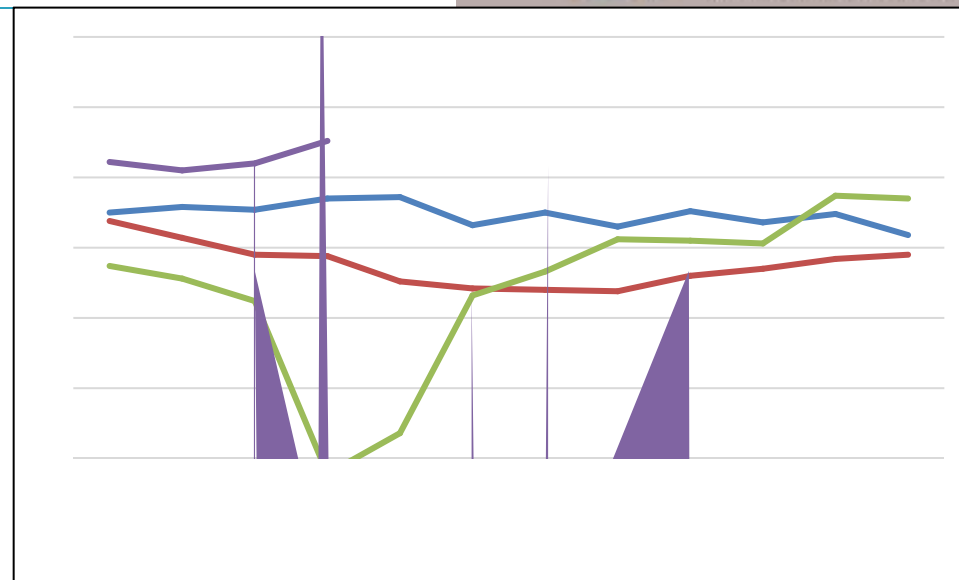


(3.2)

业

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6	Markit	PMI	46.3	2022	12
			48.5	5	48.4
		PMI			

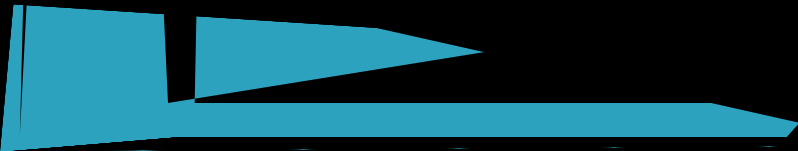


6	PMI	43.6
5	44.8	37

.3)

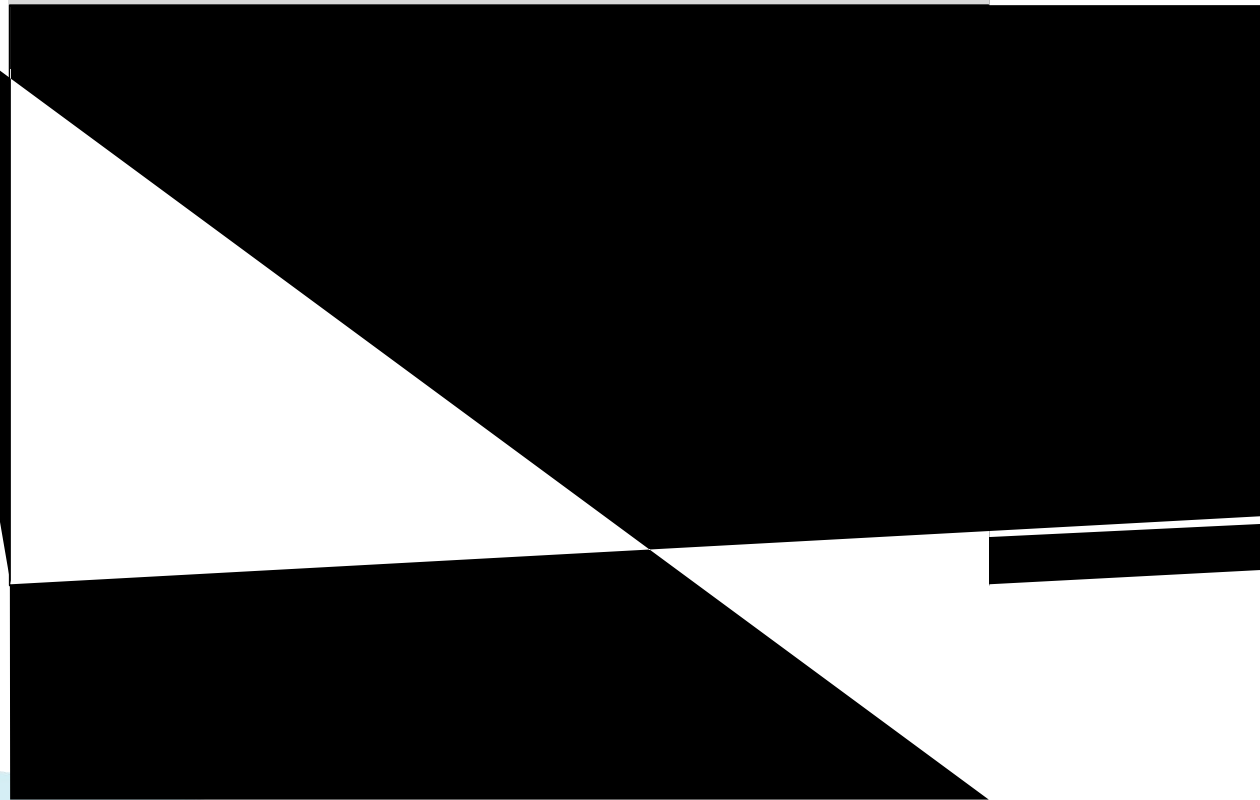
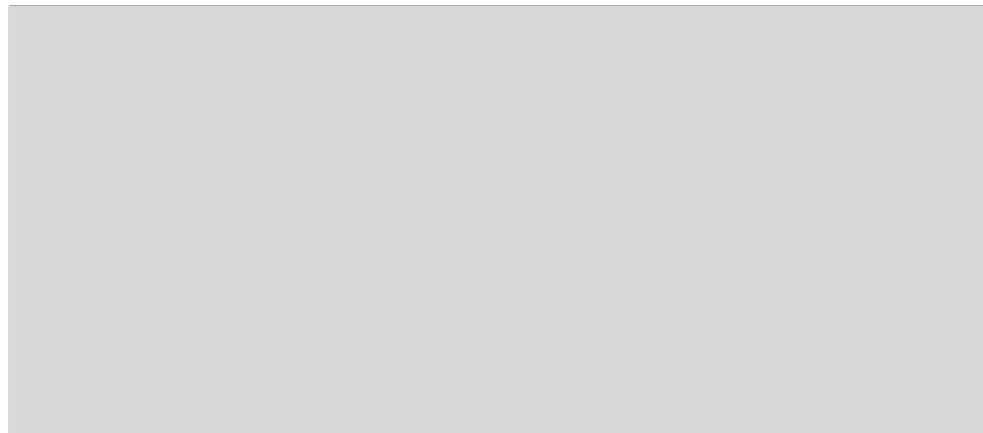
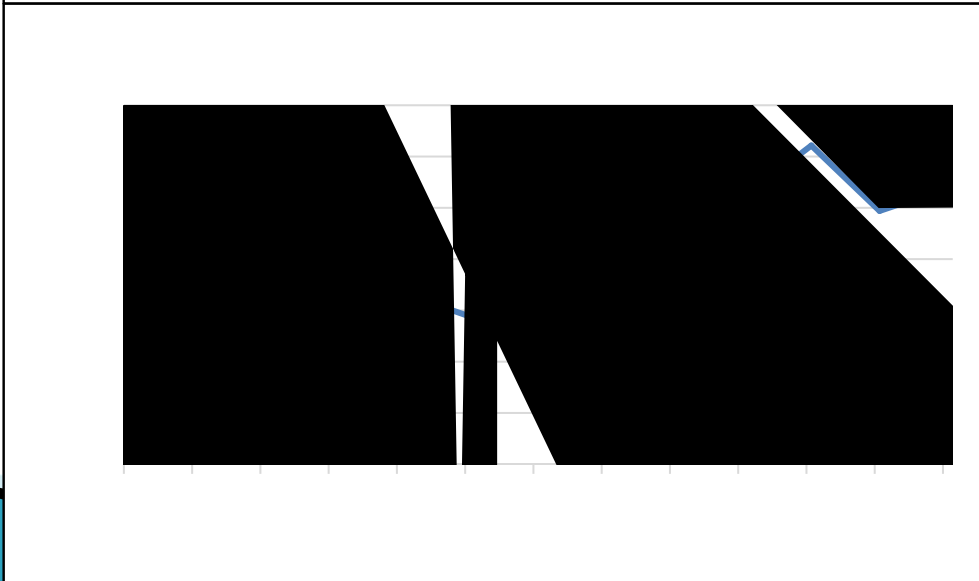
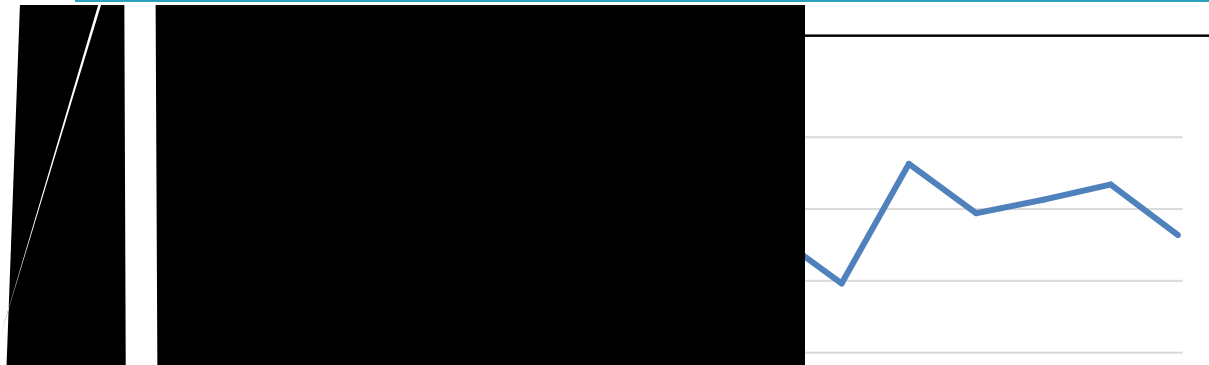
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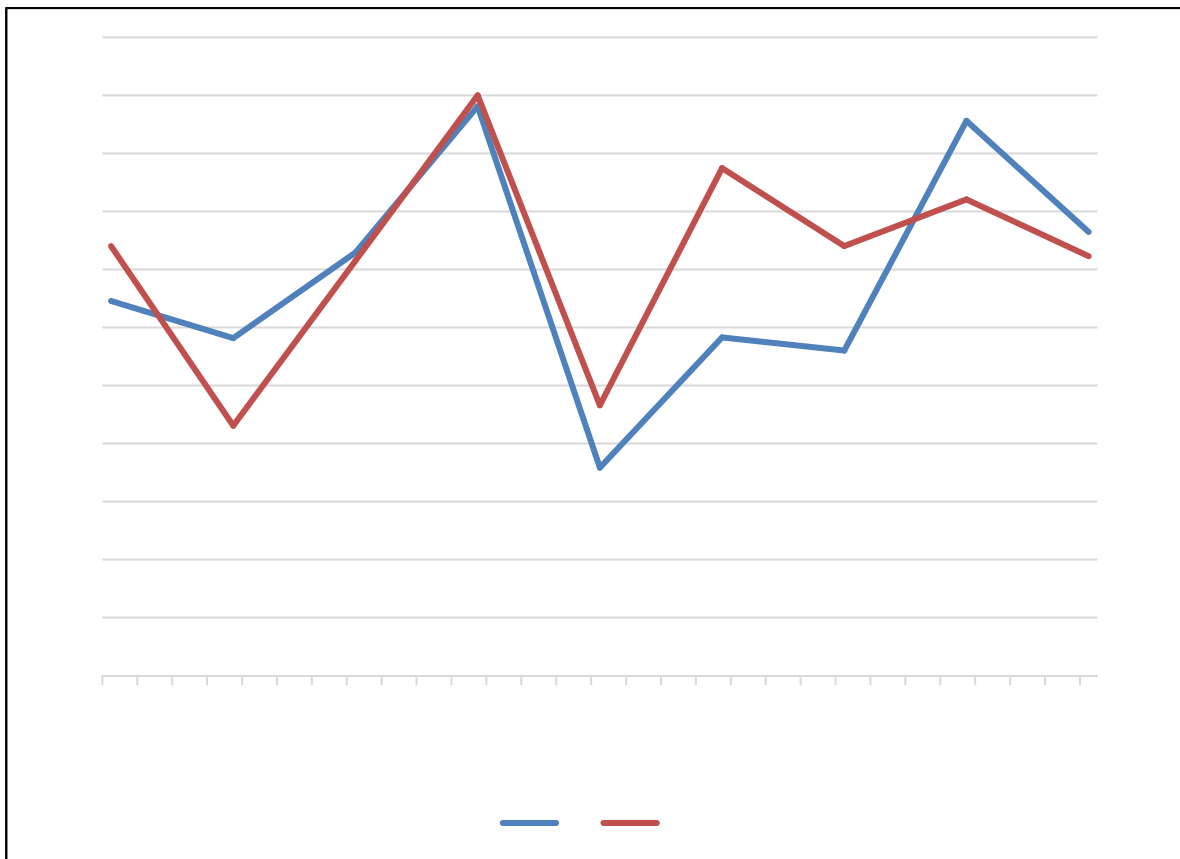
(3.4)

产



(4.1)

- | | 6 16 | API |
|--------|---------|---------|
| | 124.6 | 43.3 |
| | 102.4 | API |
| EIA | | 6 16 |
| 383.1 | | 32.9 |
| 791.9 | EIA | |
| | 127.3 / | 454.3 / |
| 22.0 / | 616.1 / | |
| 93.1% | | 93.7% |



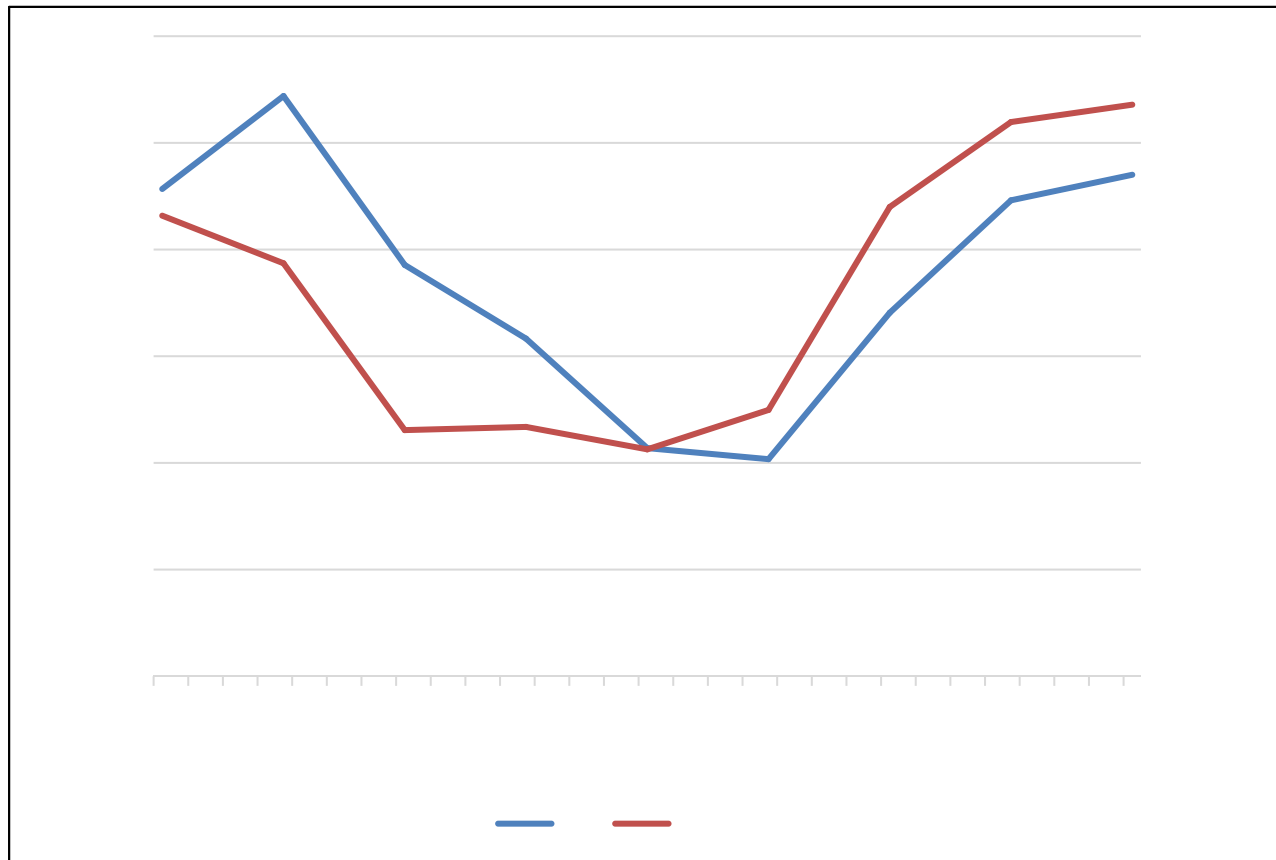
(4.2)

以

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EIA

11.3	47.9	6	16
212.3	210.8		
	43.4	70.5	



(5.1) 价 —— WTI-Brent价

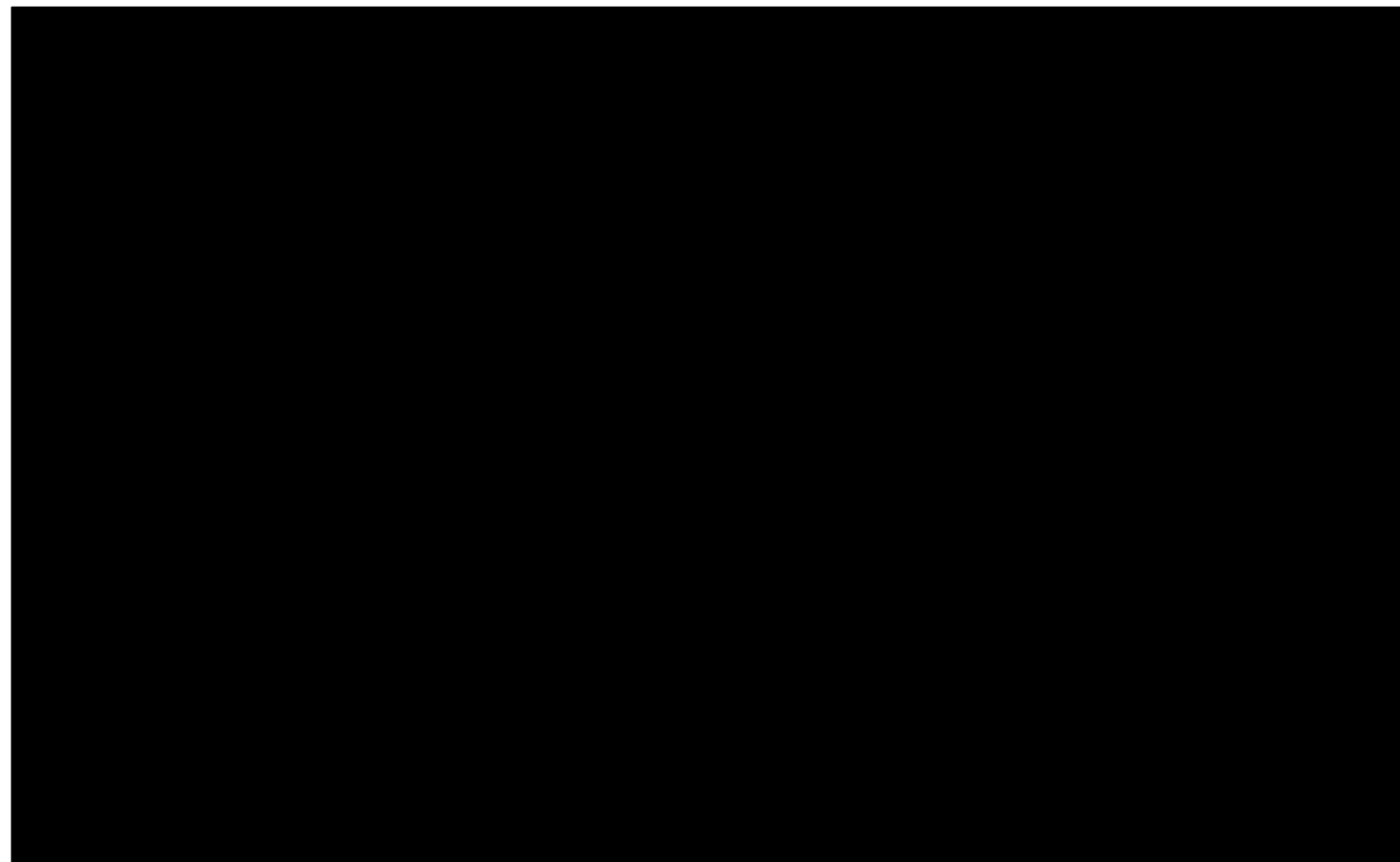
- WTI-Brent

[3-6] /

[4.5-5.5]

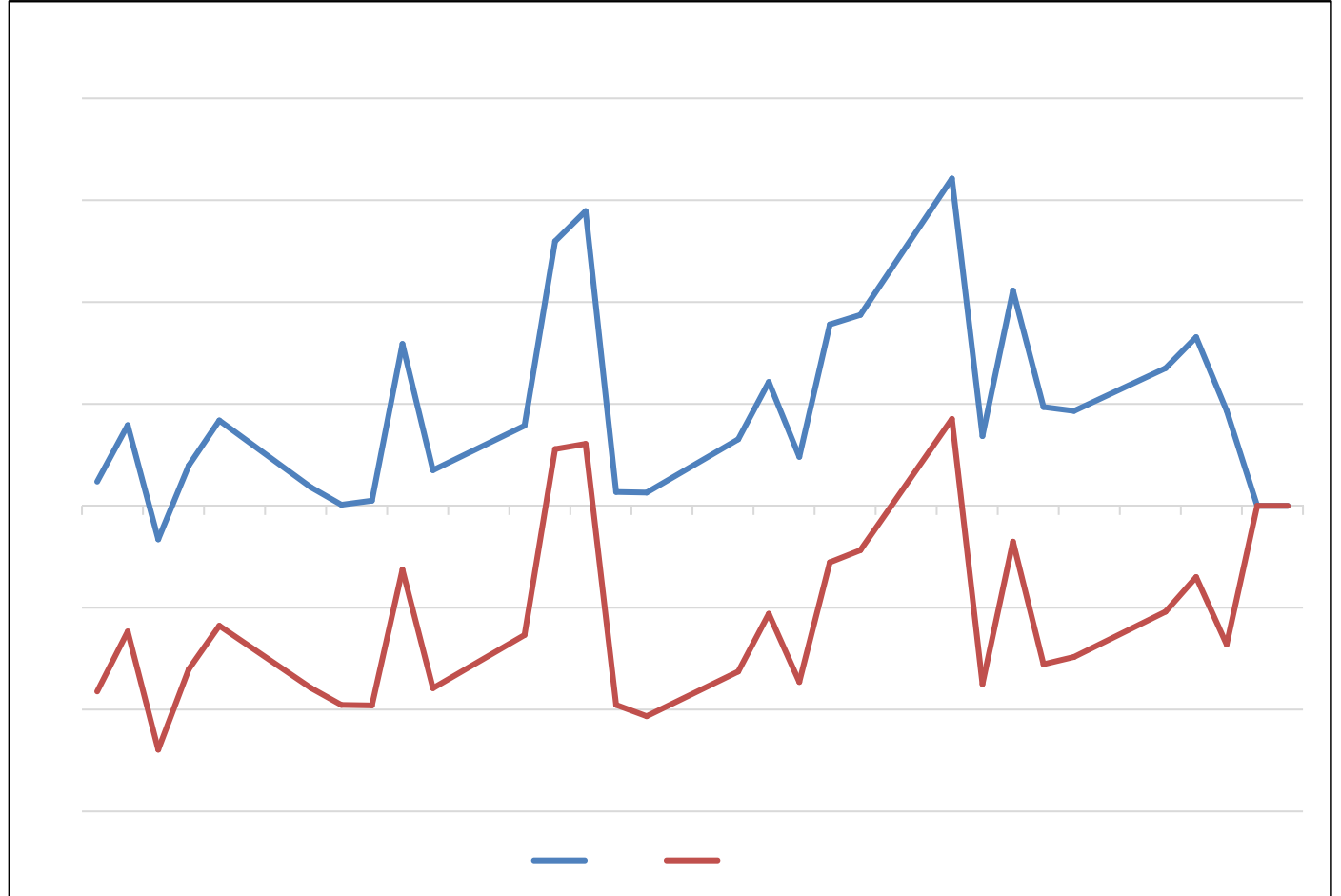
/

WTI

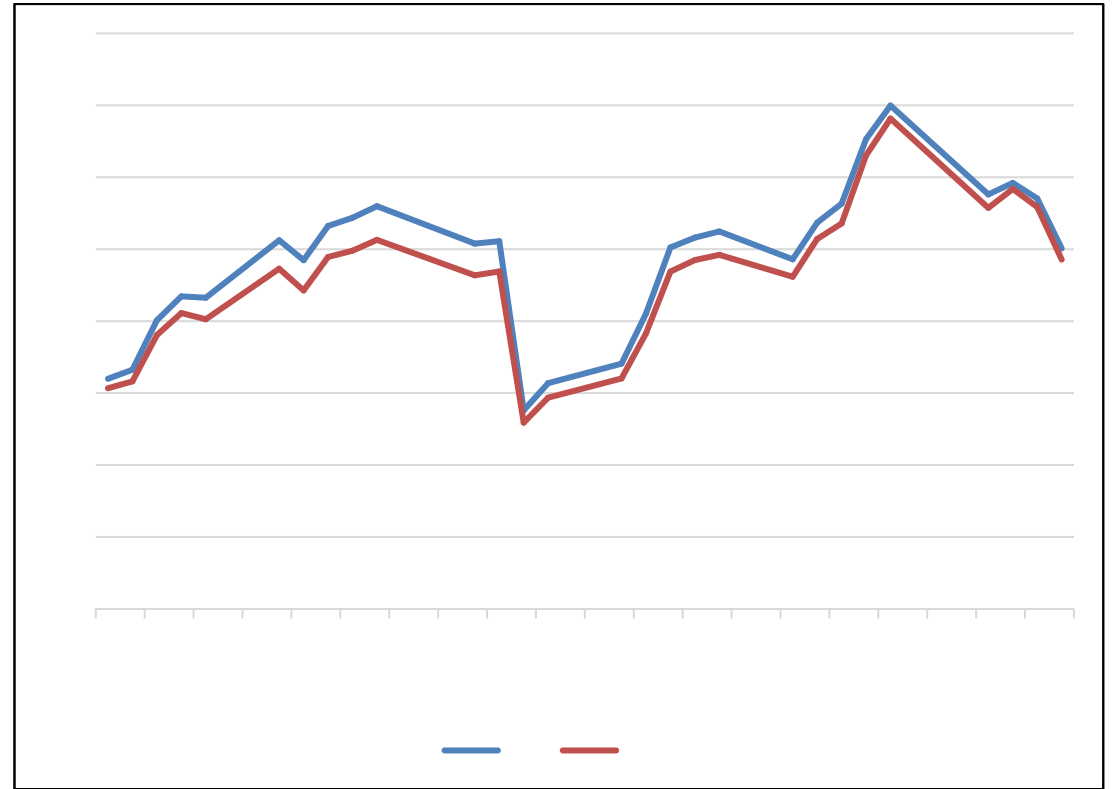
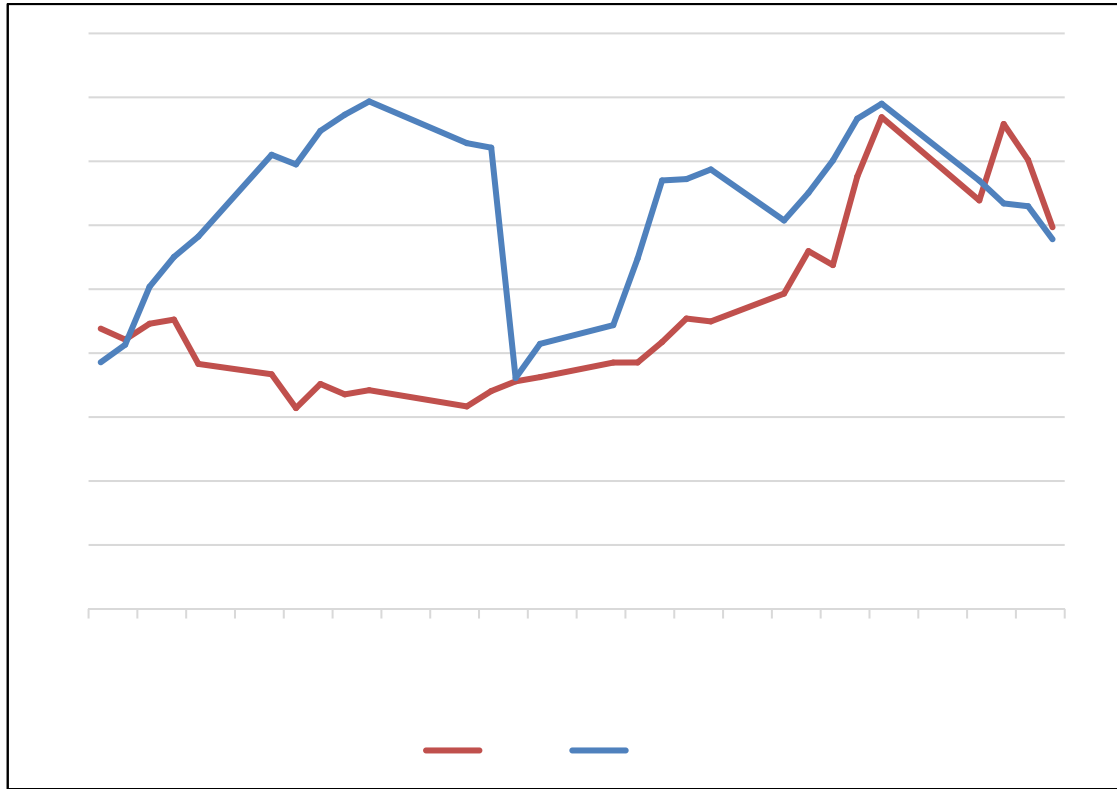


(5.2) 价 — 价

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(5.3) 价 — 价



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观点小结

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OPEC+



免责声明

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长安期货
CHANG-AN FUTURES

