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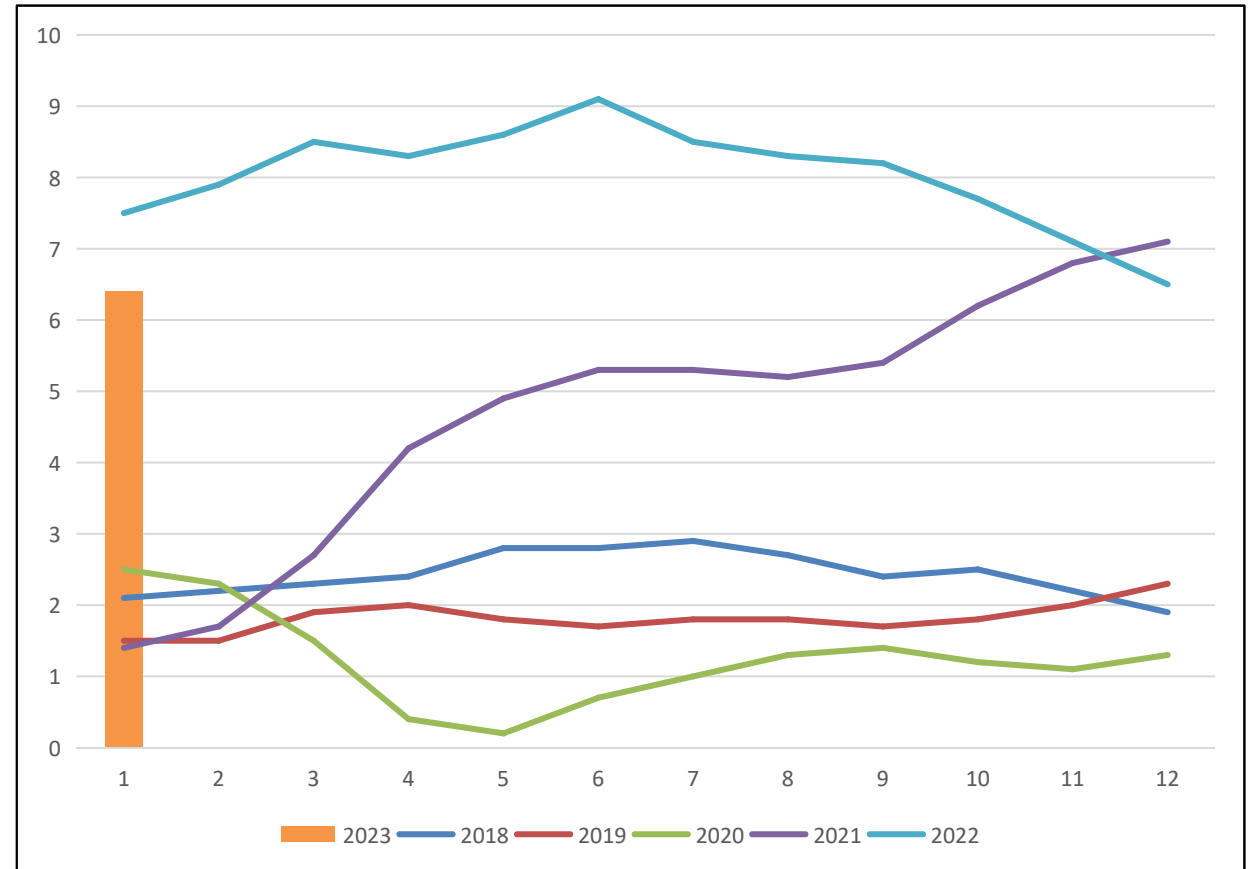
操作推荐



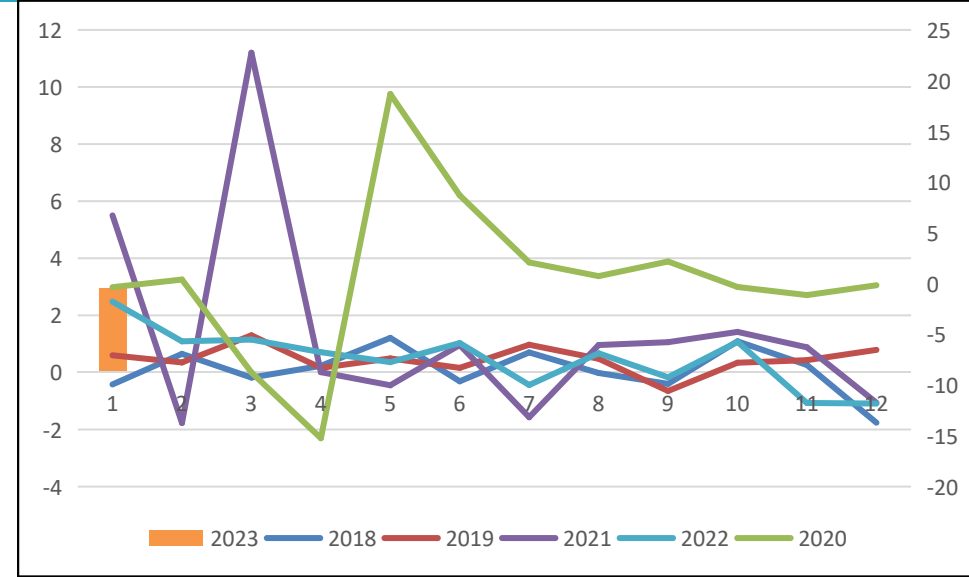
(SC K)



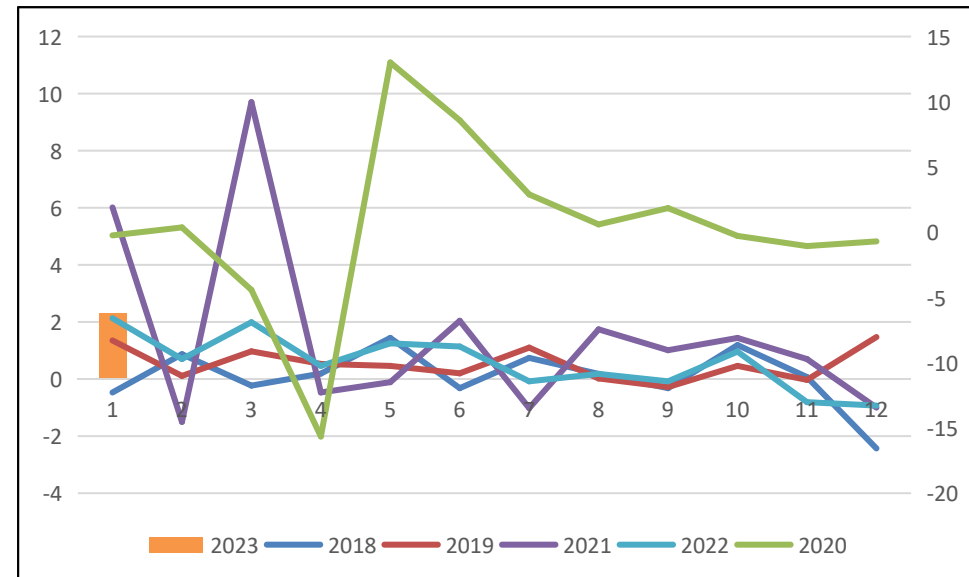
基本面分析



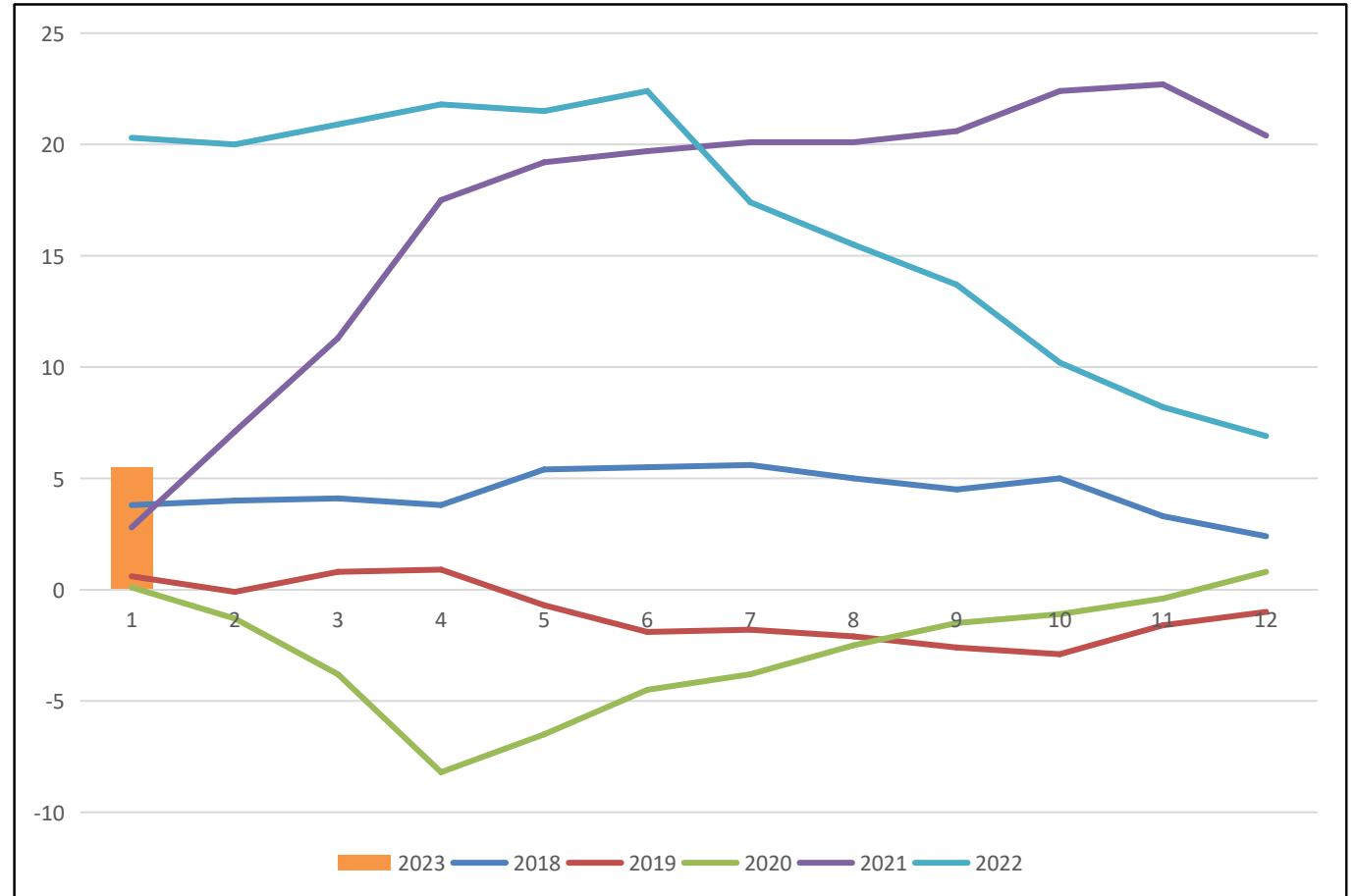
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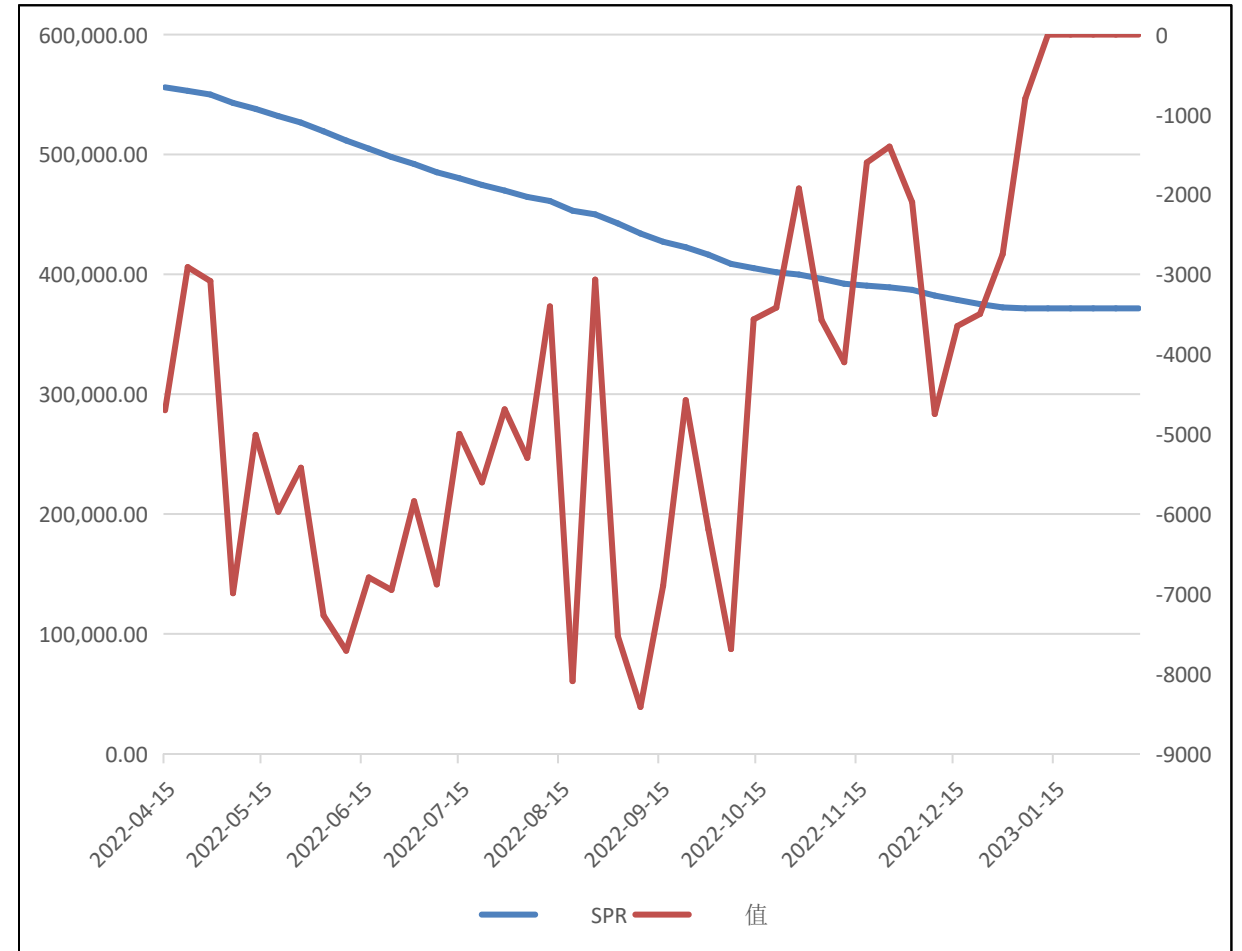
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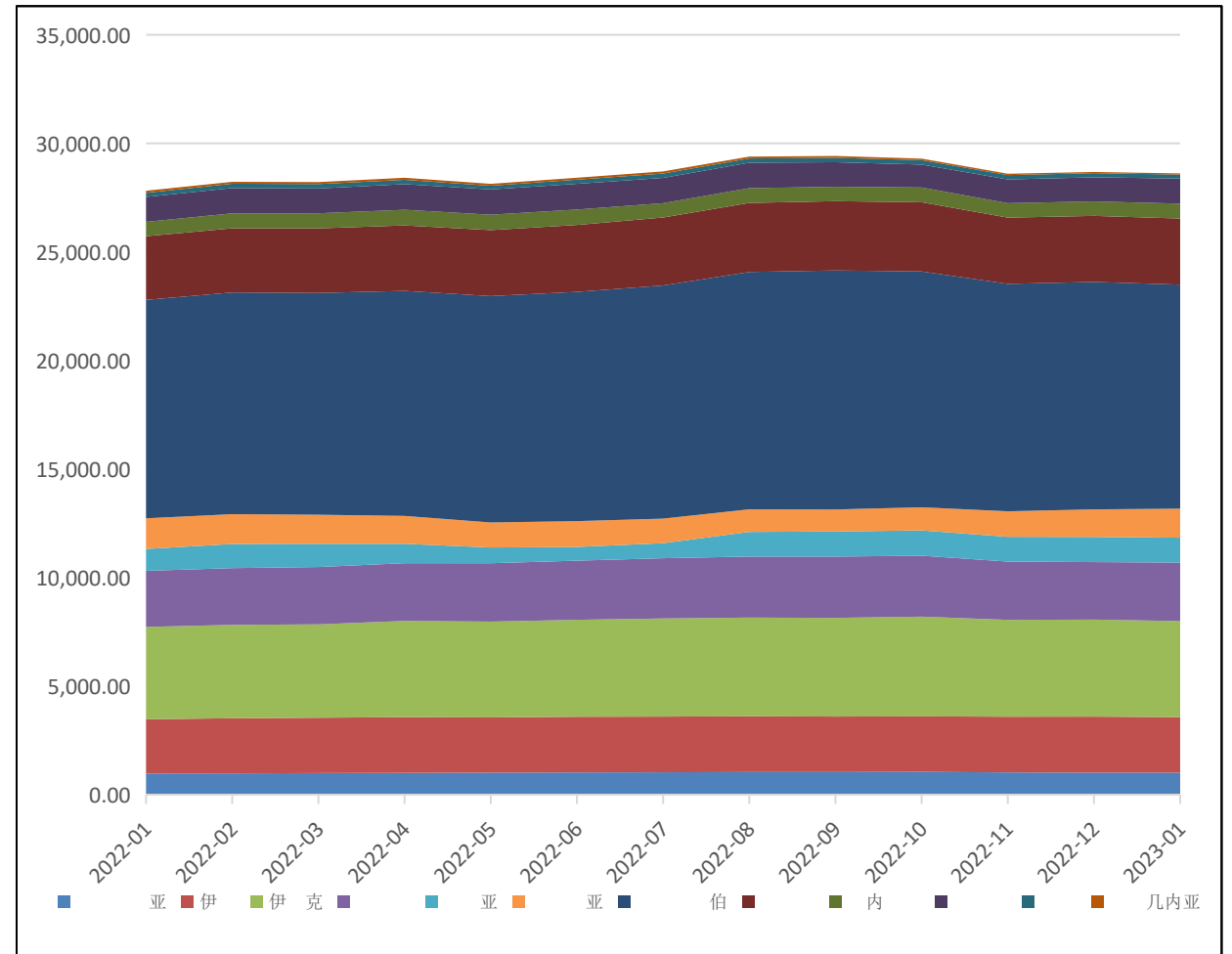
(5)



(5)



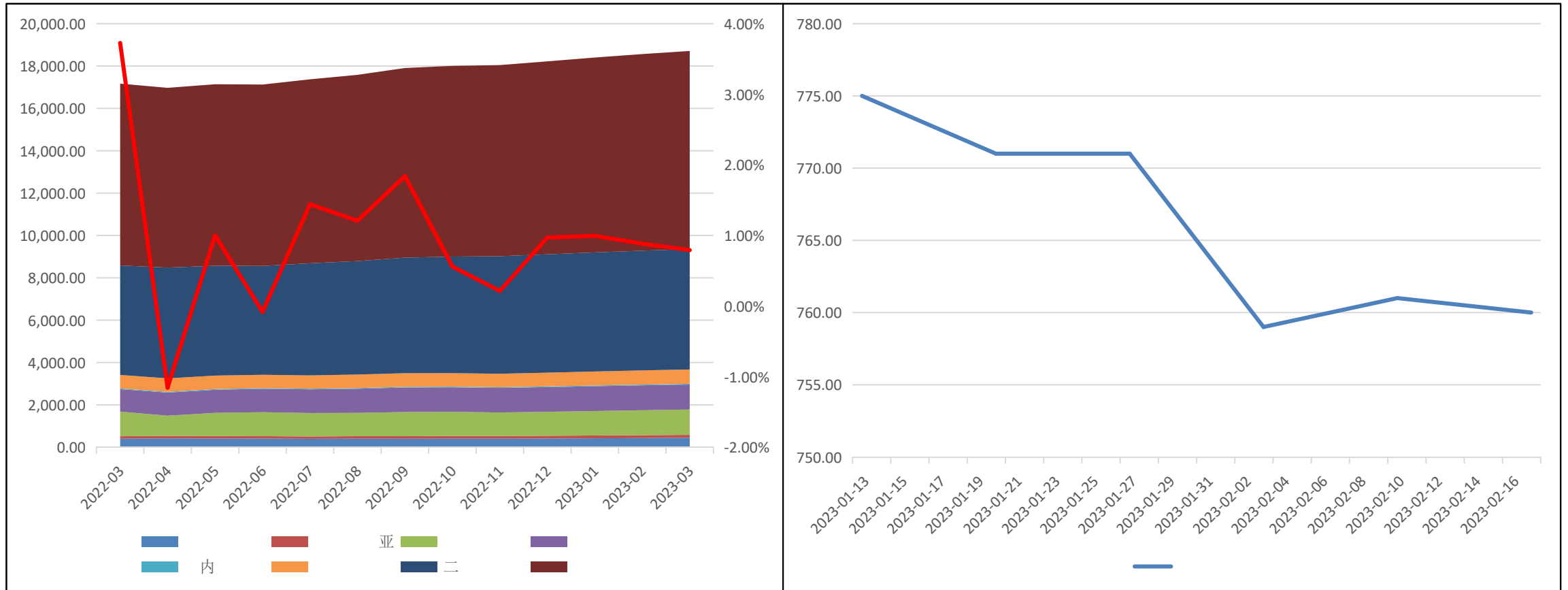
(SPR)



(OPEC)



(BTC-)

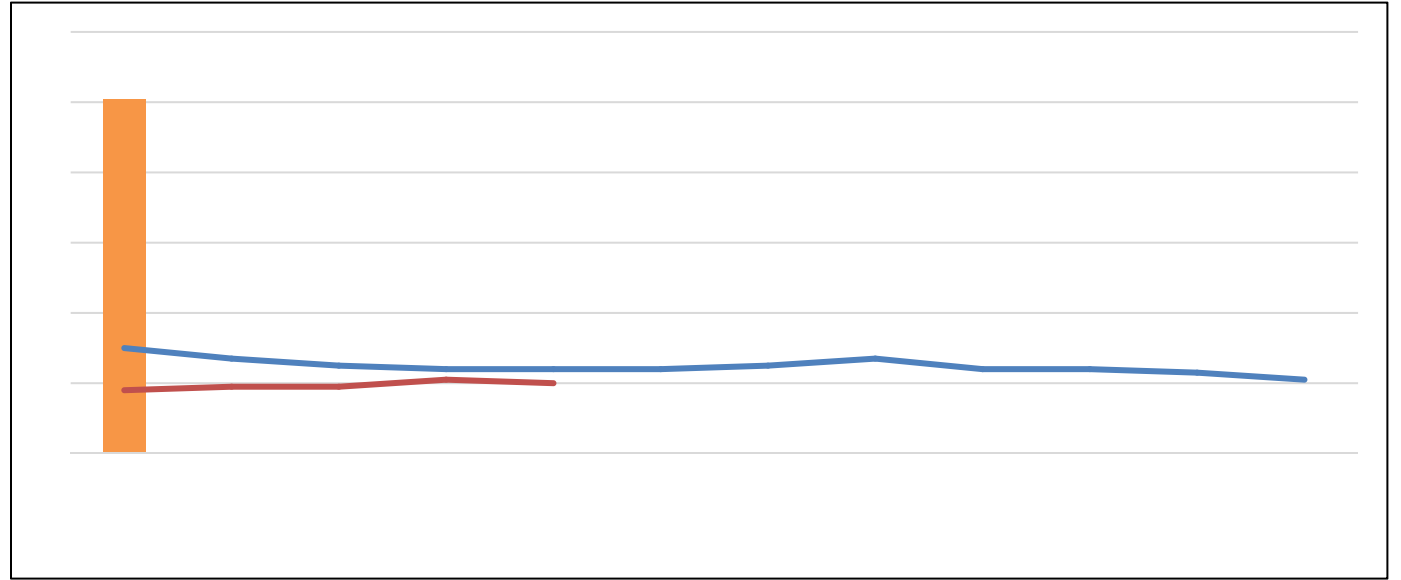


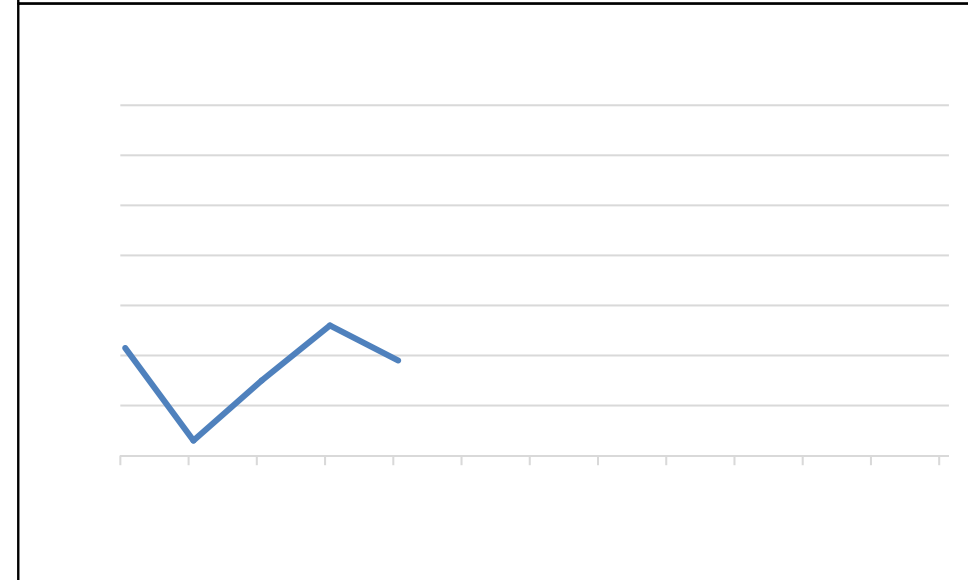
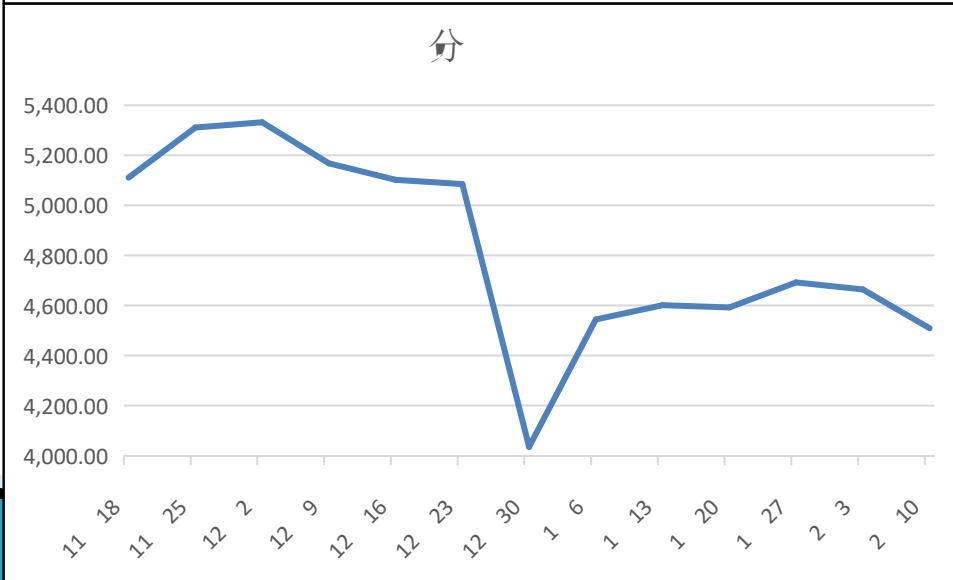
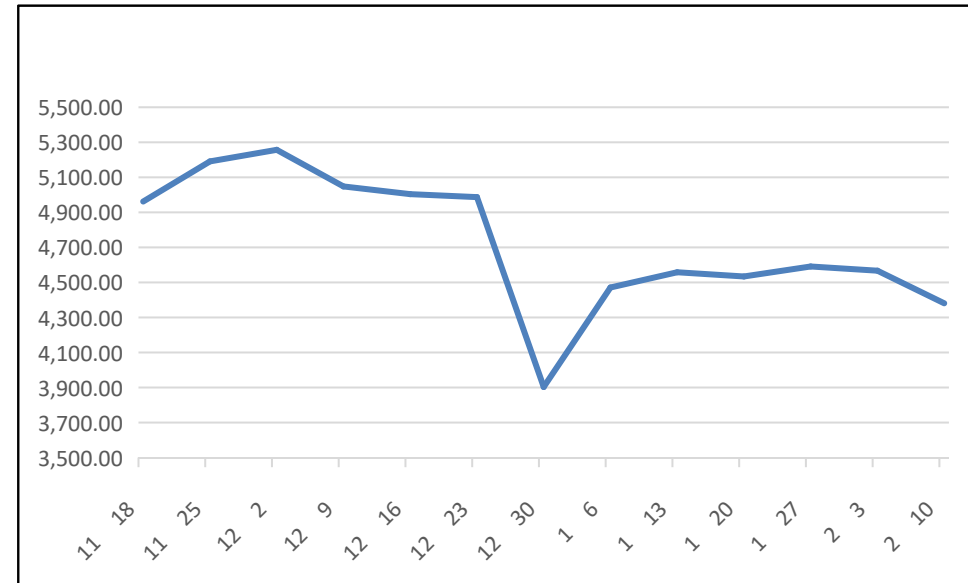
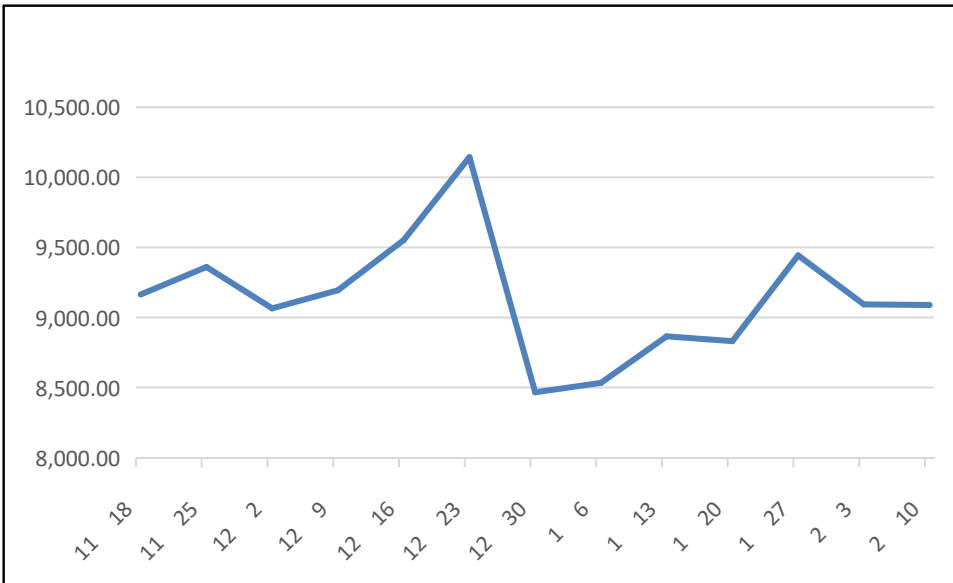
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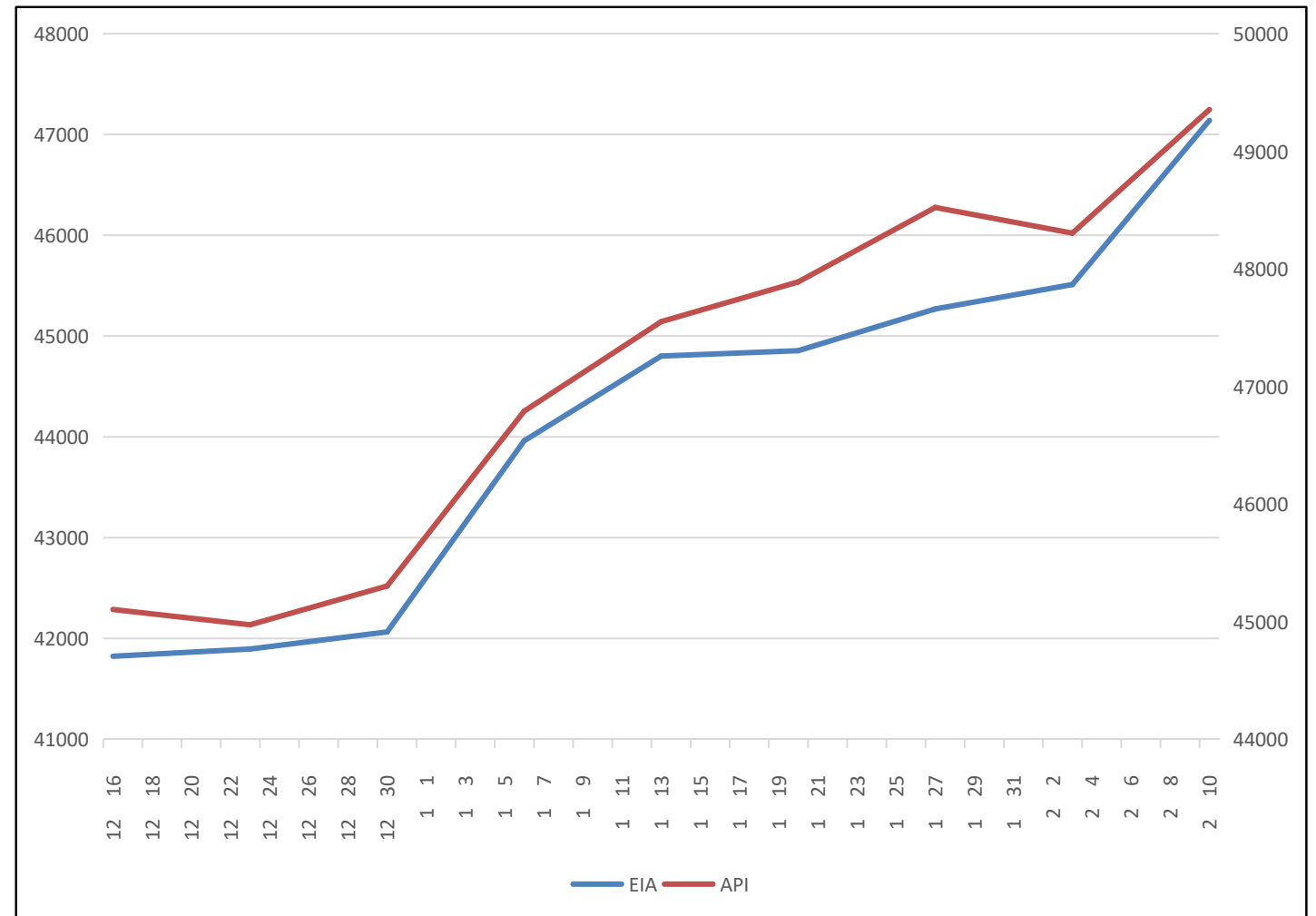
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Table 4 - 2: World oil demand in 2023*, mb/d

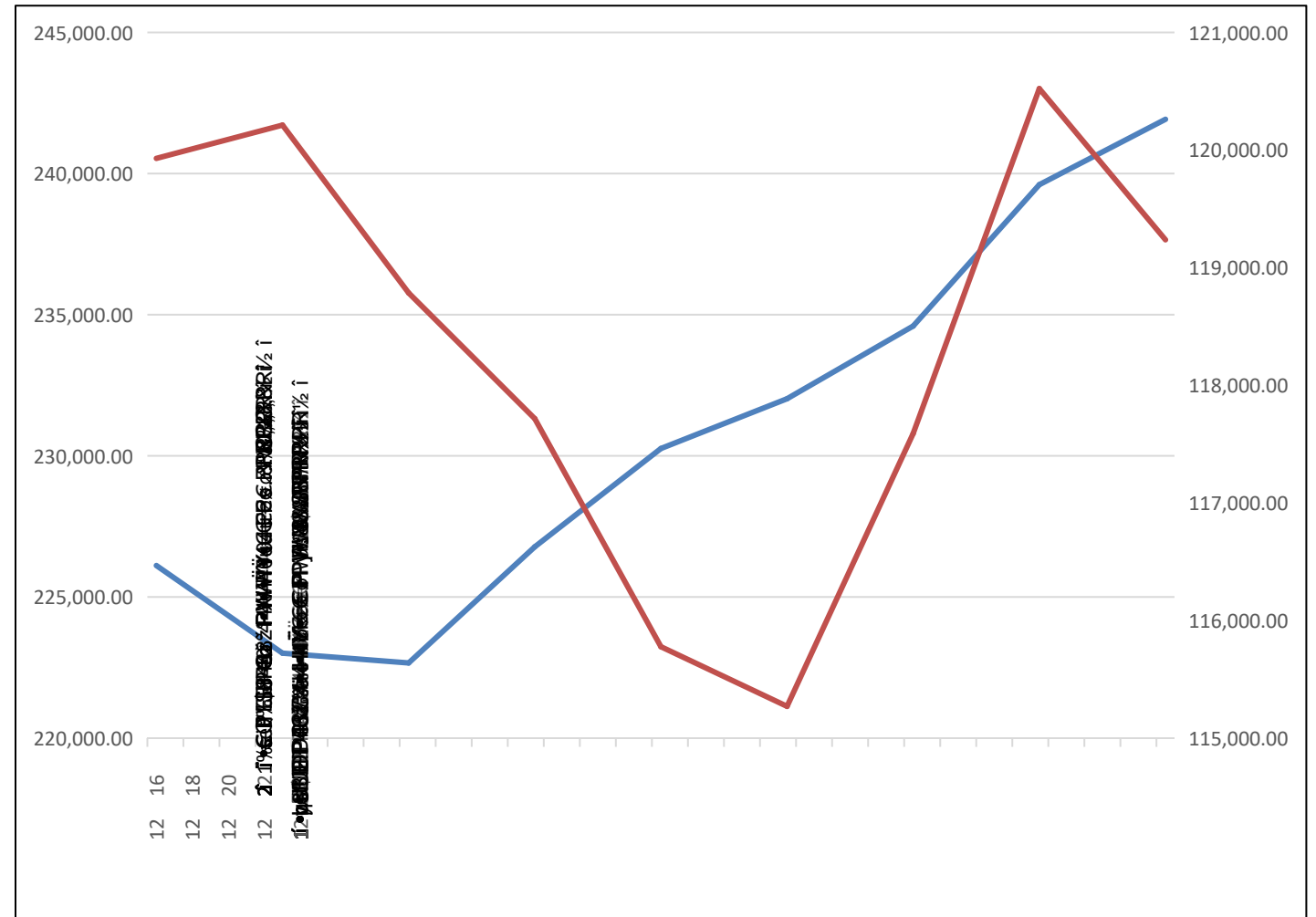
World oil demand	2022	1Q23	2Q23	3Q23	4Q23	2023	Change 2023/22 Growth	%
Americas	25.06	24.96	25.27	25.68	25.42	25.33	0.27	1.08
<i>of which US</i>	20.52	20.46	20.54	20.88	20.81	20.67	0.15	0.74
Europe	13.61	13.22	13.46	14.13	13.78	13.65	0.04	0.29
Asia Pacific	7.44	7.89	7.05	7.27	7.73	7.48	0.04	0.55
Total OECD	46.12	46.08	45.77	47.08	46.93	46.47	0.35	0.76
76 China	14.81	15.10	15.22	15.25	16.03	15.40	0.59	4.00
01 India	5.14	5.41	5.44	5.21	5.50	5.39	0.25	4.87
96 Other Asia	8.98	9.42	9.61	9.10	9.20	9.33	0.35	3.90
85 Latin America	6.43	6.44	6.49	6.71	6.65	6.58	0.15	2.33
29 Middle East	8.25	8.45	8.46	8.84	8.61	8.59	0.33	4.00
04 Africa	4.38	4.71	4.34	4.43	4.80	4.57	0.19	4.33
34 Russia	3.53	3.63	3.45	3.59	3.75	3.61	0.08	2.26
17 Other Eurasia	1.15	1.21	1.16	1.02	1.22	1.15	0.01	0.87
51 Other Europe	0.77	0.80	0.76	0.75	0.82	0.78	0.02	2.60
Total Non-OECD	53.44	55.18	54.92	54.91	56.58	55.40	1.96	3.67
Total World	99.55	101.26	100.70	101.99	103.51	101.87	2.32	2.33
33 Previous Estimate	99.55	101.04	100.65	101.90	103.47	101.77	2.22	2.23
23 Revision	0.00	0.22	0.05	0.09	0.04	0.10	0.10	0.99



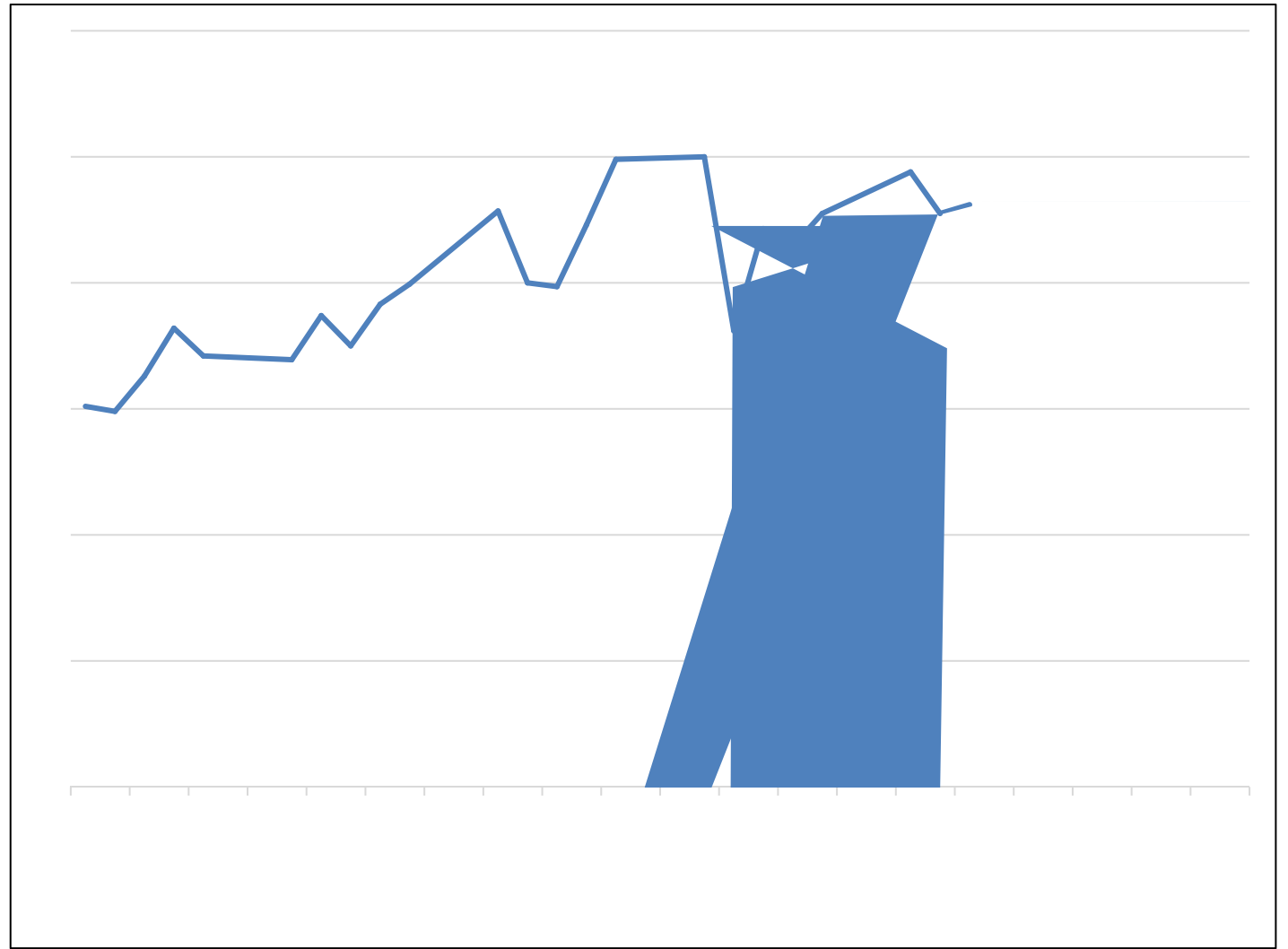




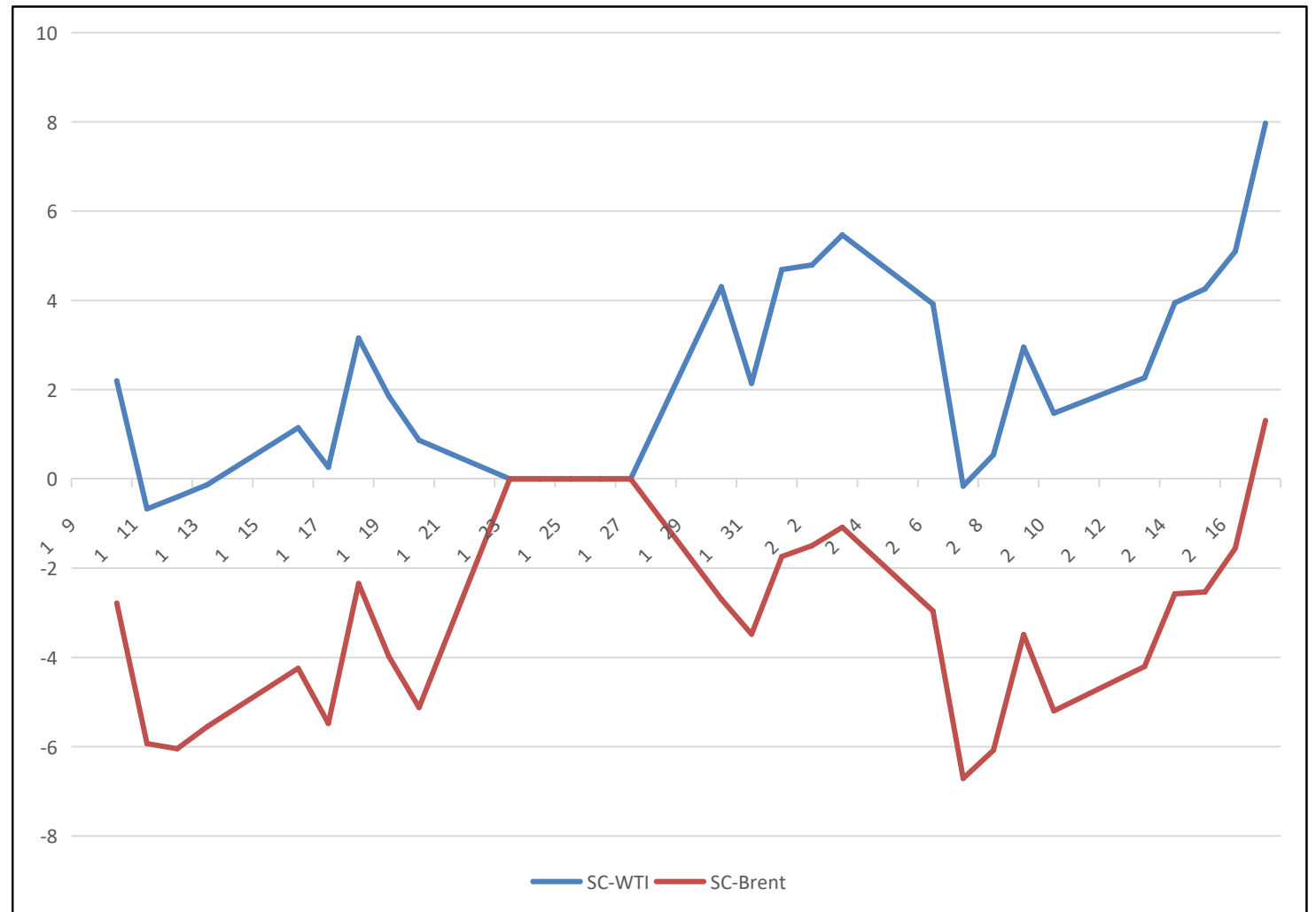
(E I A / A P I)



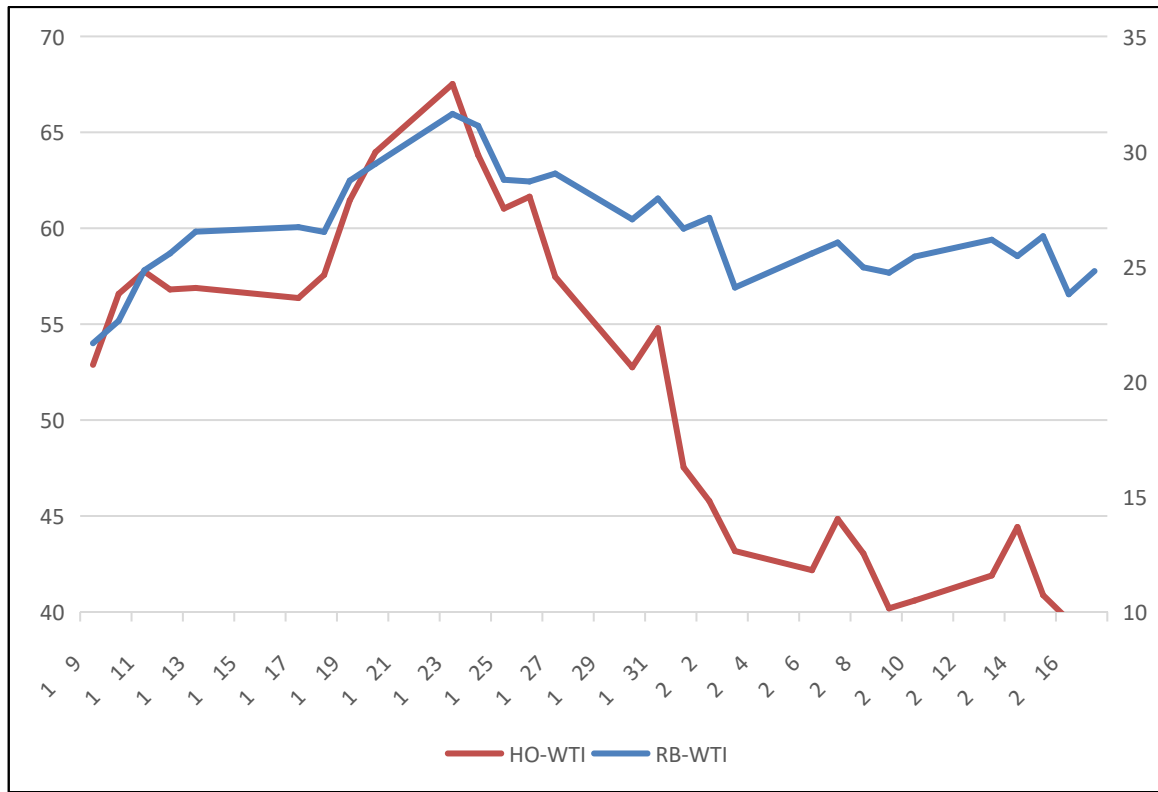
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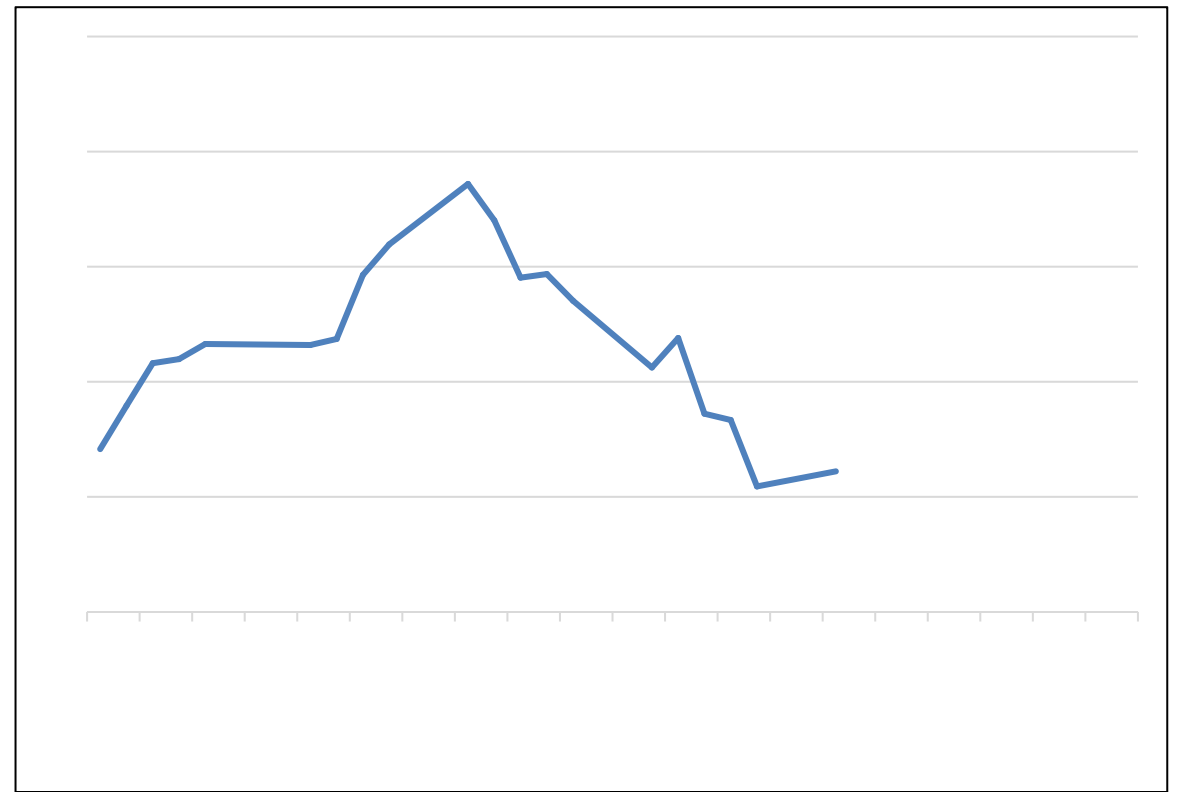
(WTI /Brent)



(WTI - SC/Brent - SC)



(1:1)



(3:2 1/5:3:2)

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观点小结

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