



## 生猪月报

# 供给端压力+消费旺季，生猪震荡为主

长安期货 投资咨询部:刘娜

投资咨询证号: Z0015395

2022.1.4



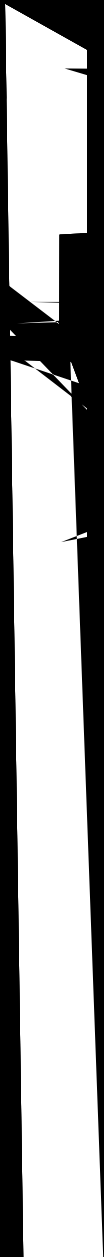
# 期货行情回顾

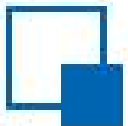


长安期货  
CHANG-AN FUTURES

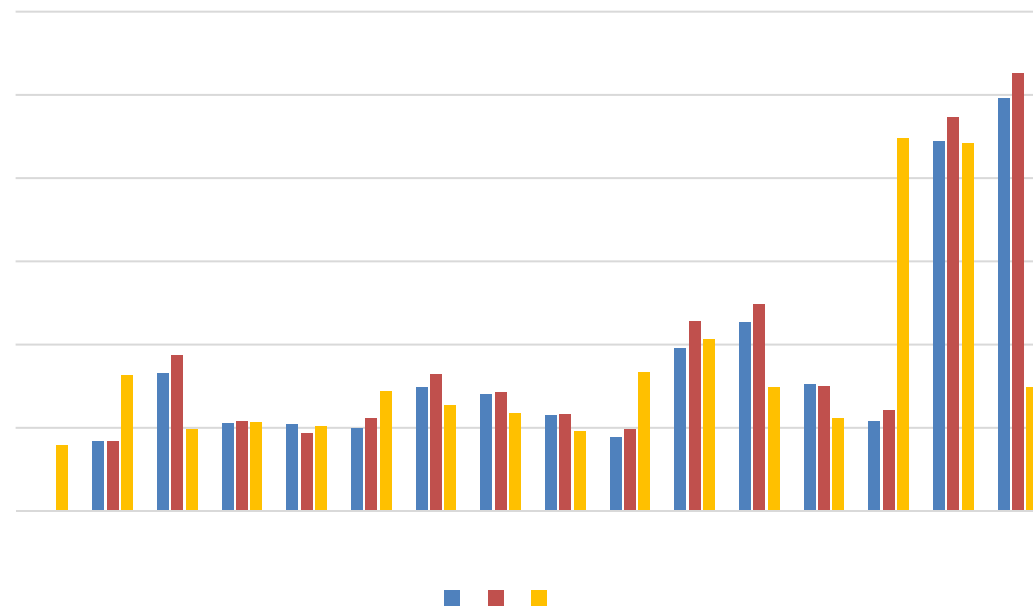
生猪2203<sup>M</sup> (DCE lh2203) 日线

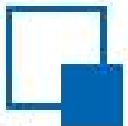






# 预计1月仔猪价格难有起色

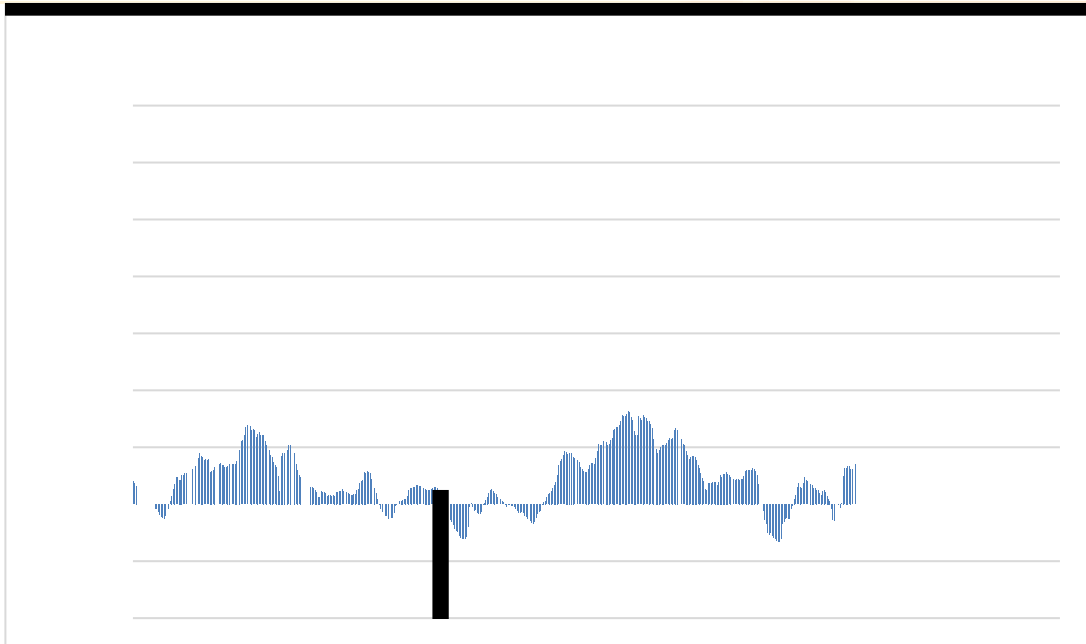




# 养殖利润环比继续回落



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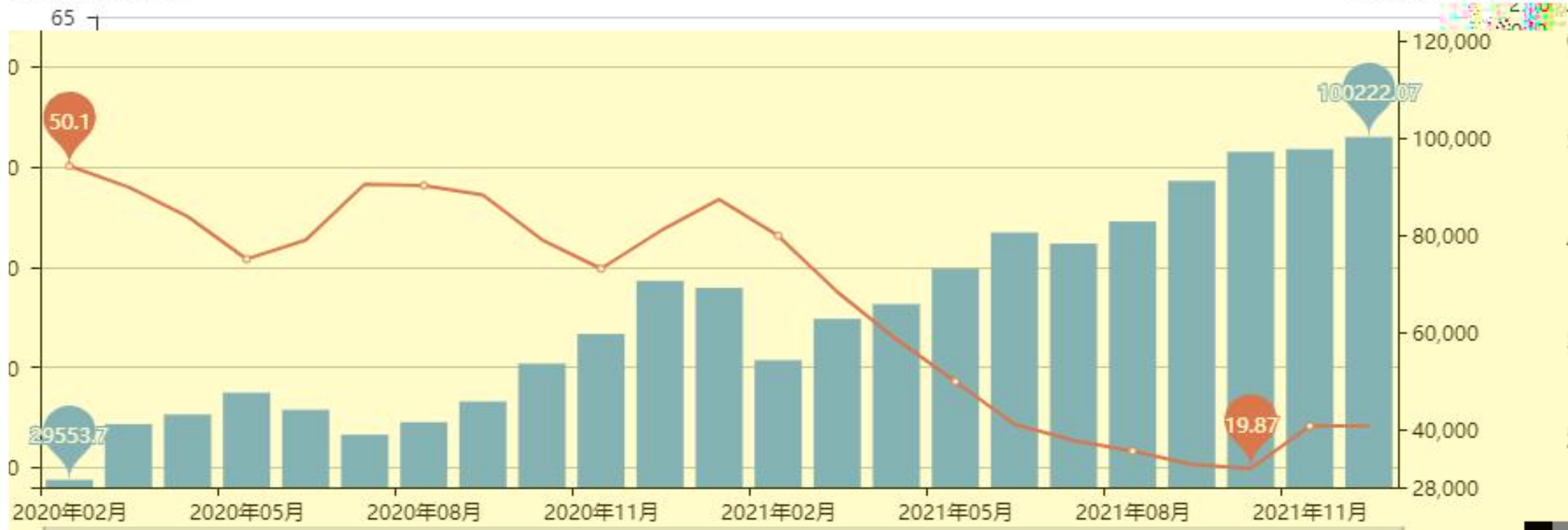


# 春节前白条猪肉批发交易量或维持稳中有增

○ 本期批发价格    ■ 本期交易量    ○ 同期批发价格    ■ 同期交易量

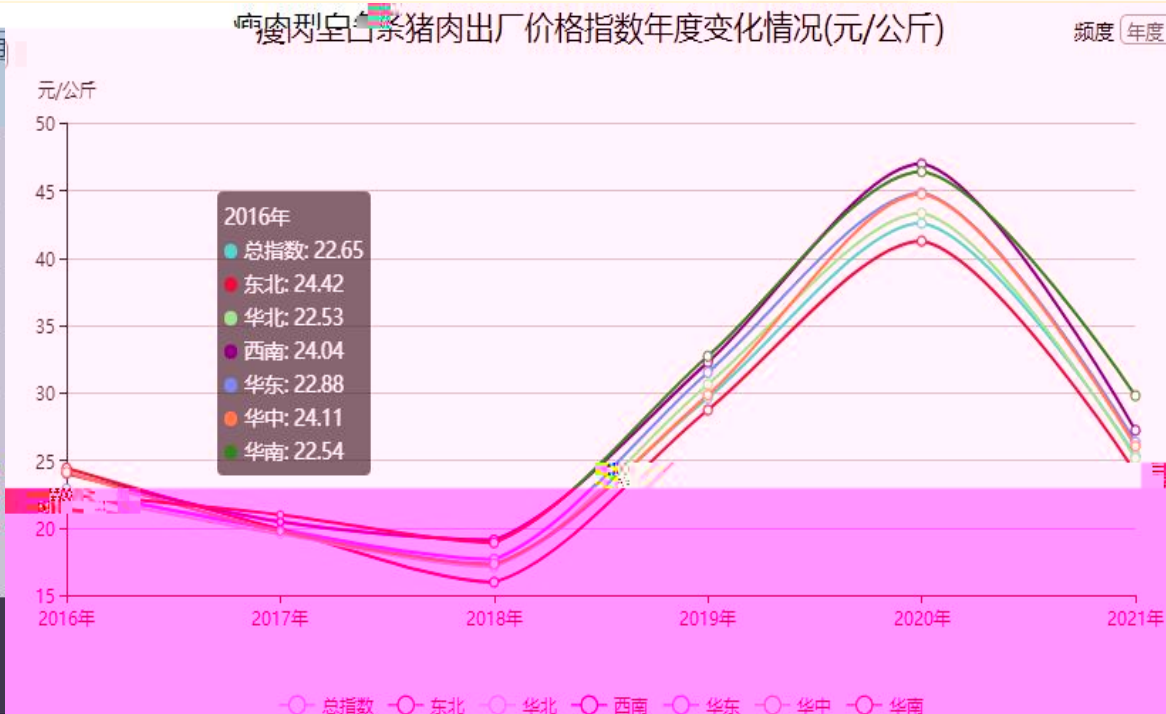
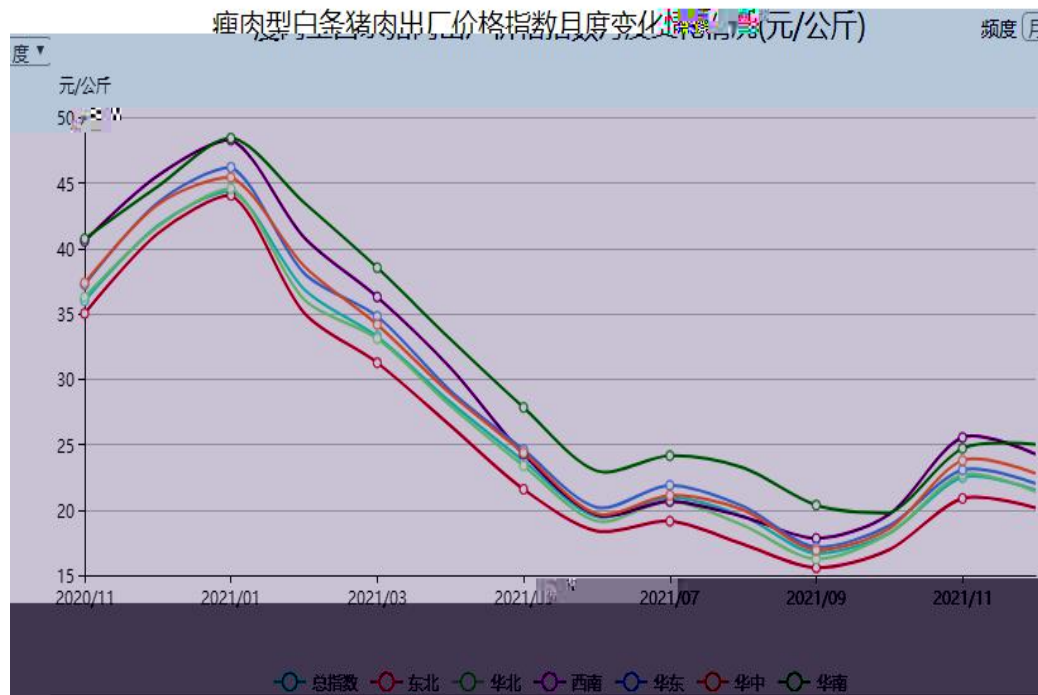
批发价格(元/公斤)

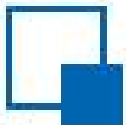
主要批发市场交易量(吨)



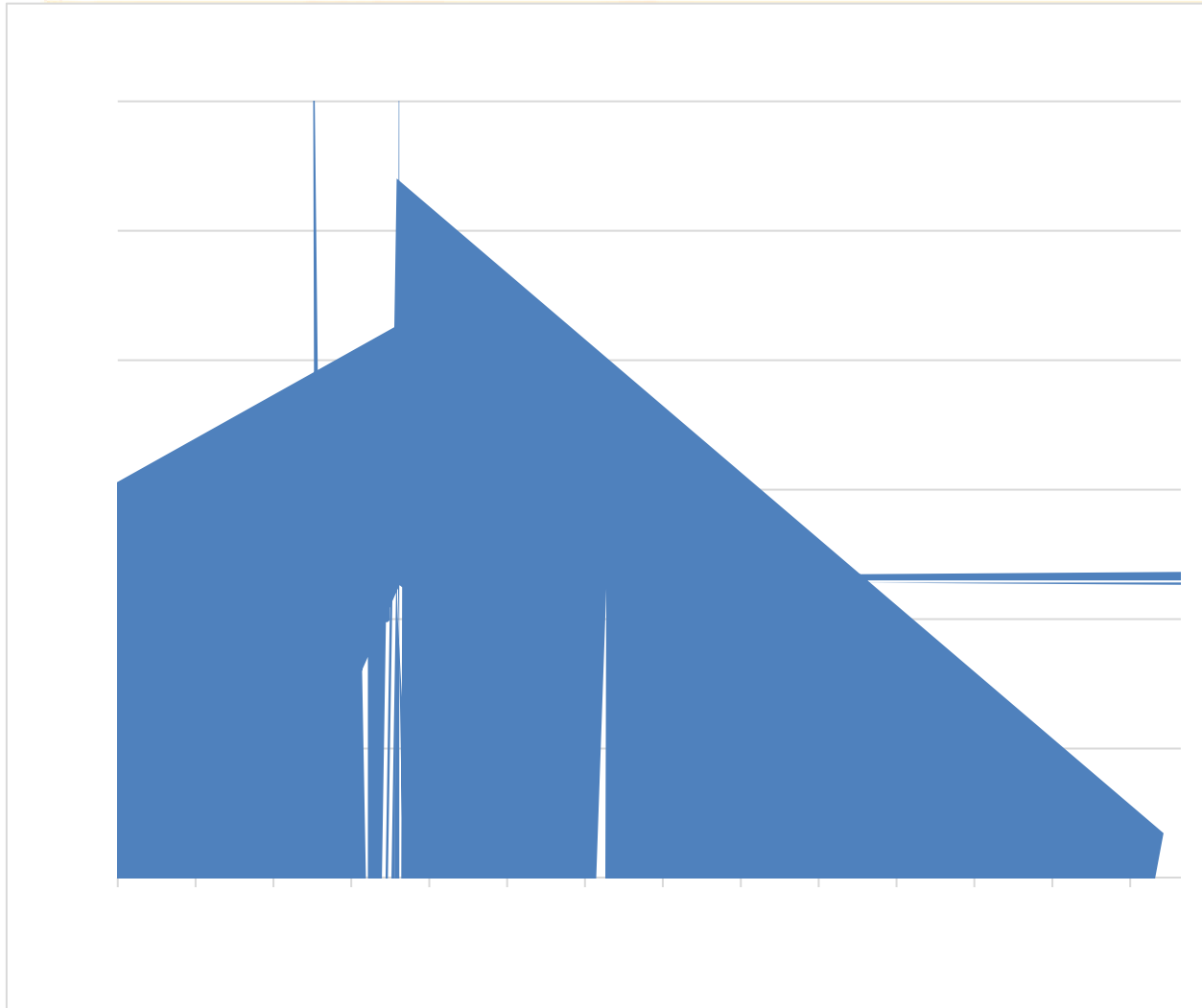


# 白条猪肉出厂价格维持回落态势





# 12月份白条猪肉批发价稳中略跌







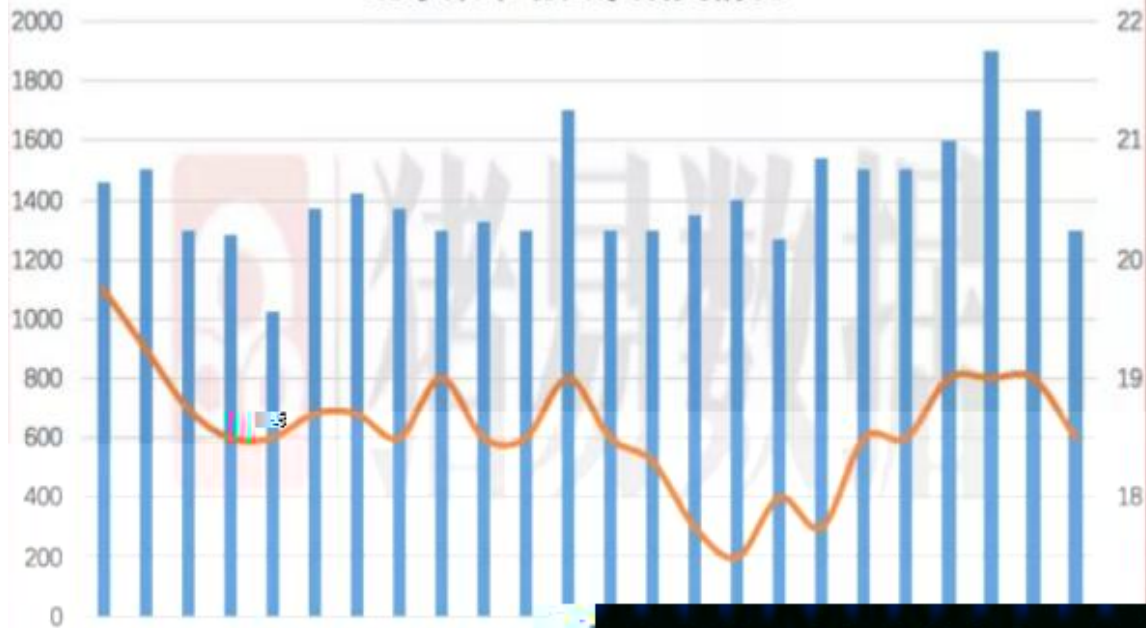
# 仔猪-活猪-猪肉价格价差逐渐缩小



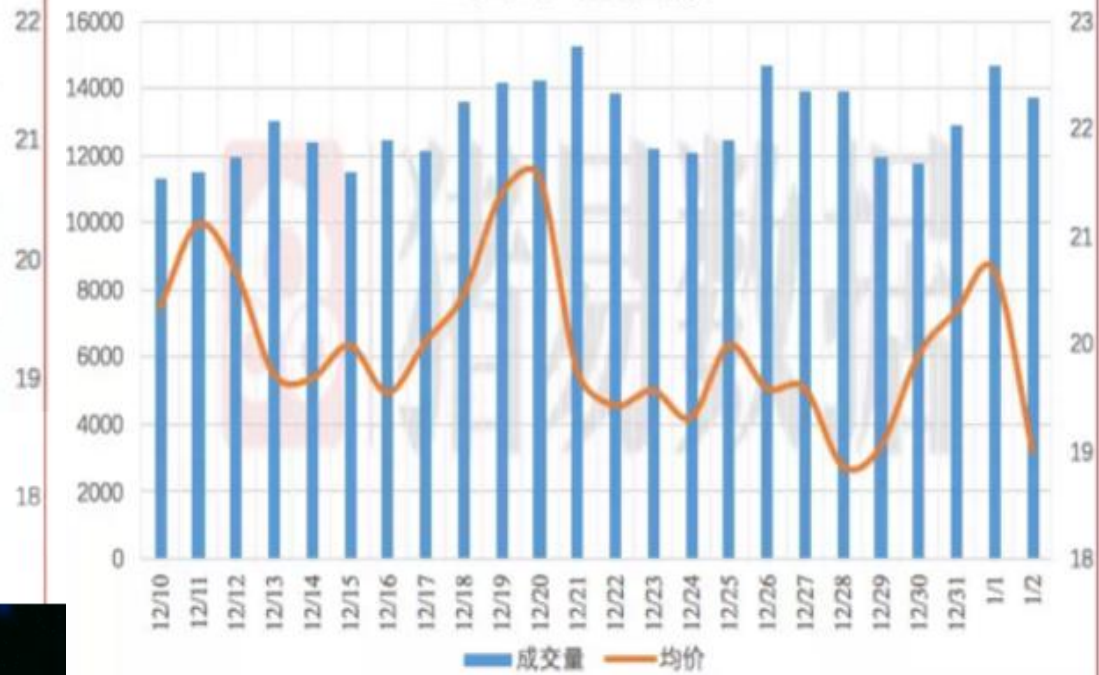


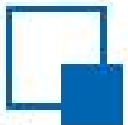
# 元旦期间，个别地区猪肉消费情况

### 北京某市场白条成交情况



### 上海某市场成交情况



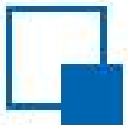


# 市场消息

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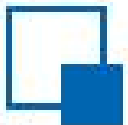


# 后市展望

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# 免责声明



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