

原油：短期宽幅震荡

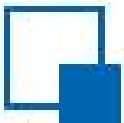


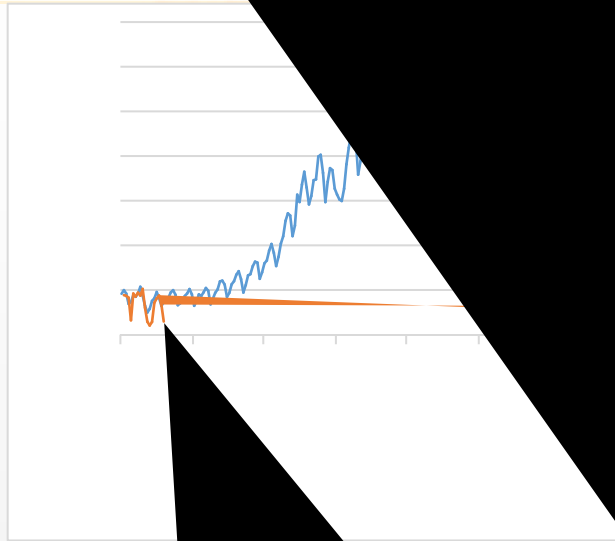
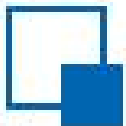
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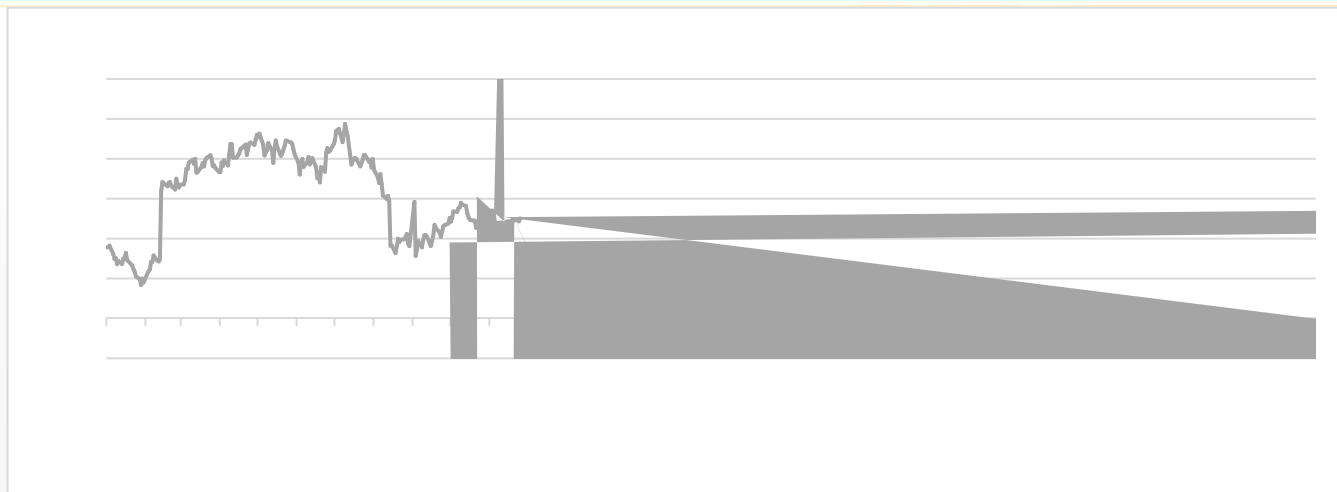
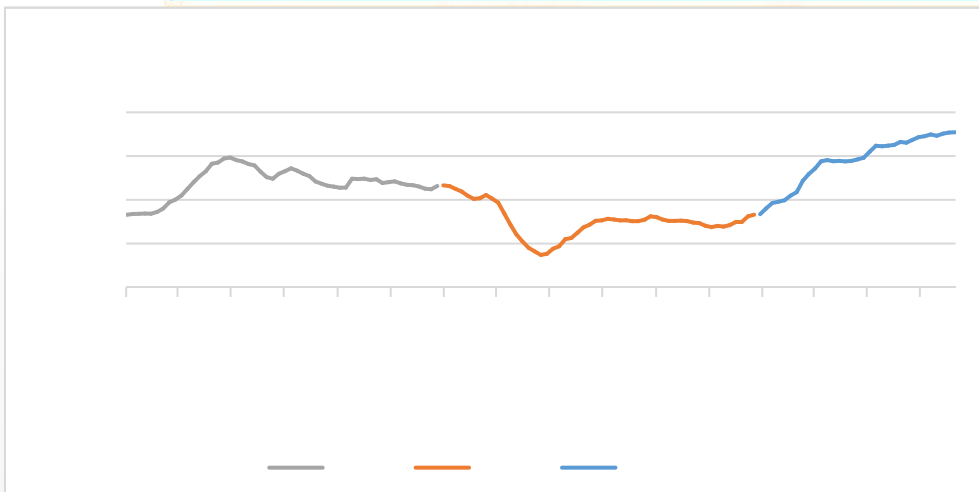
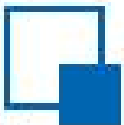
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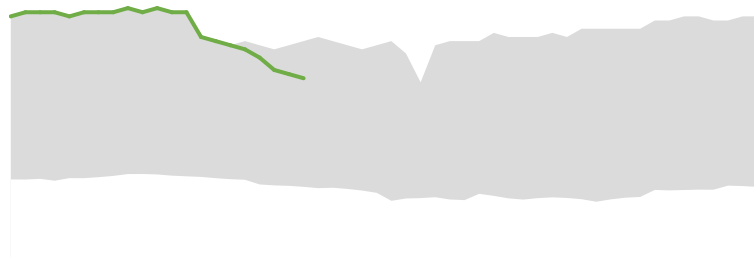
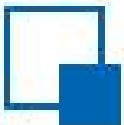
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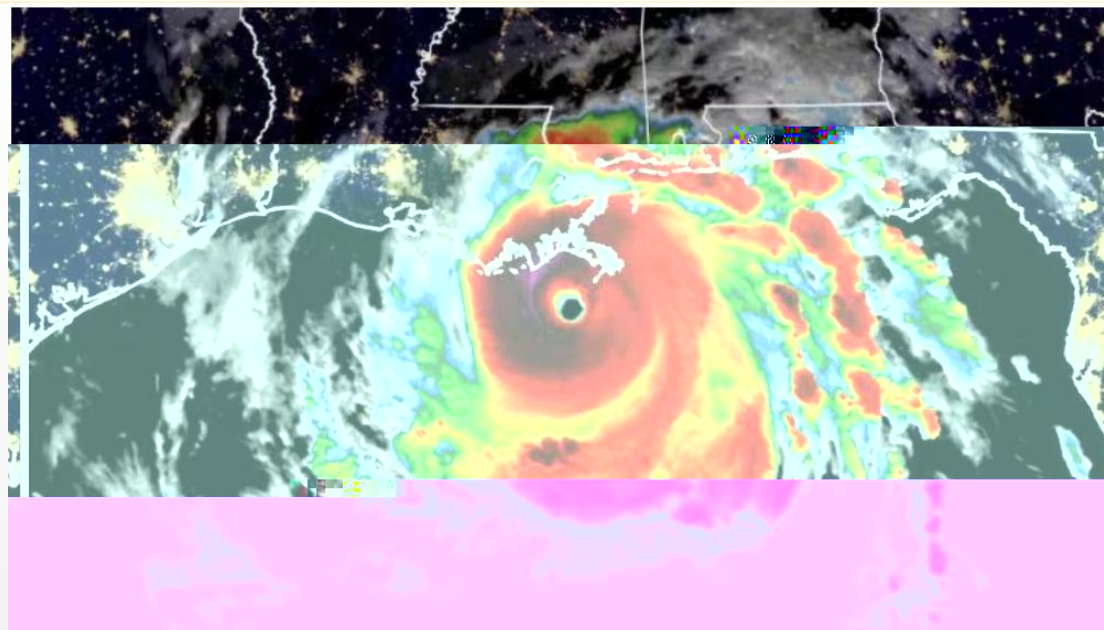
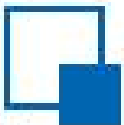
2021年8月30日

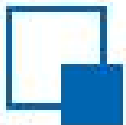




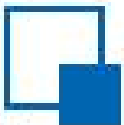




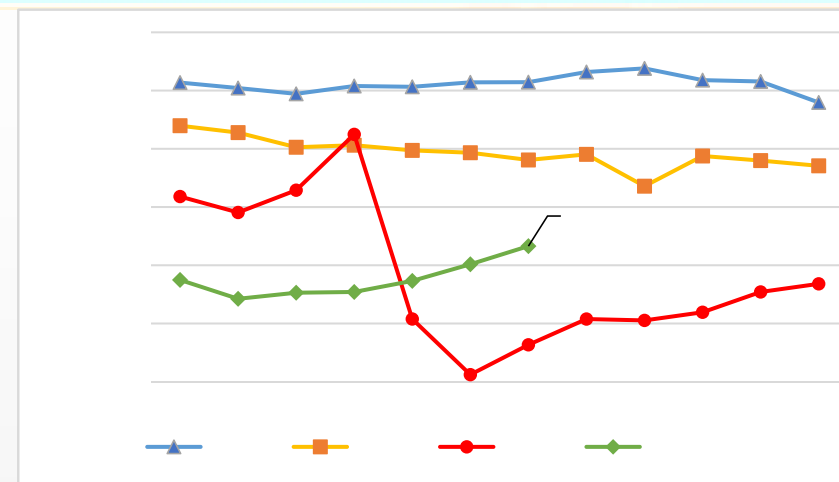




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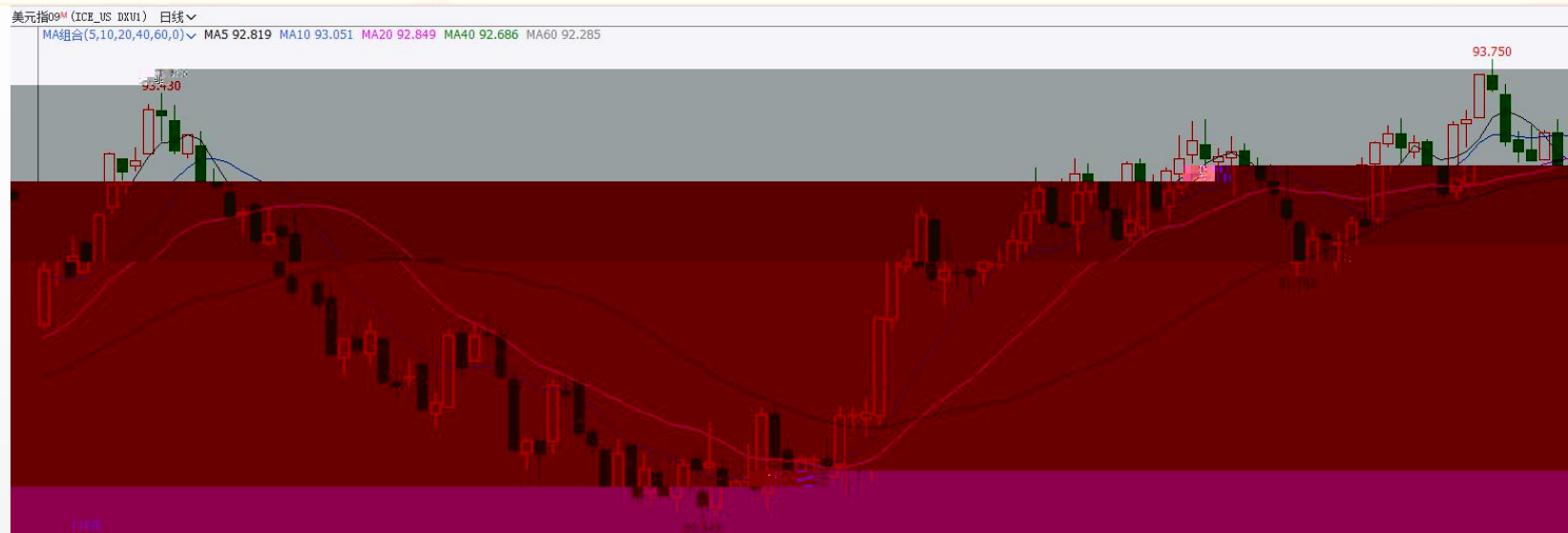
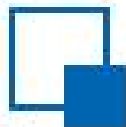


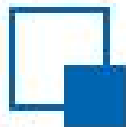
Global oil demand surged by 3.8 mb/d month-on-month in June, led by increased mobility in North America and Europe. However, demand growth abruptly reversed course in July and the outlook for the remainder of 2021 has been downgraded due to the worsening progression of the pandemic and revisions to historical data. Global oil demand is now seen rising 5.3 mb/d on average, to 96.2 mb/d in 2021, and by further

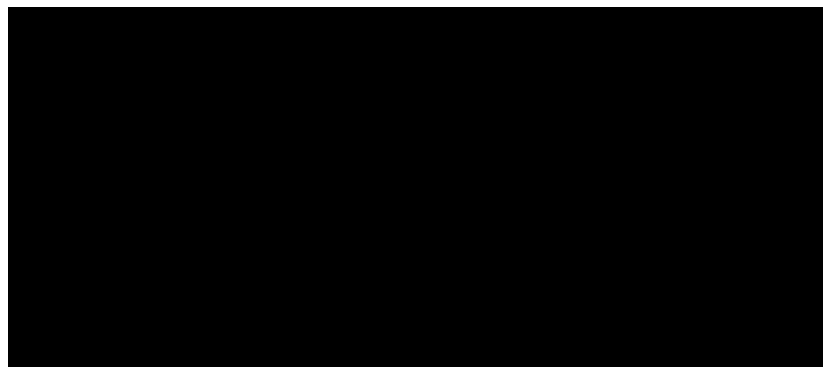
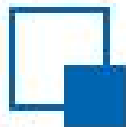


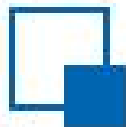
	2020	1Q21	2Q21	3Q21	4Q21	2021	Change 2021/20
World oil demand	90.62	92.80	95.32	98.14	99.82	96.58	5.95 (a)
Non-OPEC liquids production	62.94	62.38	63.10	64.49	65.01	63.76	0.81
OPEC NGL and non-conventionals	5.05	5.11	5.11	5.22	5.23	5.17	0.12
(b) Total non-OPEC liquids production and OPEC NGLs	67.99	67.49	68.21	69.71	70.24	68.92	0.93
Difference (a-b)	22.64	25.32	27.11	28.52	29.58	27.65	5.02

	2020	1Q21	2Q21	3Q21	4Q21	2021	Change 2021/20
(a) World oil demand	90.63	92.93	95.26	98.18	99.82	96.58	5.95
Non-OPEC liquids production	62.89	62.44	63.06	64.49	65.10	63.33	0.81
OPEC NGL and non-conventionals	5.05	5.11	5.11	5.22	5.33	5.19	0.14
(b) Total non-OPEC liquids production and OPEC NGLs	67.94	67.52	68.17	69.52	70.43	68.92	0.93
Difference (a-b)	22.69	25.42	27.09	28.66	29.39	27.66	4.92
OPEC crude oil production	25.64	25.13					
Balance	2.95						

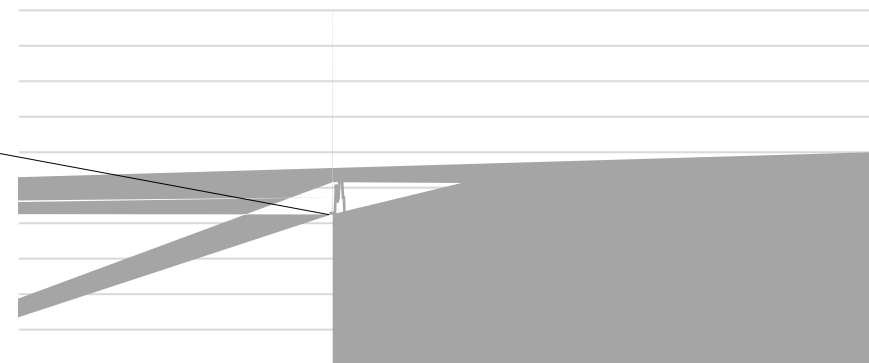
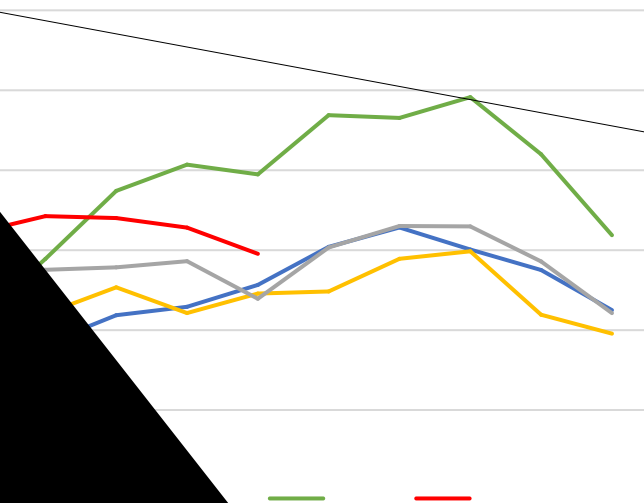
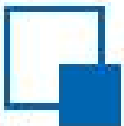


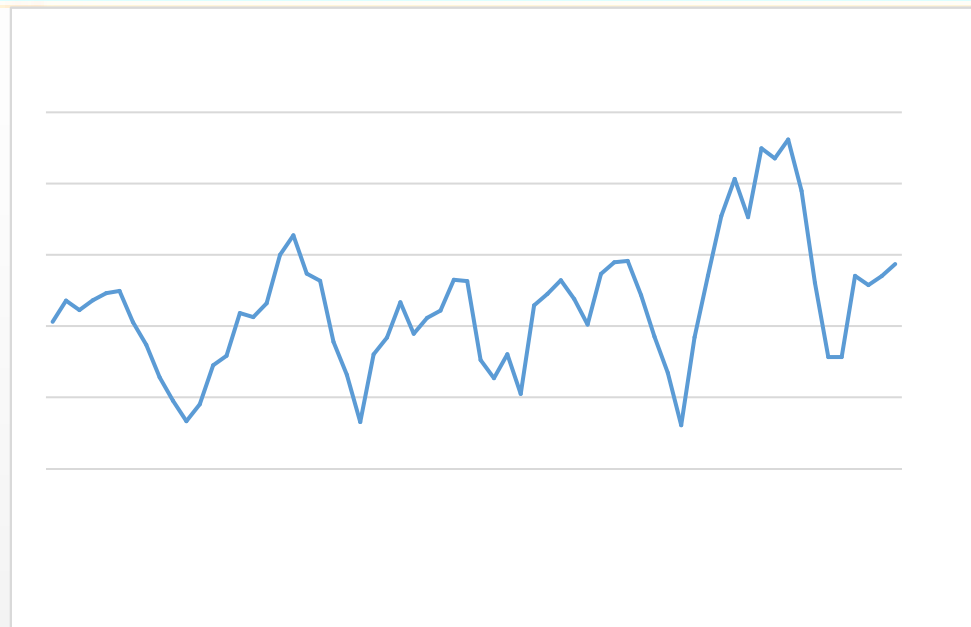
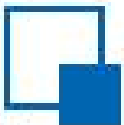


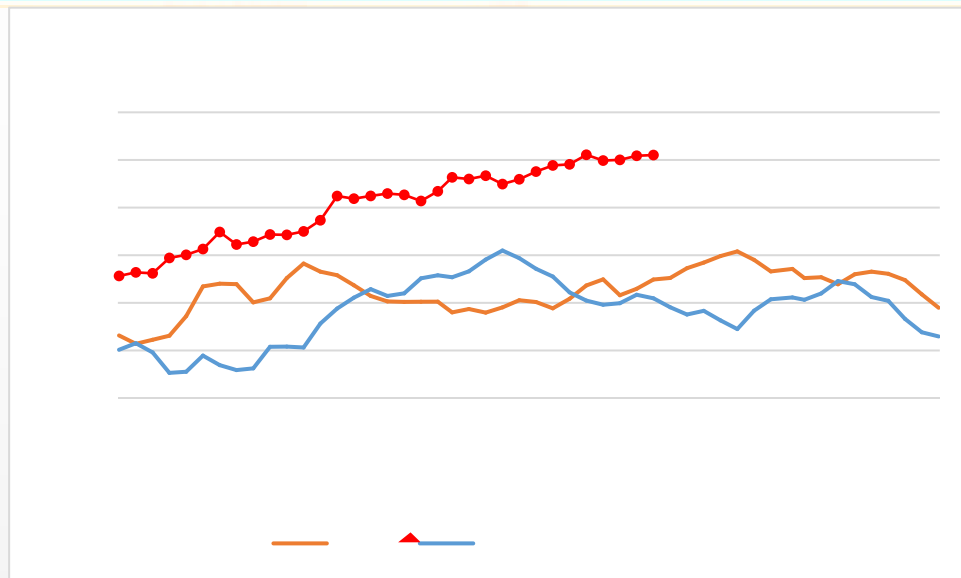
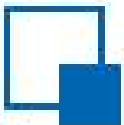


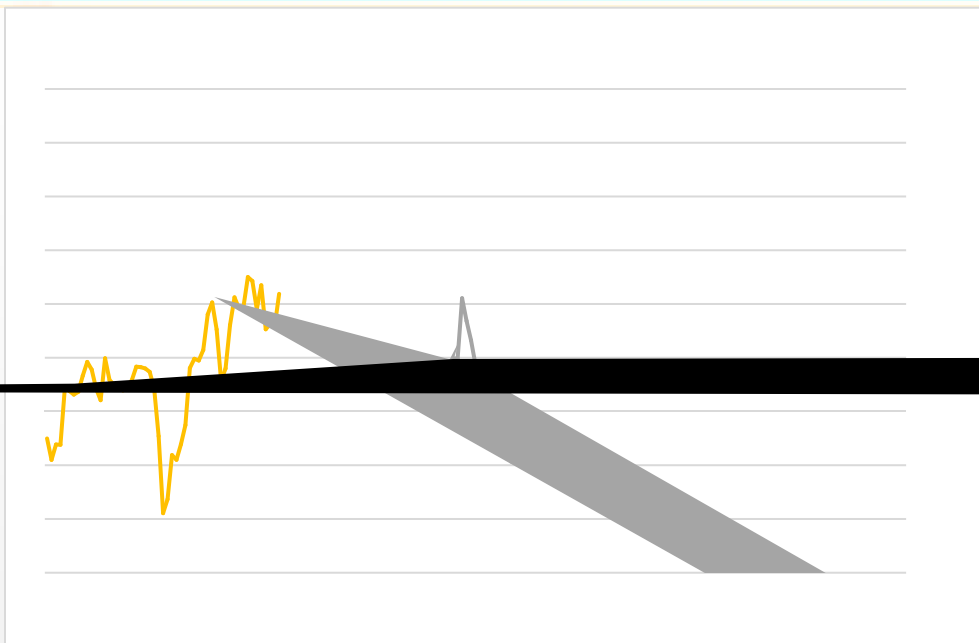
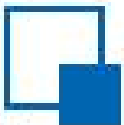


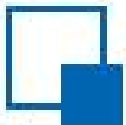
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