



# 生猪周报

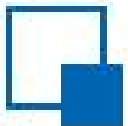
供应宽松现状未改 猪价反弹动能料

有限

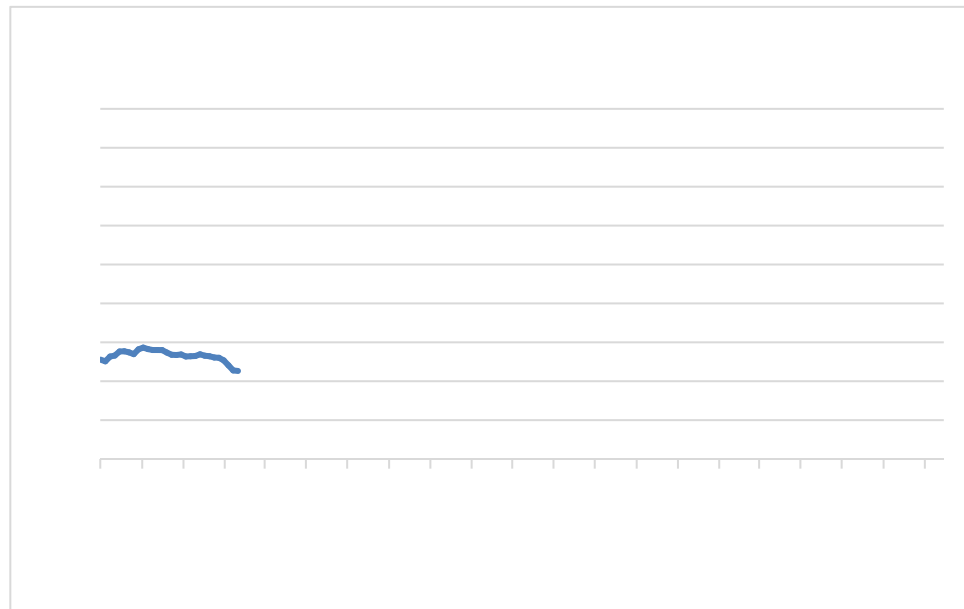
长安期货 投资咨询部

2021.12.13





# 现货价格持续下挫



12 10

17.41 /

0.72 /



# 期货行情回顾



长安期货  
CHANG-AN FUTURES





# 仔猪价格再度转弱，但跌幅或有限



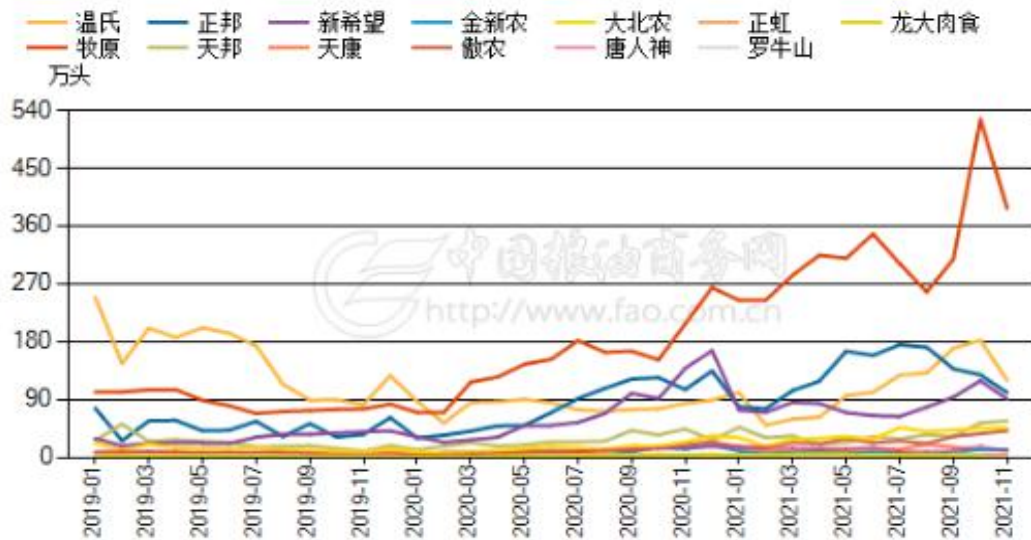
长安期货  
CHANG-AN FUTURES





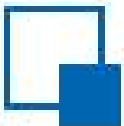
# 生猪出栏意愿增加，短期供应压力上升

### 2019-2021年11月主要上市养殖企业生猪出栏月度走势

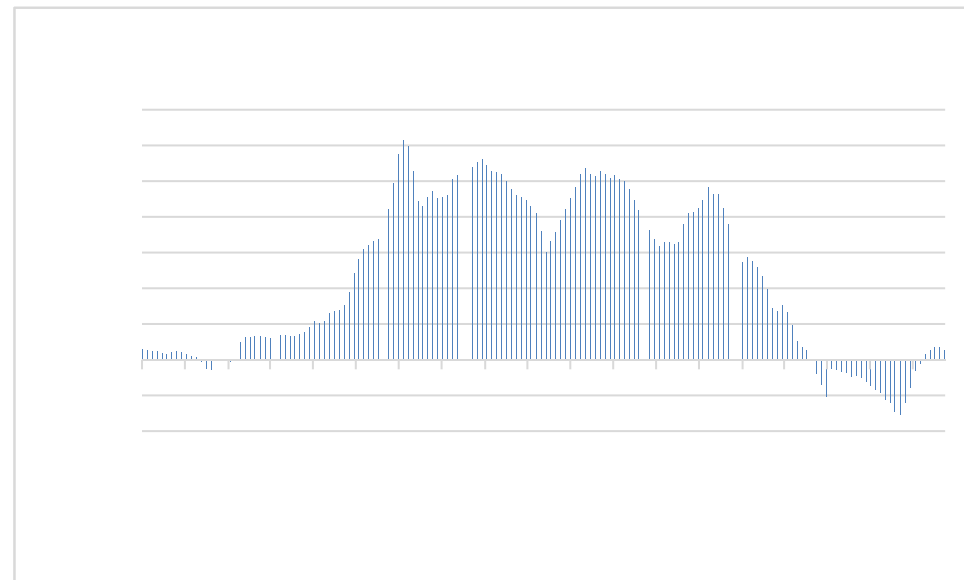
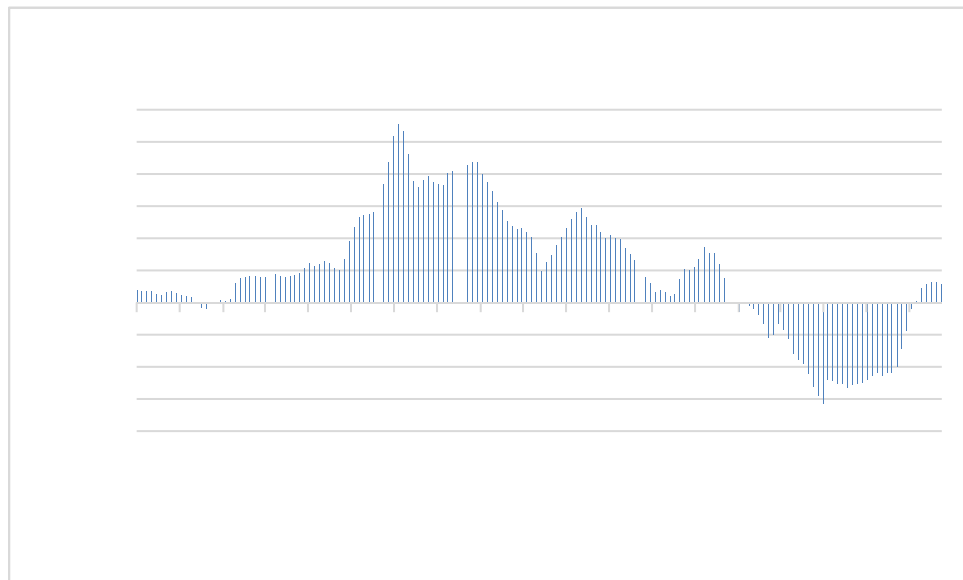


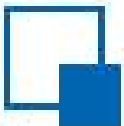
### 2019-2021年11月主要上市养殖企业生猪出栏总量年度对比





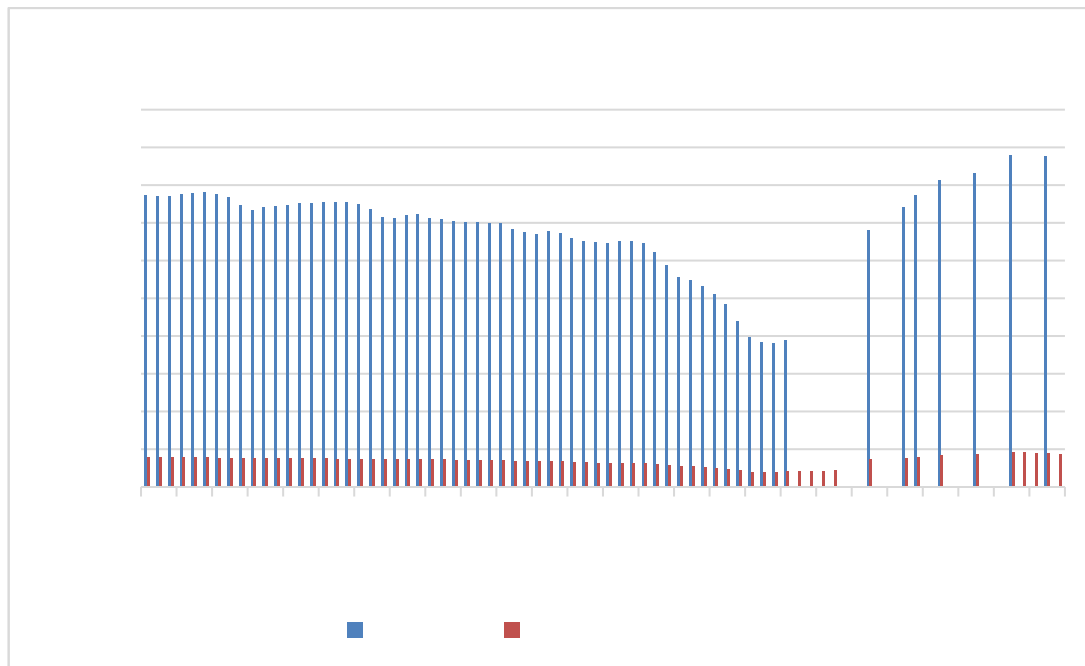
# 养殖利润重新回落，制约补栏积极性



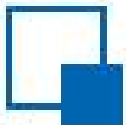


# 生猪存栏边际增幅放缓，但产能回升的趋势料难改

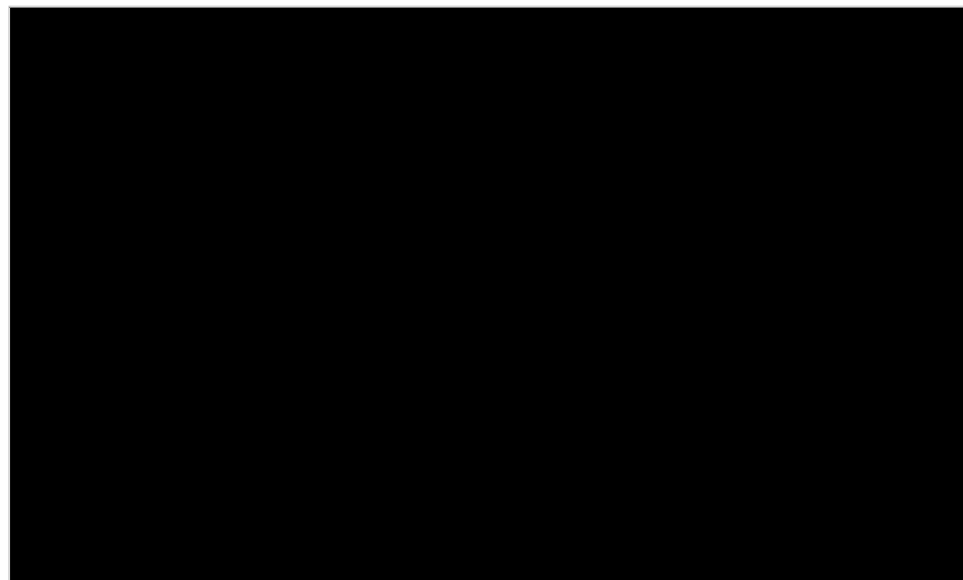
		2021 9	400		32590.82
0.08%	18.20%	3012.78		1.55%	16.70%



	10	4348
9		



# 屠宰量稳定增长，但后市增长空间或缩窄



514

111%

10

3023

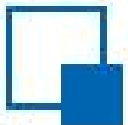
9

10-11

12-1





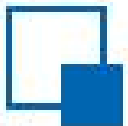


# 后市展望

---



长安期货  
CHANG-AN FUTURES



# 免责声明

---



长安期货  
CHANG-AN FUTURES



# 长安期货

CHANG-AN FUTURES

