

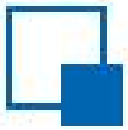


基 变化, 回 幅度或

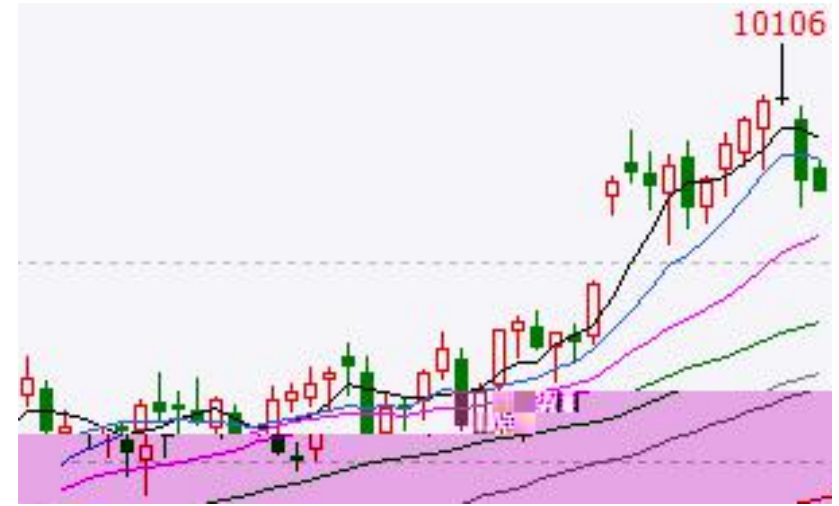
安 投 咨 佩

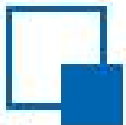
投 咨 号: Z0013893

2021年10 25



国内三大 周度 情 势回



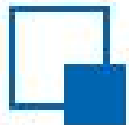


控引发市场情 变, 出



长安期货
CHANG-AN FUTURES

10 21



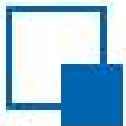
收割度推，于五年同均值



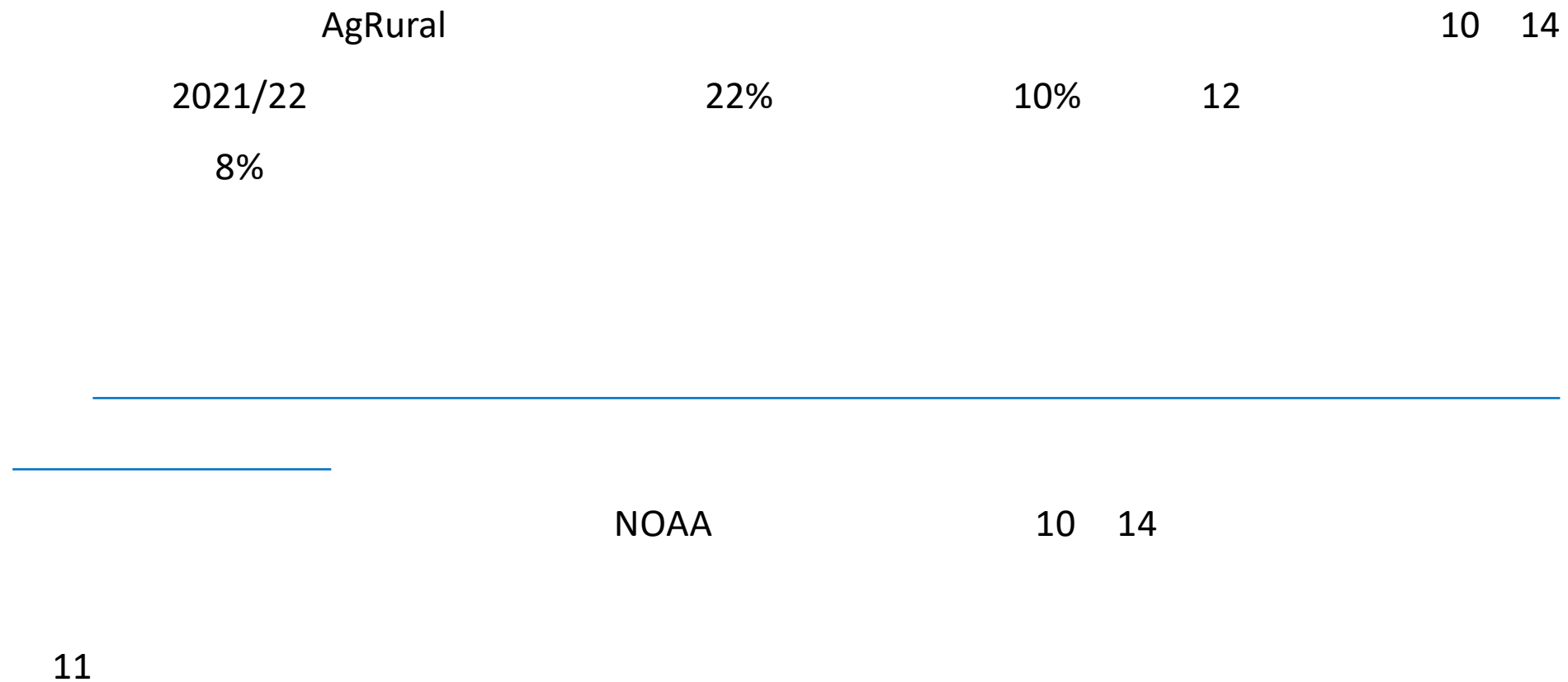
49% 73% 55% 10 17 60%

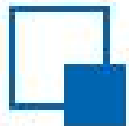
96% 18 11

95%, 91% 96% 95%



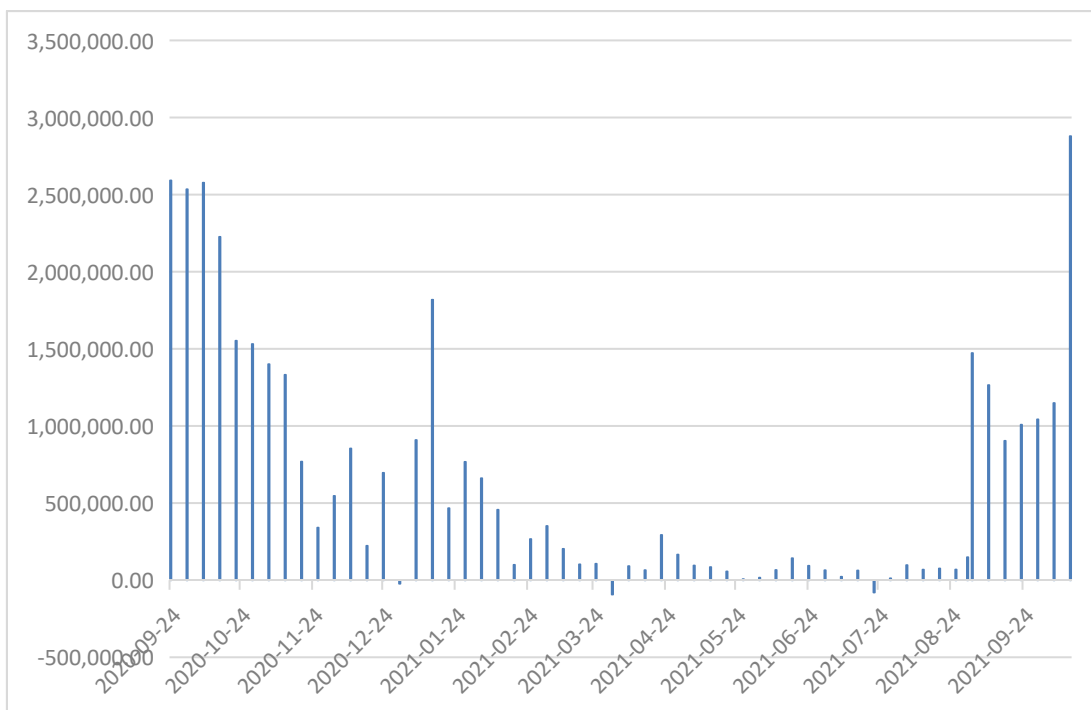
巴 前播 天 好，但拉尼娜存 在威





出口于，关后中国 度

USDA



10 14

2021/22

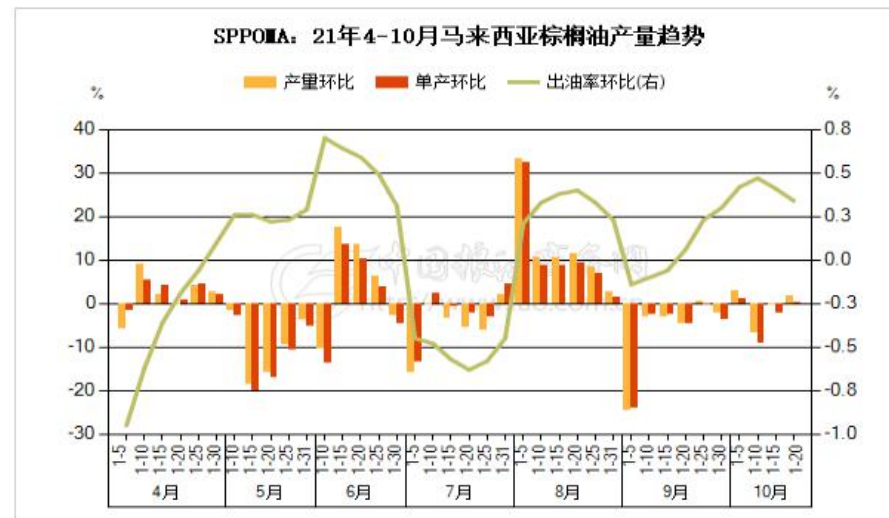
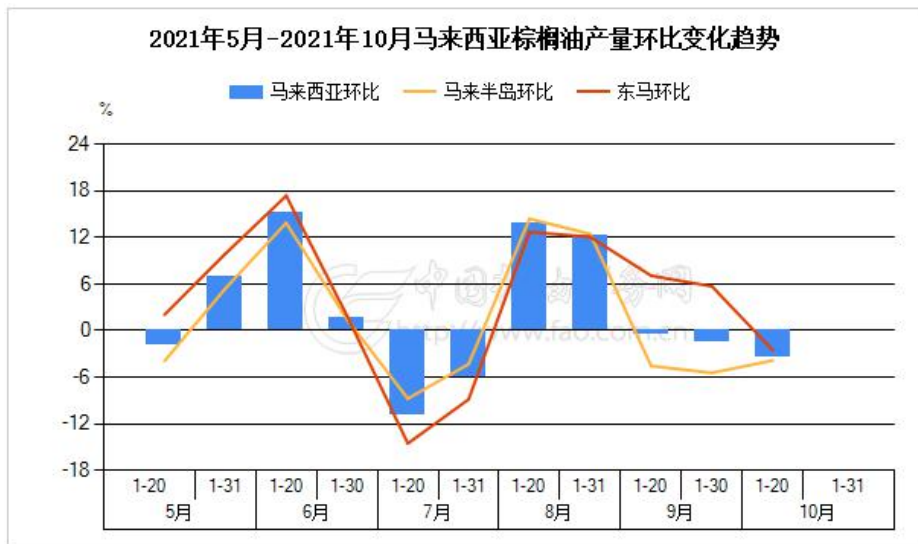
287.84

150-250

188.44



MPOA 产 据 仍 下



MPOA 10 1-20

3.34%

3.83%

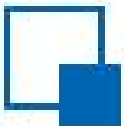
2.51%

SPPOMA 10 1-20

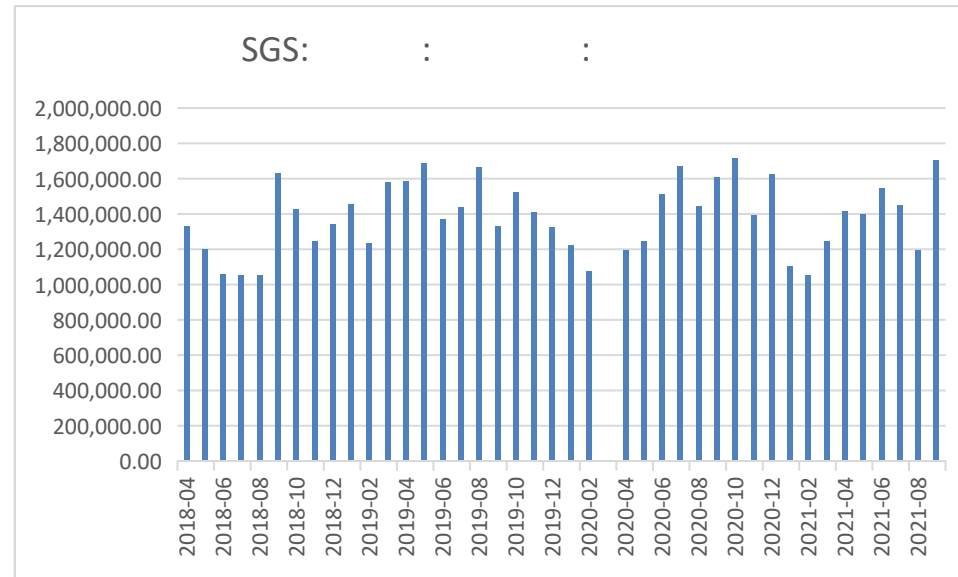
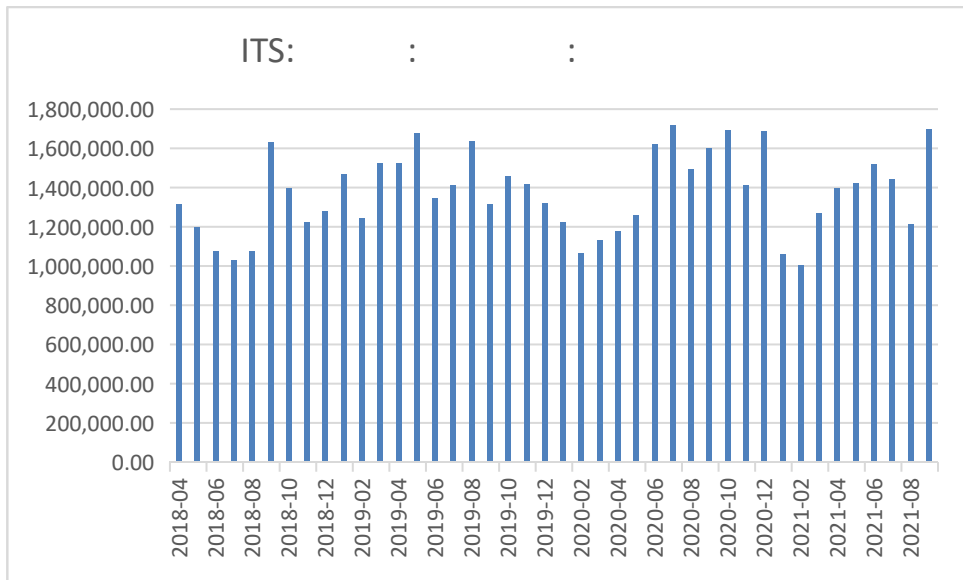
1.8%

0.13%

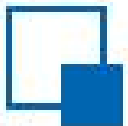
0.34%



出口 据 幅 所收



➤	ITS	10	1-20	956987	9	1-20
	1121188	14.6%				
➤	SGS	10	1-20	920085	9	1-20
	14.0%					1070096
➤	10	9	9			
	20					

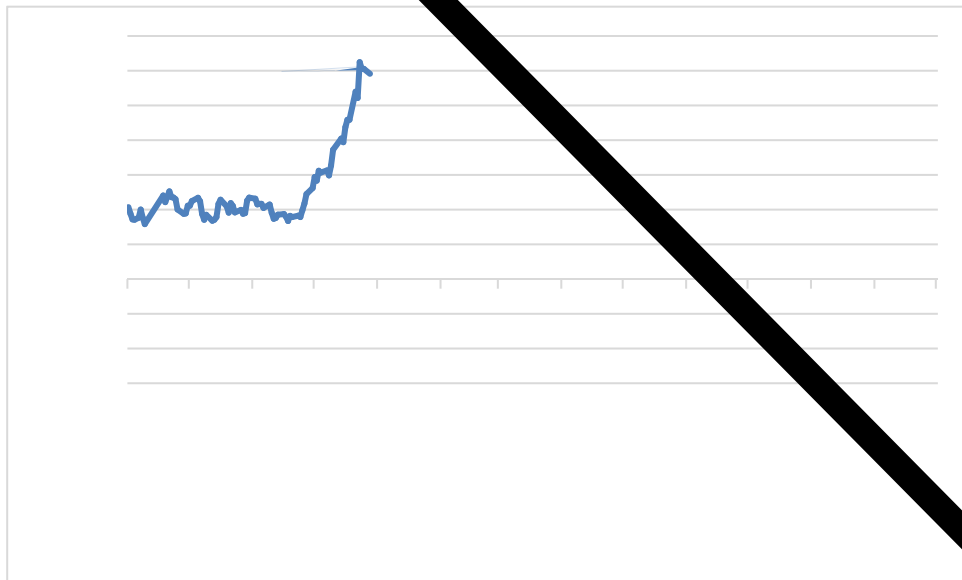


大口所改善，

口利 仍倒挂



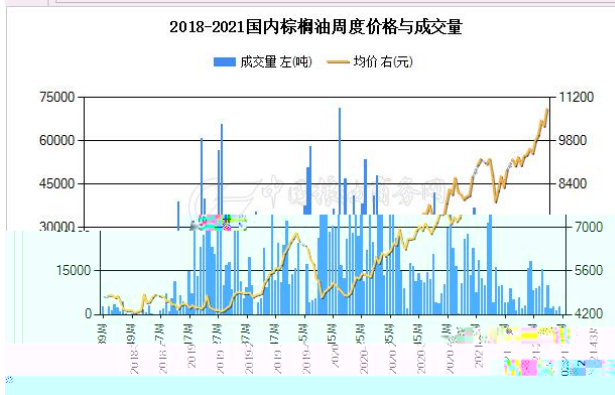
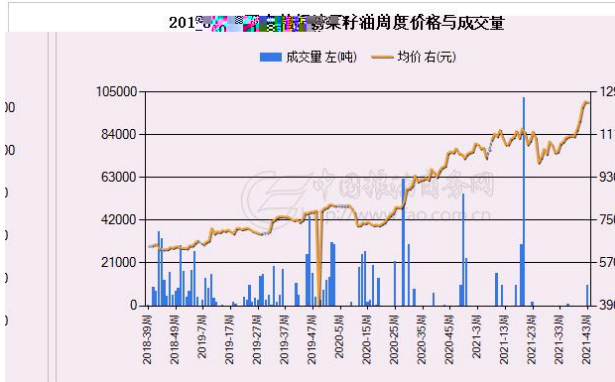
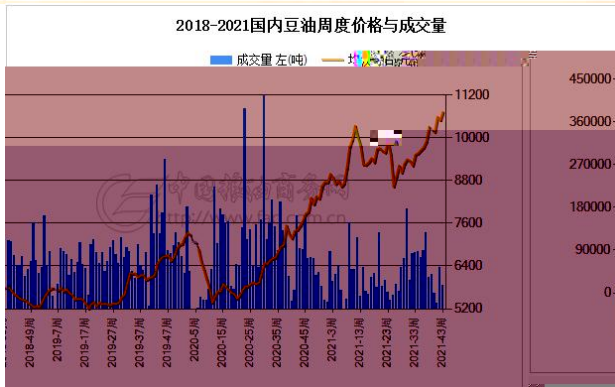
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	169.95 /		127.8 /	
		213.3 /		171.15
/		10	580	11
	815	12	850	
	10	869	11	959
752				12



价抑制，市场成交冷



1.73

1.06



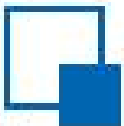
12568

10000

0

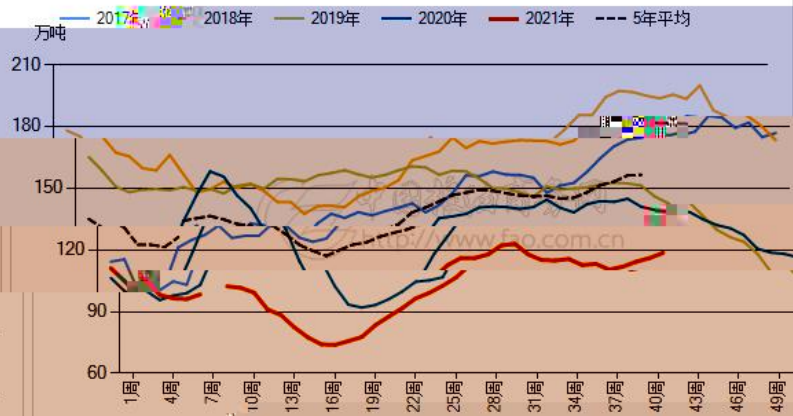


0.72



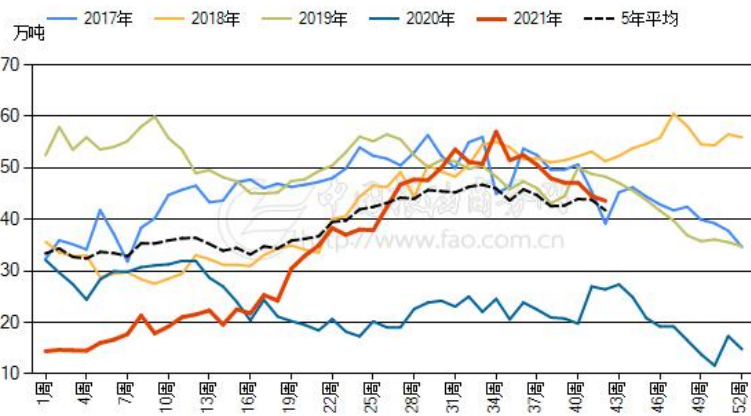
出 库

2017-2021年第42周全国油厂豆油周度库存对比

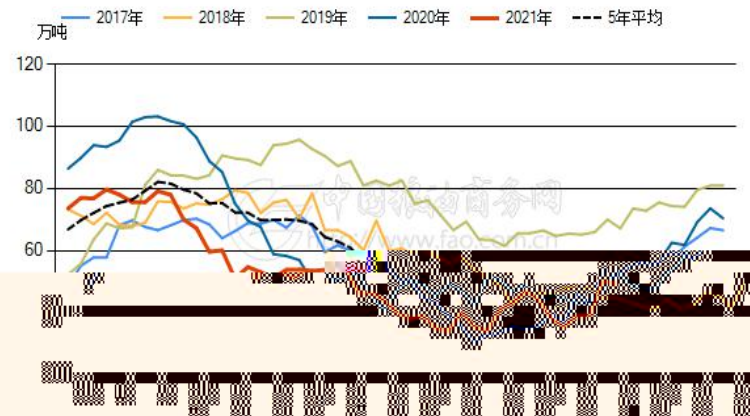


注：豆油库存数据中包含13万吨的国储豆油

2017-2021年第42周全国进口压榨菜油周度库存对比



2017-2021年第42周全国棕榈油周度库存对比



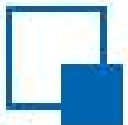
强 弱 对 立



长安期货

CHANG-AN FUTURES



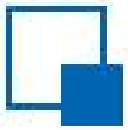


基

变化, 回 幅度



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