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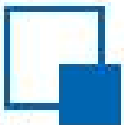
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MPOB

MPOB



/				
			8	9
				8720
				8640
/				50.6
				4374
				2090
		2140		2180
		175		185

USDA

50.4 /

0.2 / 50.6 /

2021/22

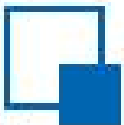
8 8670

8640

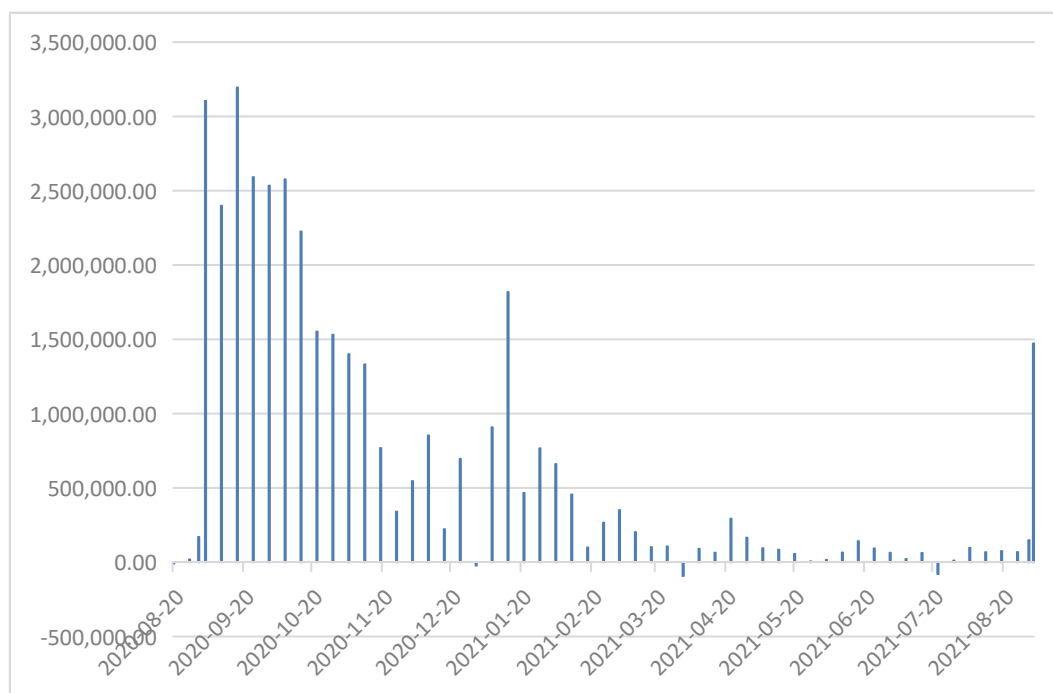
4374

2021/22

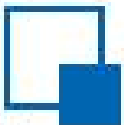
1.85 1.55



USDA

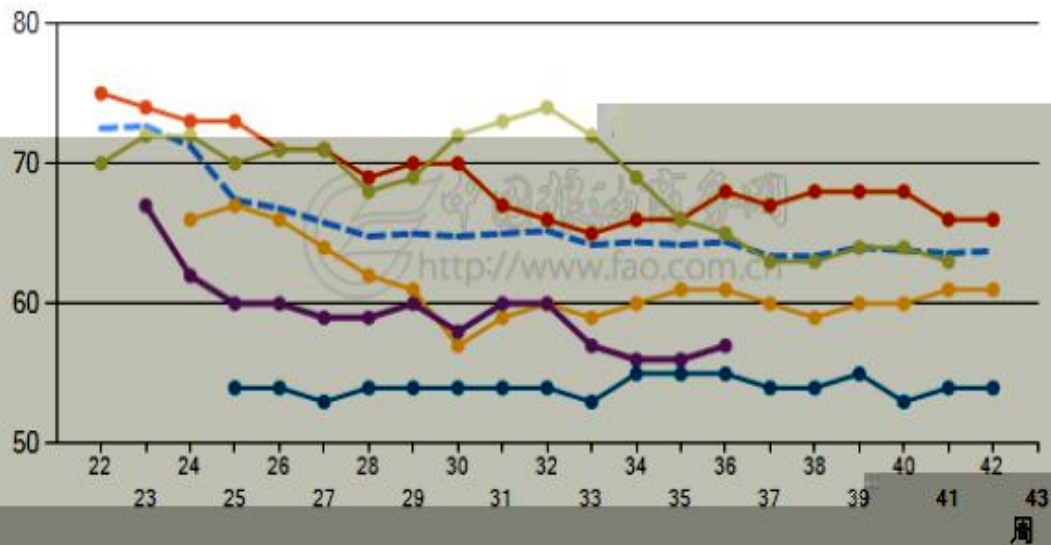


9	USDA	8	
	2140		2205
2180			
			9 1
2021/22		9 2	
	147.19		100 160
		76.40	



2017年-2021年美国大豆优良率数据对比

— 过去五年平均 2017年 2018年 2019年 2020年 2021年



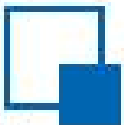
56%

57%

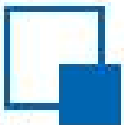
65%

9 5

57%

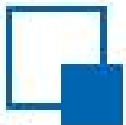


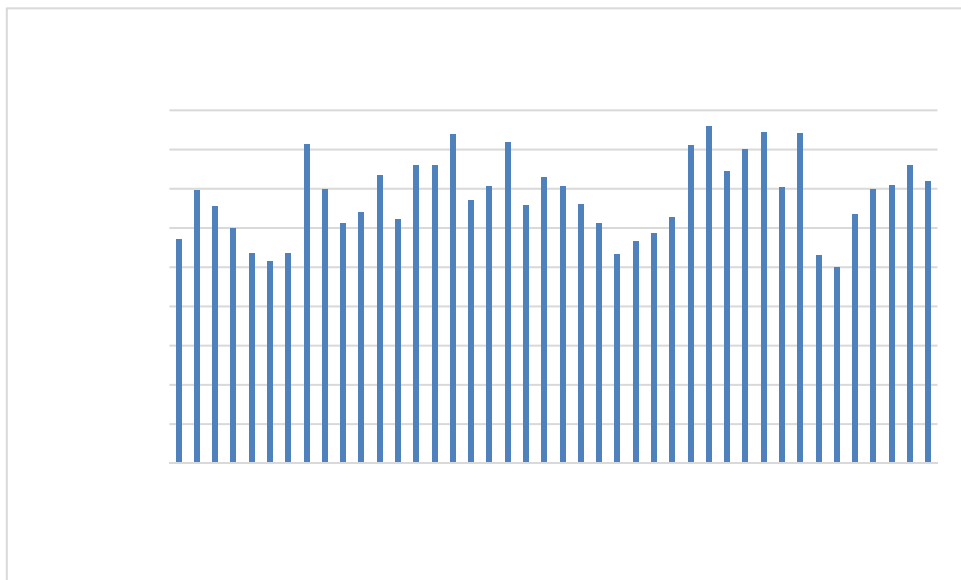
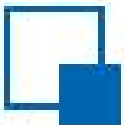
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	2021 8	7	%
	170.2		
	187.5		25.33%

		10		
			8	
	7	16.3%	174	8
MPOB				
			8	
			7	149.6
	25.33%	187.5	MPOB	





➤ 8

➤ 9

57%

8

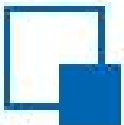
9

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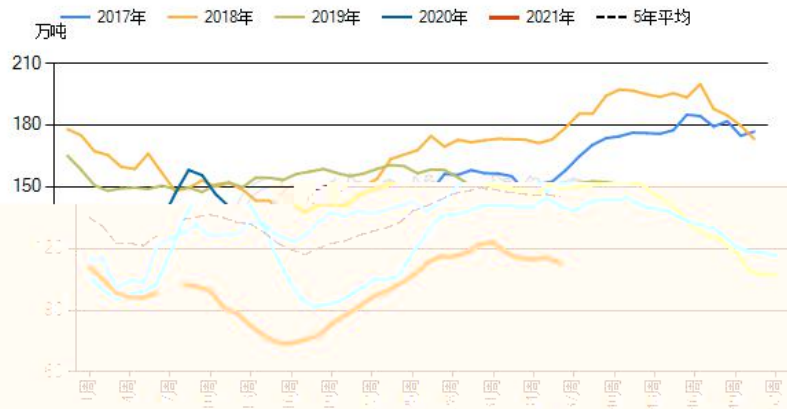
9 1-10

572345

364546

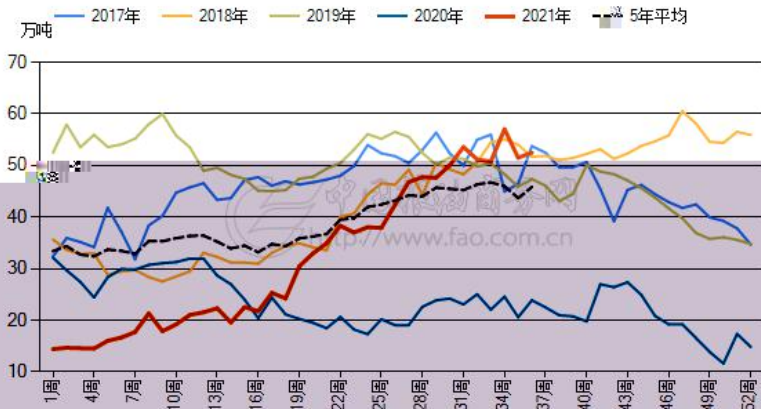


2017-2021年第36周全国油厂豆油周度库存对比

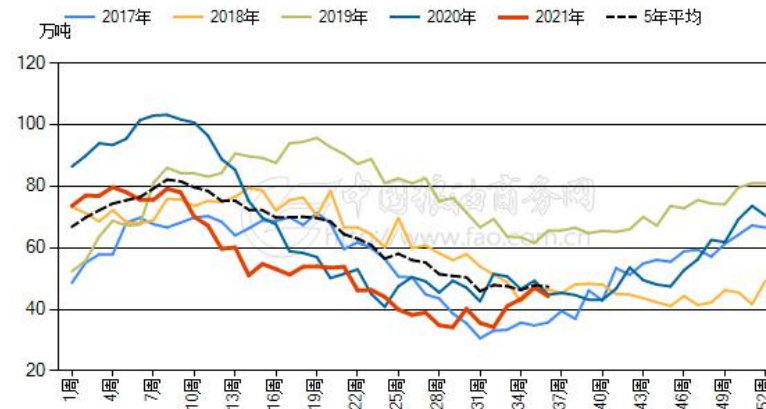


注：豆油库存数据中包含13万吨的国储油

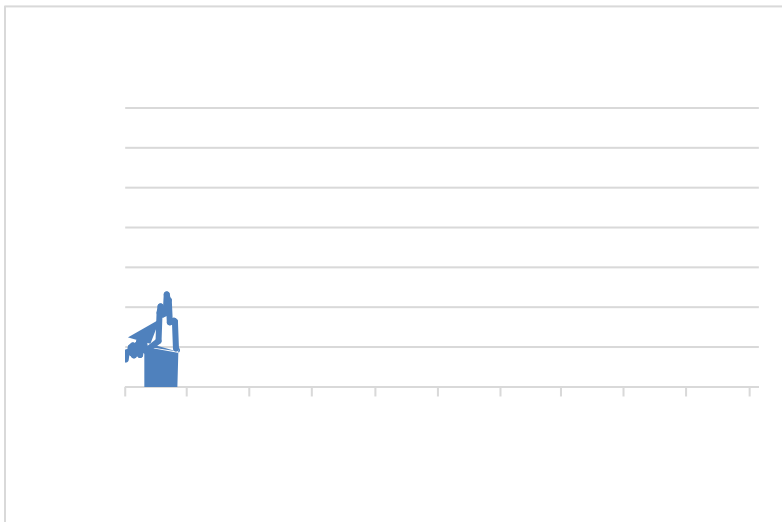
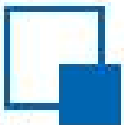
2017-2021年第36周全国进口压榨菜油周度库存对比



2017-2021年第36周全国棕榈油周度库存对比



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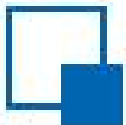


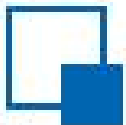
wind



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长安期货
CHANG-AN FUTURES

