长安期货
CHANG-AN.FUTURES

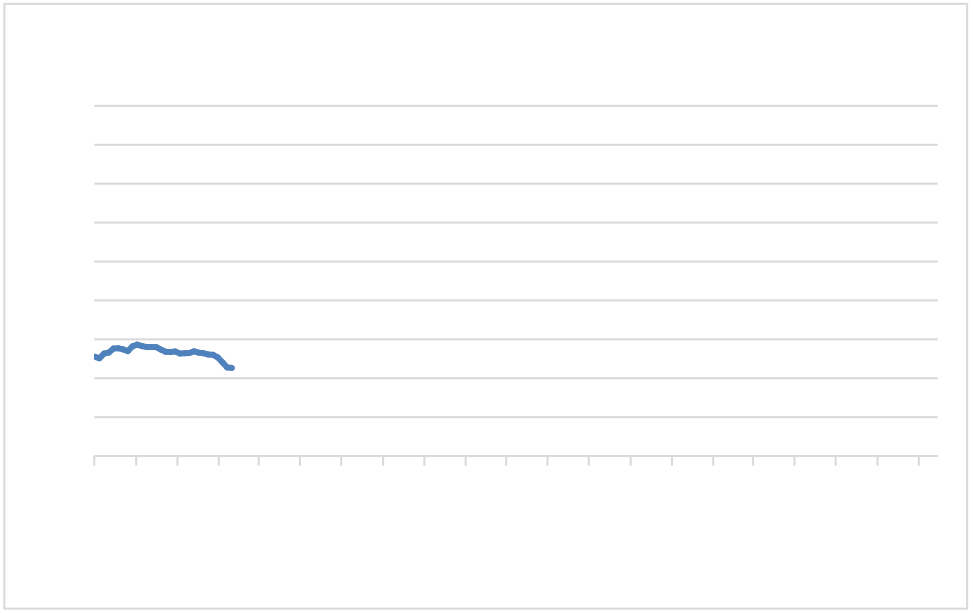
生猪周报

供应存边际改善 猪价反弹动能料有限

长安期货 投资咨询部

2021.12.13

现货价格持续下挫



- 12 10 17.41 / 0.72 /

期货行情回顾

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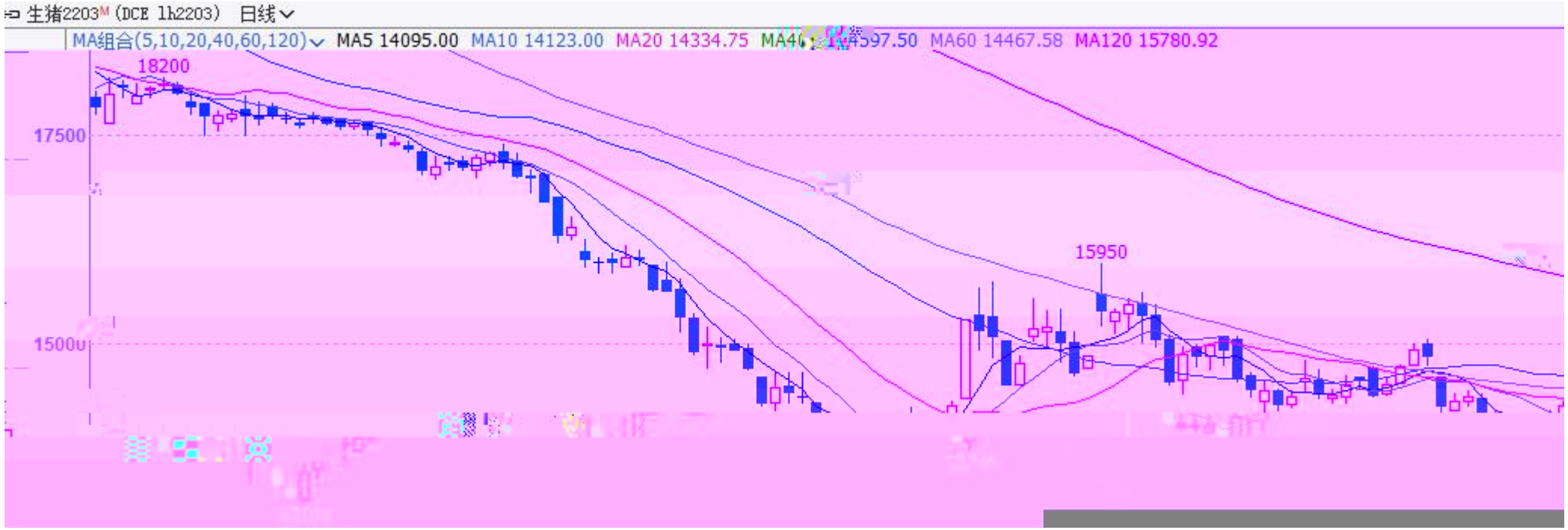
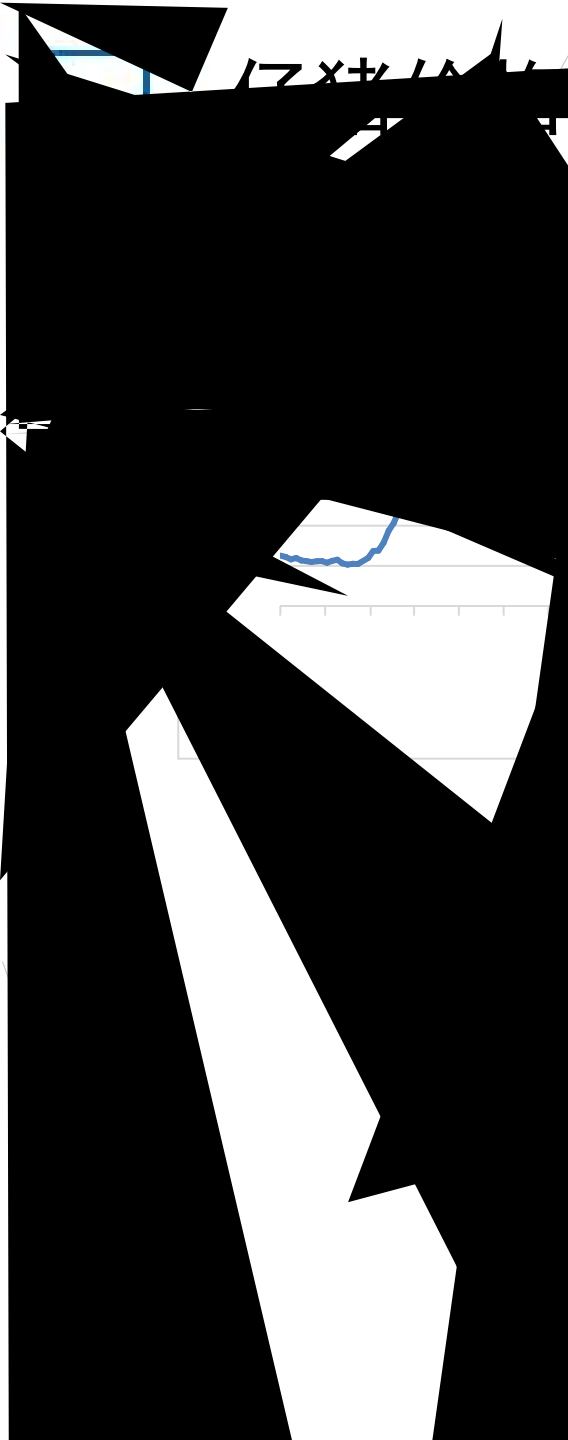
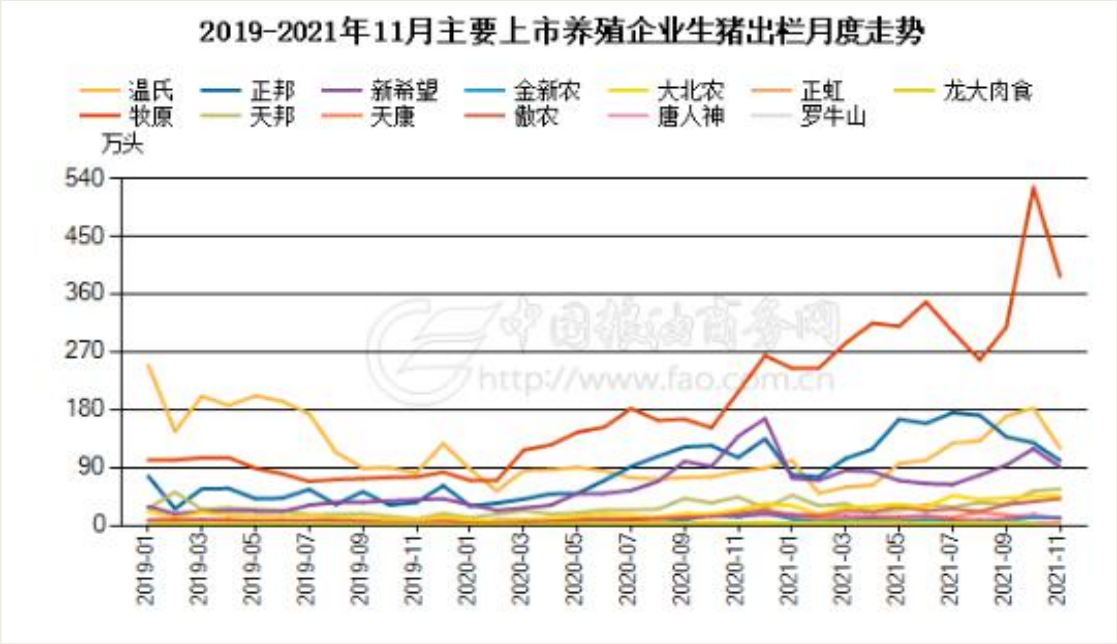
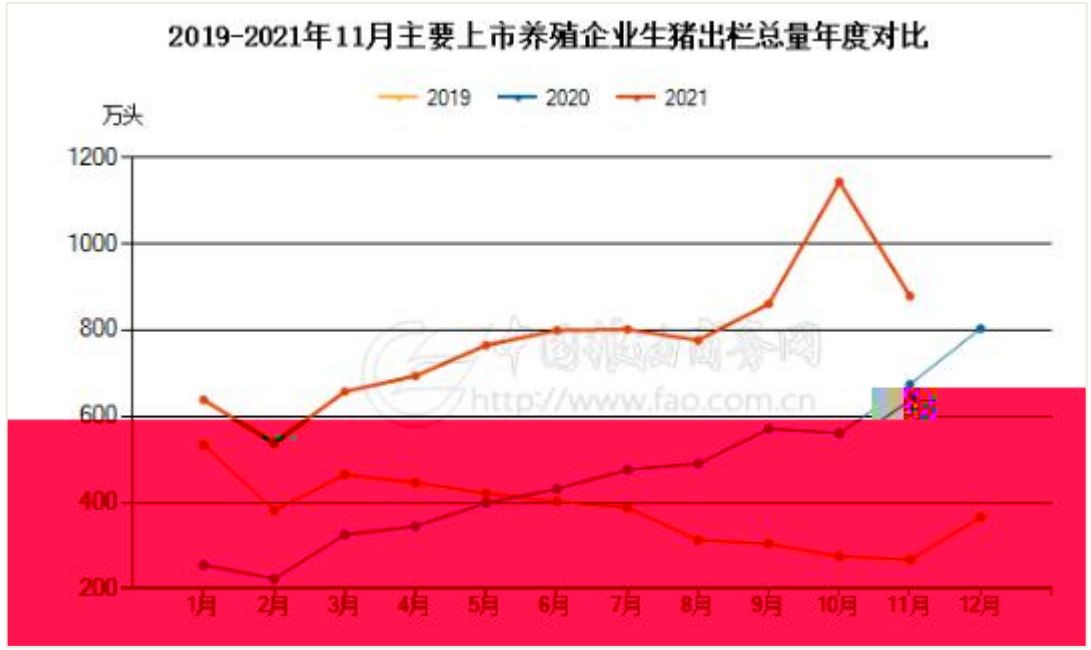


区域价格强度转弱，但缺陷[illegible]

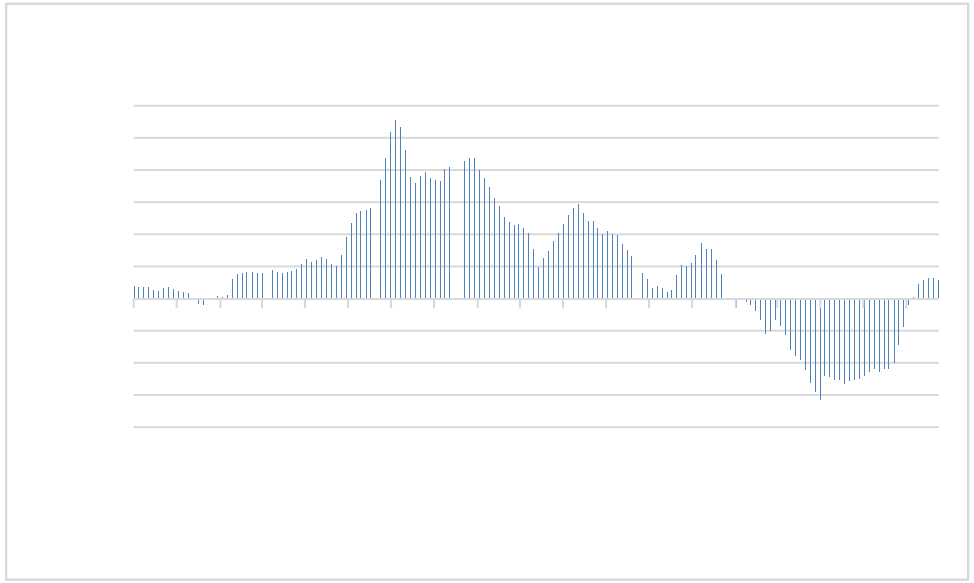


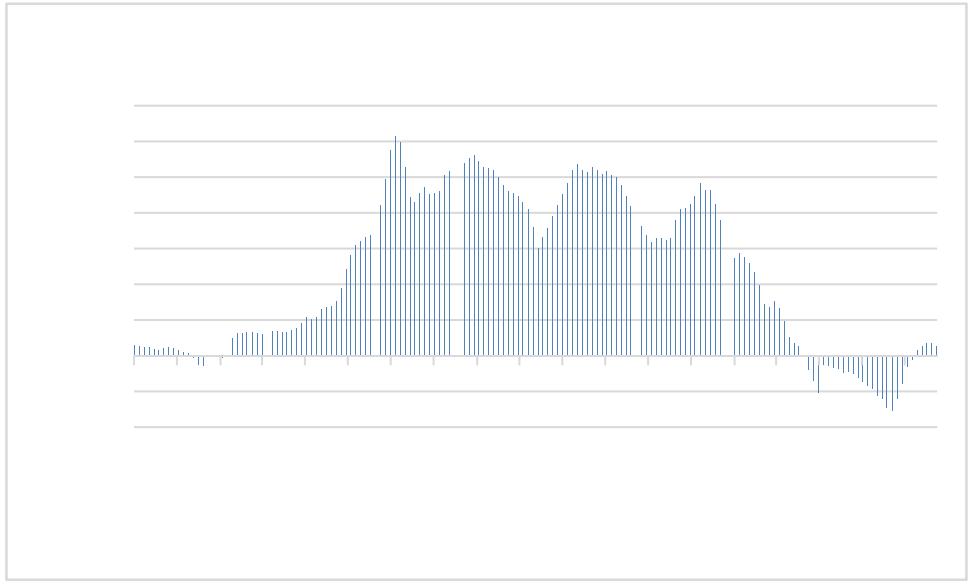
生猪出栏意愿增加，短期供应压力上升





养殖利润重新回落，制约补栏积极性





生猪存栏边际增幅放缓，但产能回升的趋势料难改

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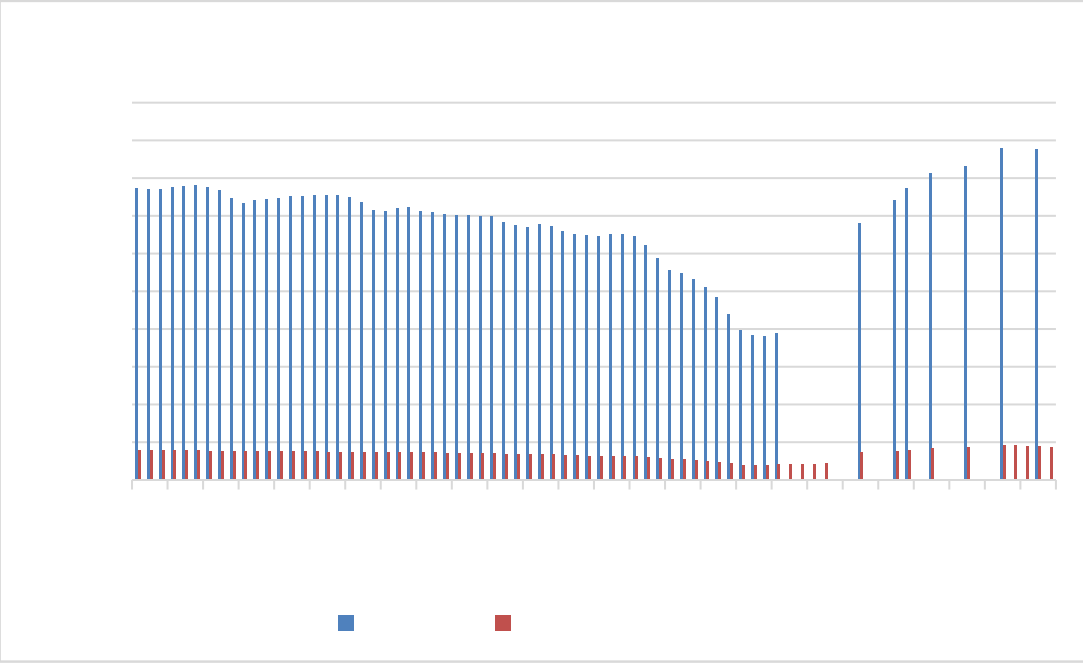
2021 9 400 32590.82

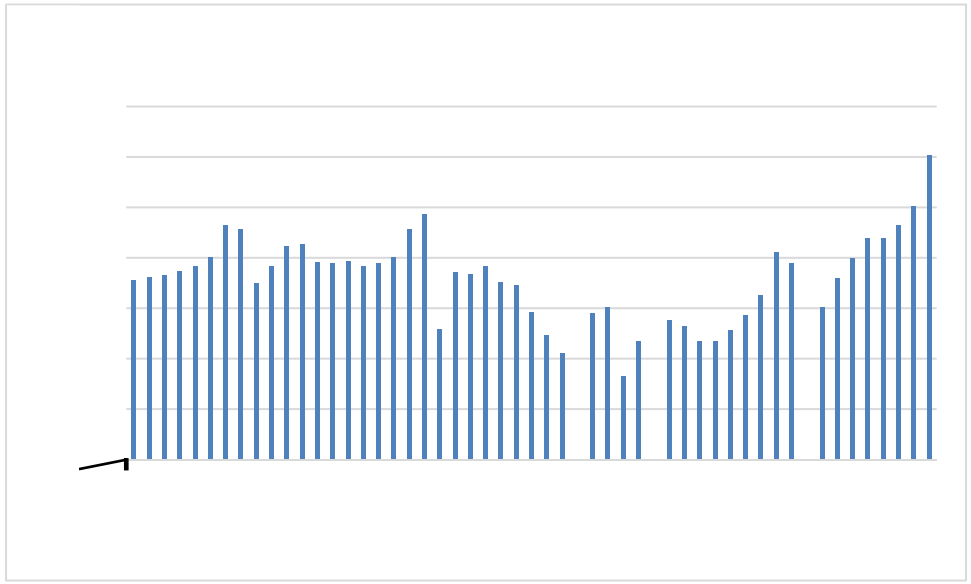
0.08% 18.20% 3012.78 1.55% 16.70%



➢ 10 4348

9

屠宰量稳定增长，但后市增长空间或缩窄



10 3023 9

514 111%

10-11 12-1

后市展望

免责声明

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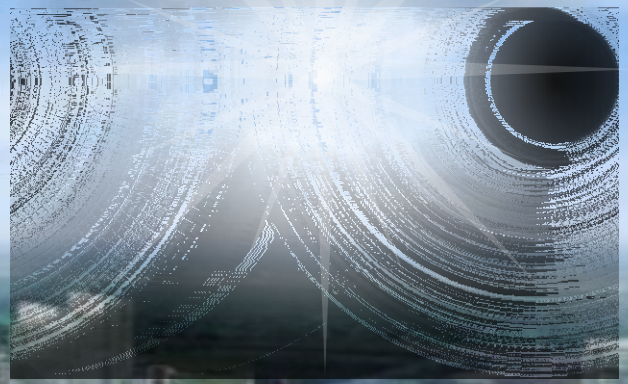
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