



生猪月报

猪价承压

长安期货 投资咨询部

2021.11.01



月度 情回



长安期货
CHANG-AN FUTURES

146 生猪2201^M(DCE 1h2201) 日线 ∨ 16705 -610 / -3.52%

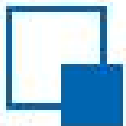


147 生猪2203(DCE 1h2203) 日线 ∨ 15050 -260 / -1.70%

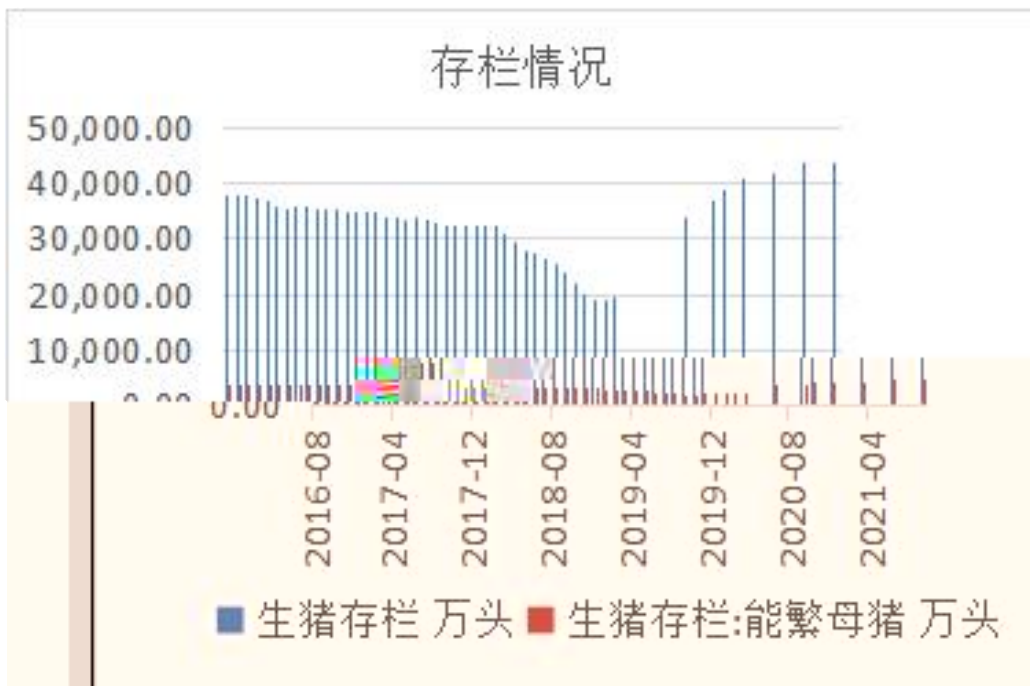


148 生猪2205(DCE 1h2205) 日线 ∨ 15880 -205 / -1.27%

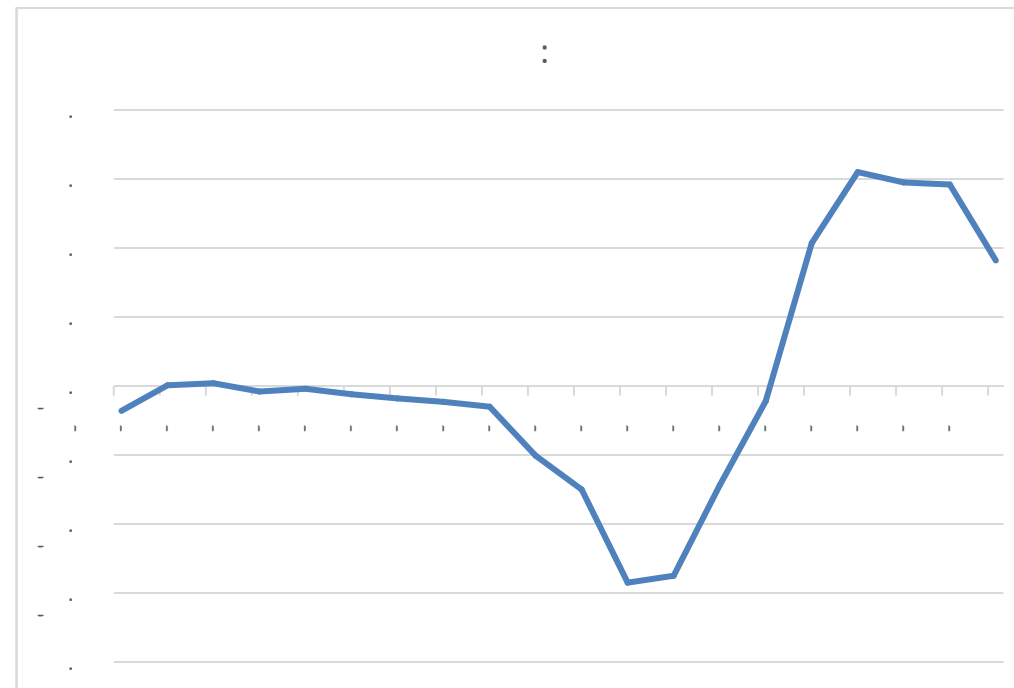




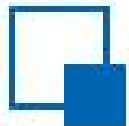
产增惯性，中期制期价反弹



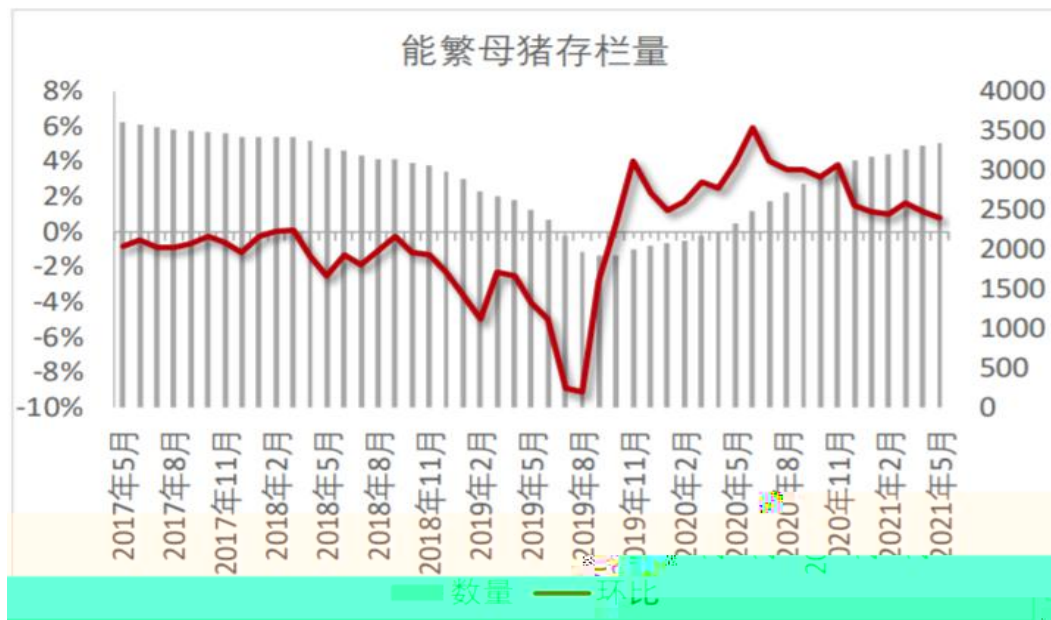
WIND

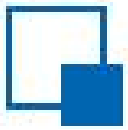


WIND

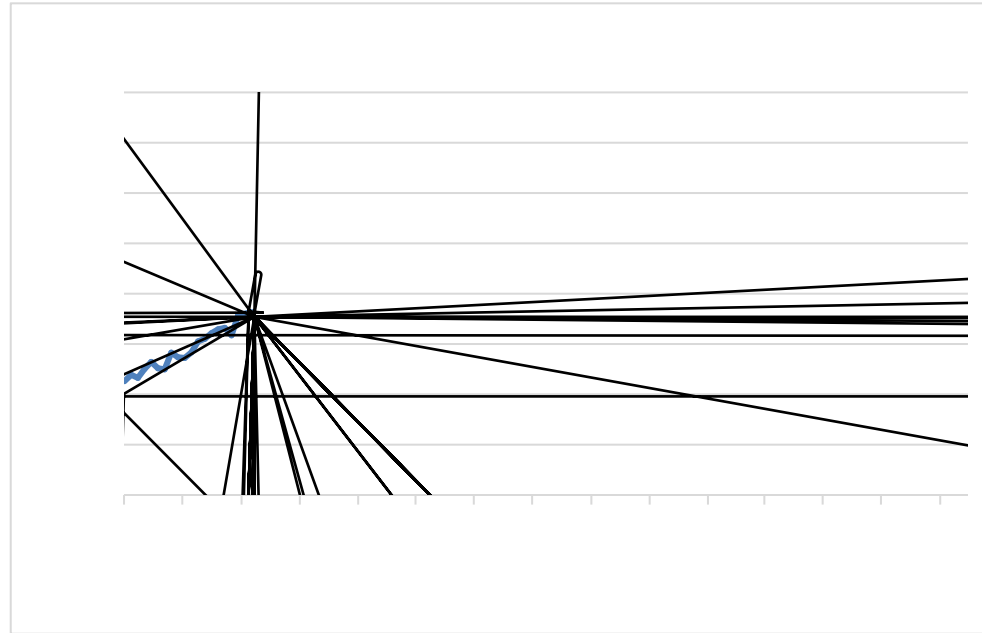


母猪 构已现 整，中 期提供 底支撑





仔猪 栏不佳，市场看 情 未改



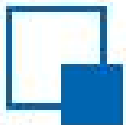
wind

. / . /

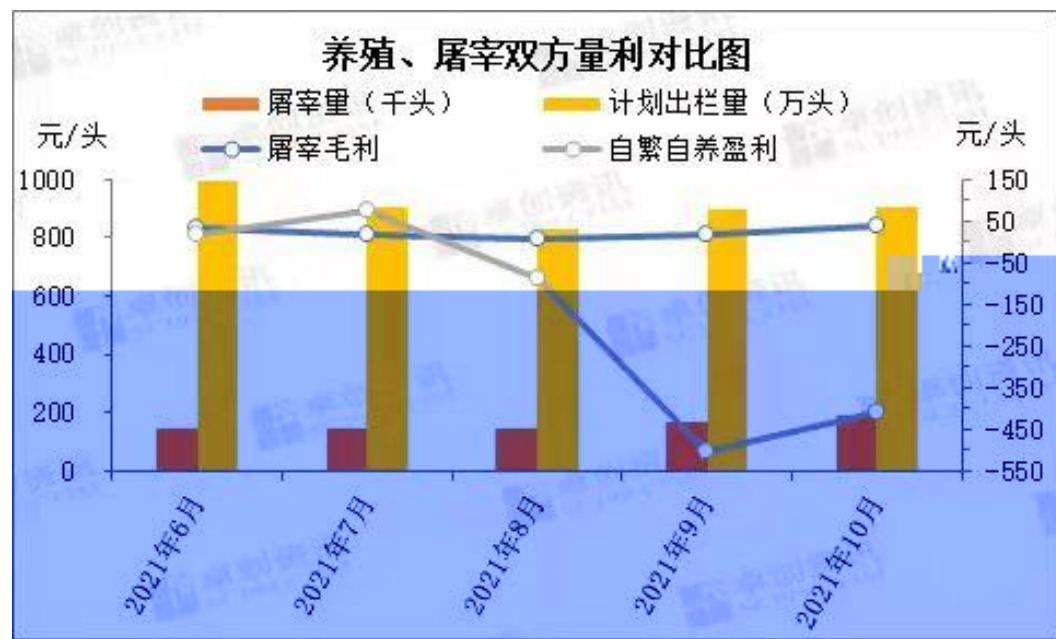


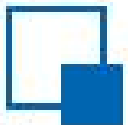
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屠宰企业开工率 有回升但仍处低位

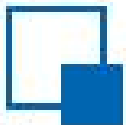




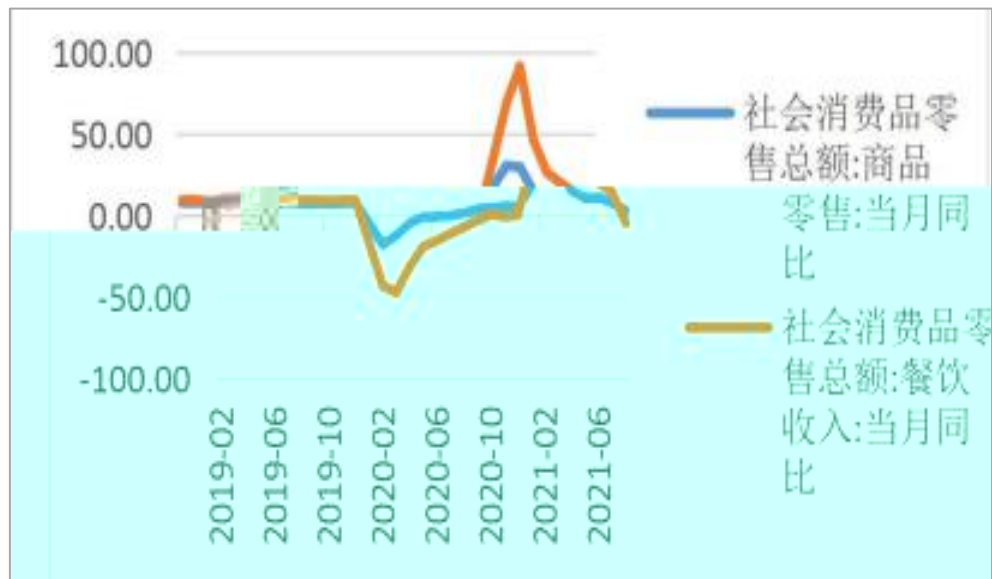
冻 库存待去化



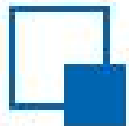
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消 环境不佳，中 期猪 求增 料有



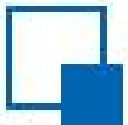
wind



求将 入旺季，但 求增 或提前 支



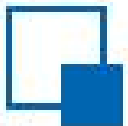
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后市展望



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