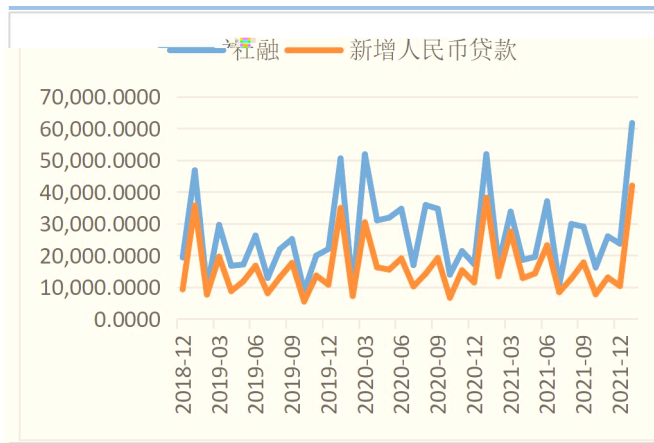




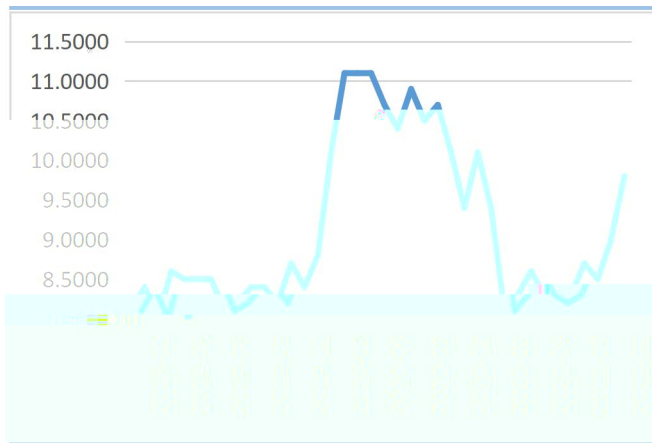


图 1：社融&新增人民币贷款 单位：亿元



WIND

图 2：M2 单位：%



WIND



图 3：螺纹汇总均价 单位：元/吨

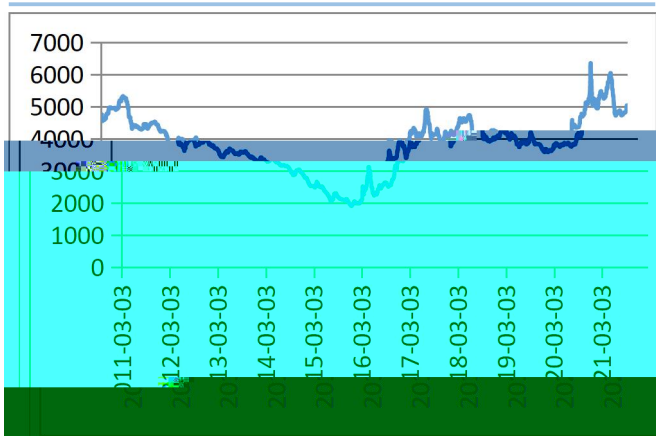


图 4：热卷汇总均价 单位：元/吨

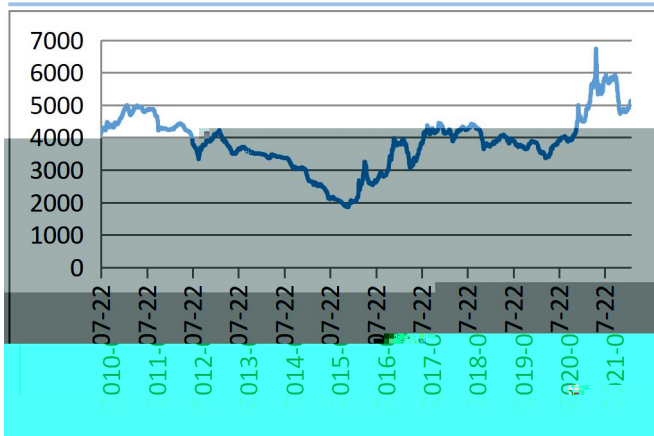


图 5：247 家钢企盈利率 单位：%

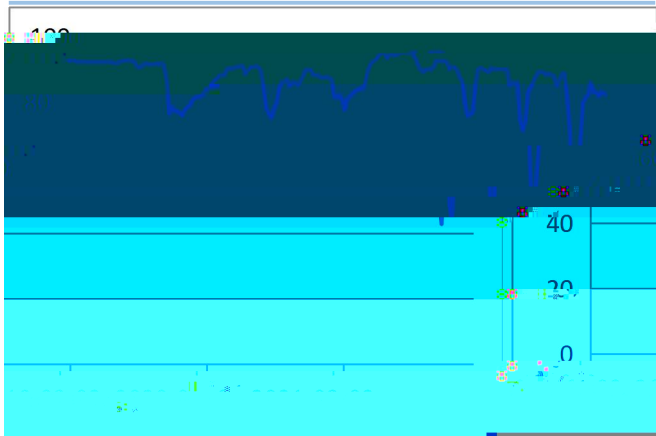


图 6：热卷毛利 单位：元/吨

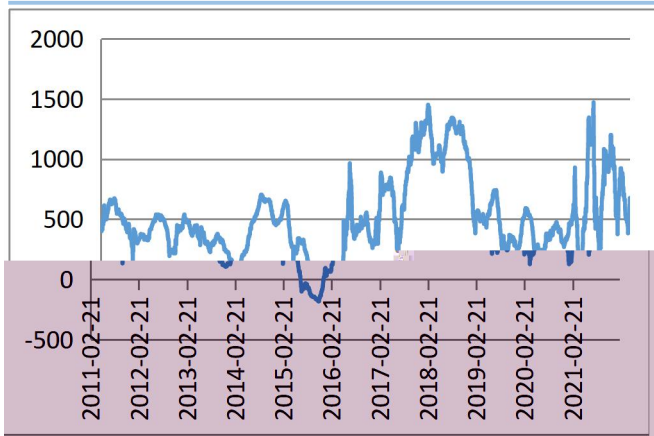


图 7：螺纹高炉利润

单位：元/吨

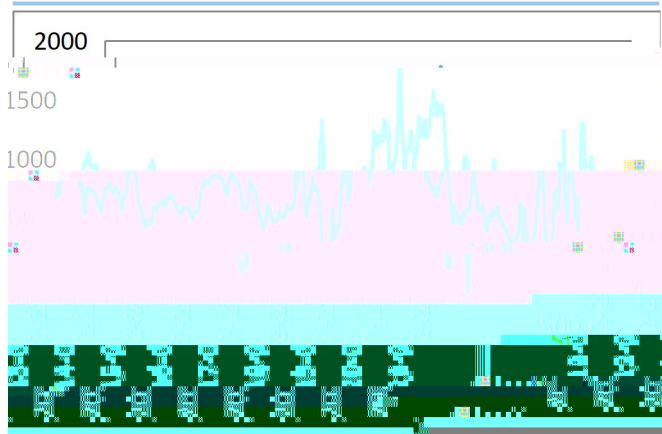


图 8：螺纹电炉利润

单位：元/吨

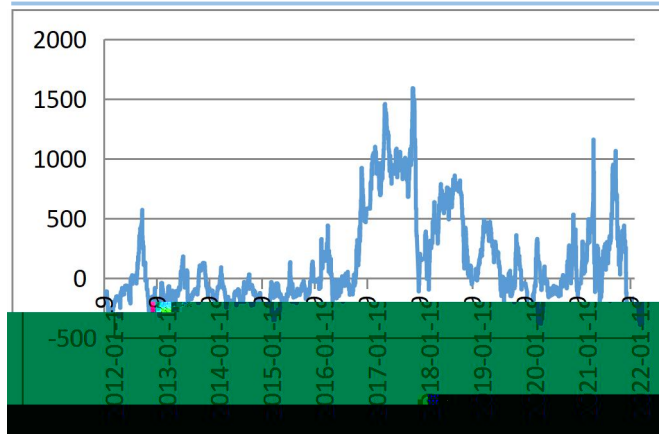


图 9：247 家钢企高炉产能利用率

单位：%

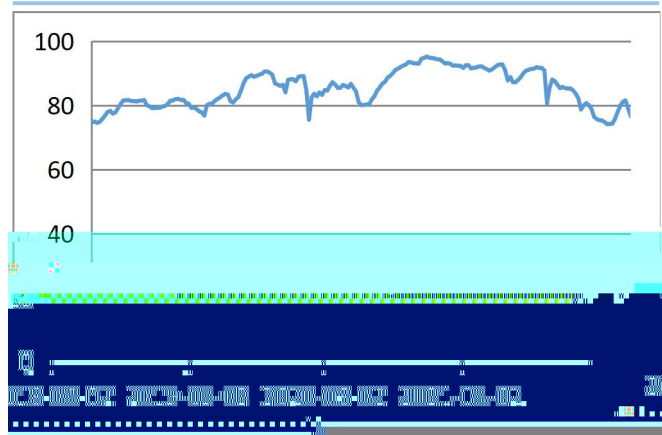


图 10：71 家独立电炉钢厂产能利用率

单位：%

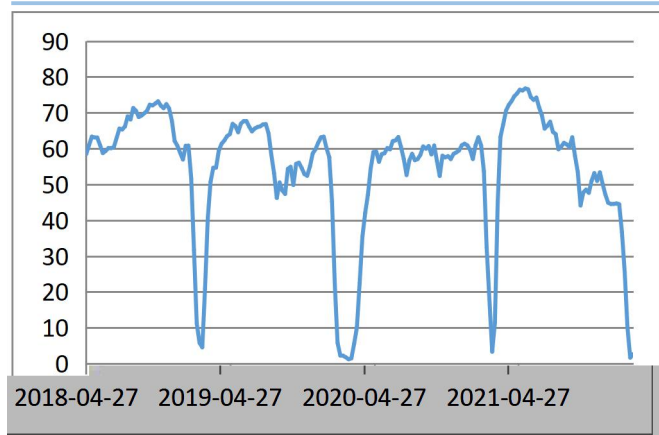


图 11：螺纹实际产量

单位：万吨

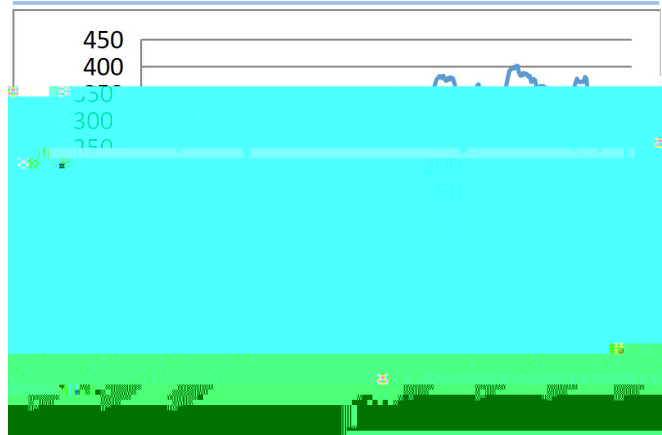


图 12：热卷实际产量

单位：万吨

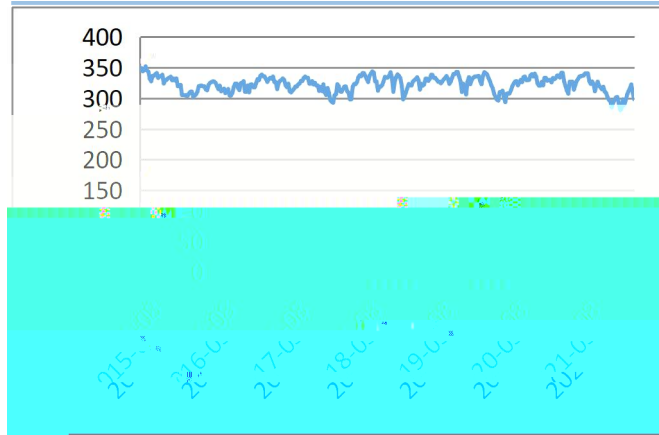




图 15: 房企新增固定资产投资完成额累计同比 单位: %

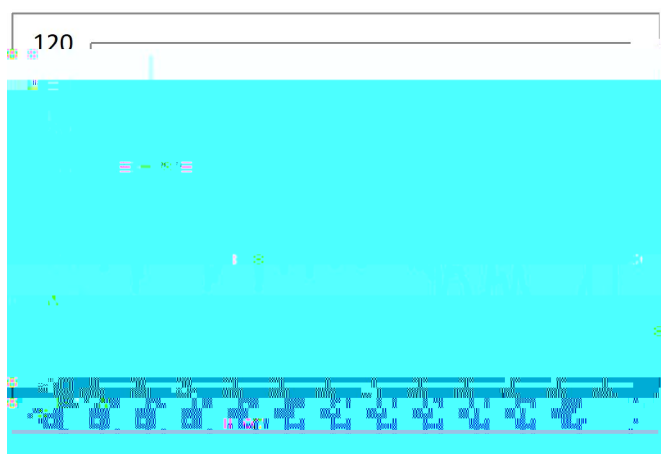


图 16: 房屋新开工面积累计同比 单位: %

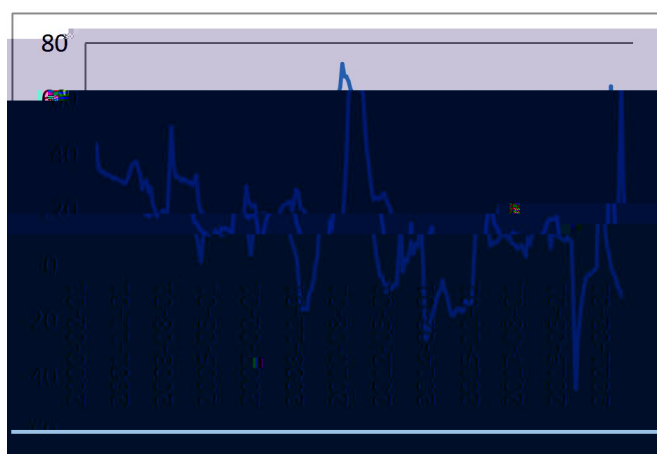


图 17: 商品房销售面积累计同比 单位: %

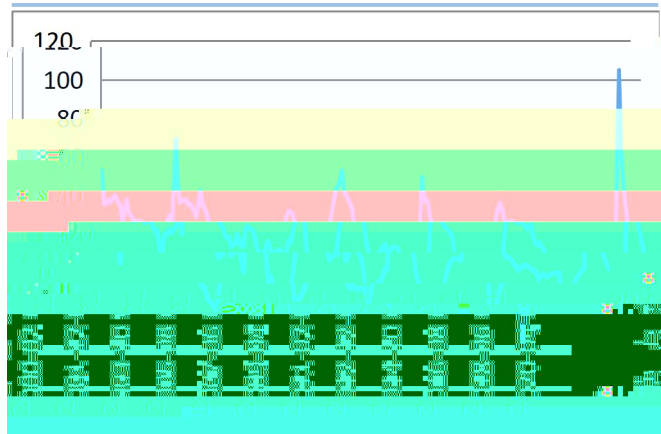


图 18: 汽车产量同比 单位: %

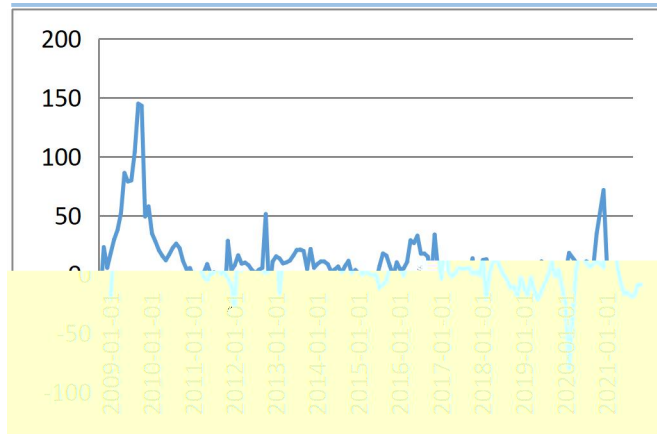


图 19: 挖掘机销量同比 单位: %

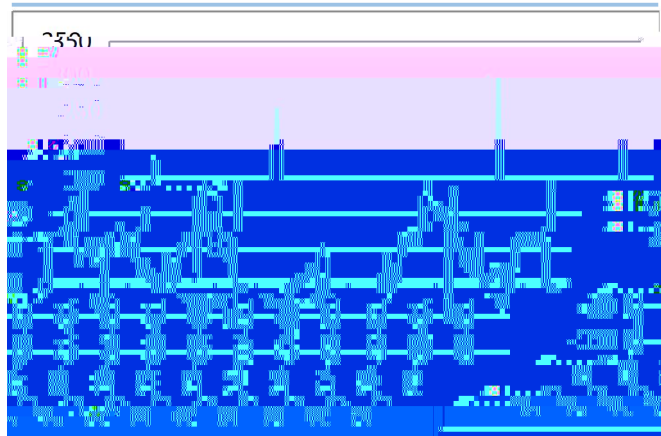


图 20: 水泥产量同比 单位: %

