



生猪月报

基本面偏弱，盘面仍偏空

长安期货 投资咨询部

2021年8月30日



一、 期货行情回顾



6

01

17255

19810

8

01

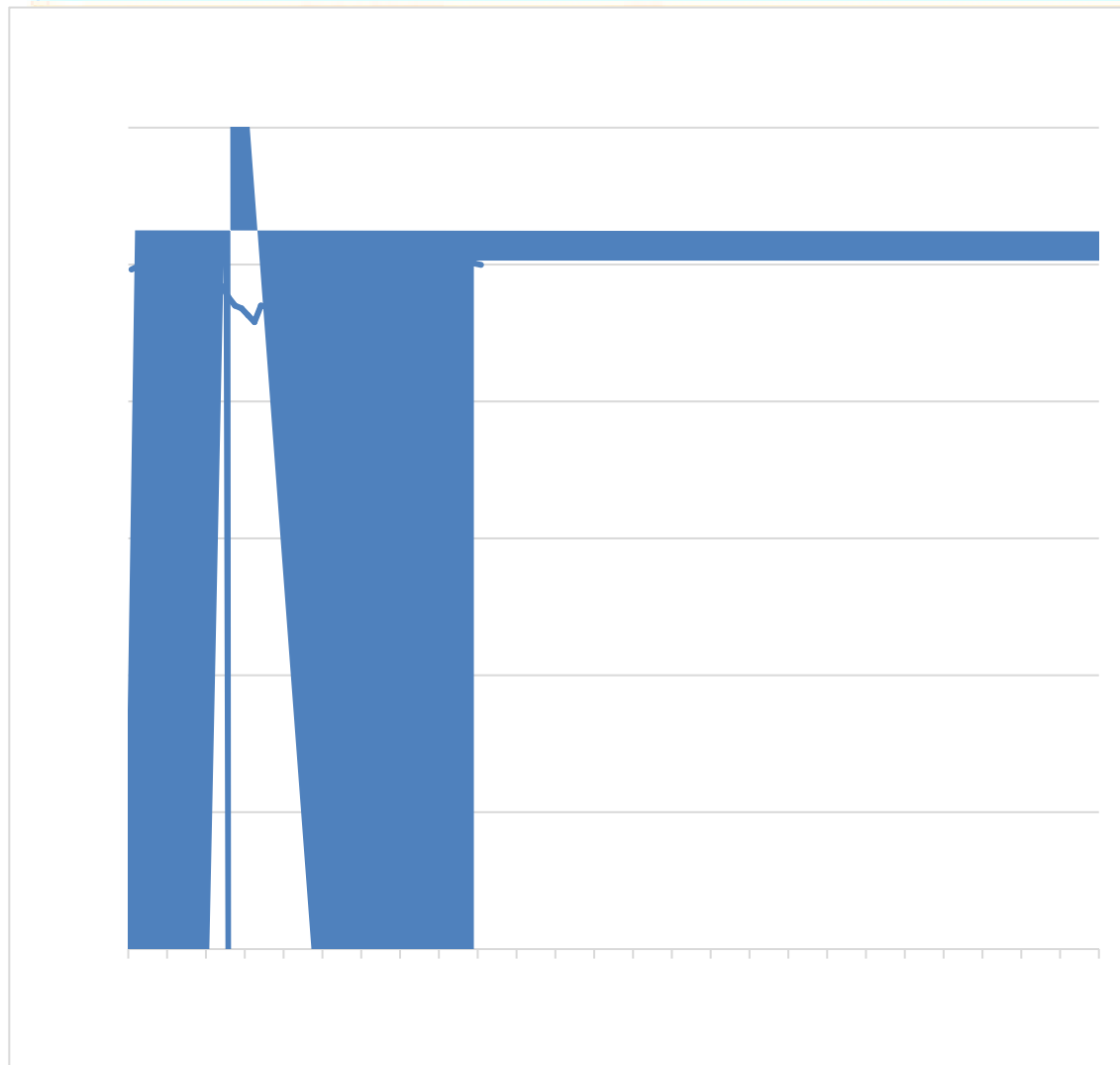
16740

01

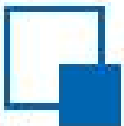
16645



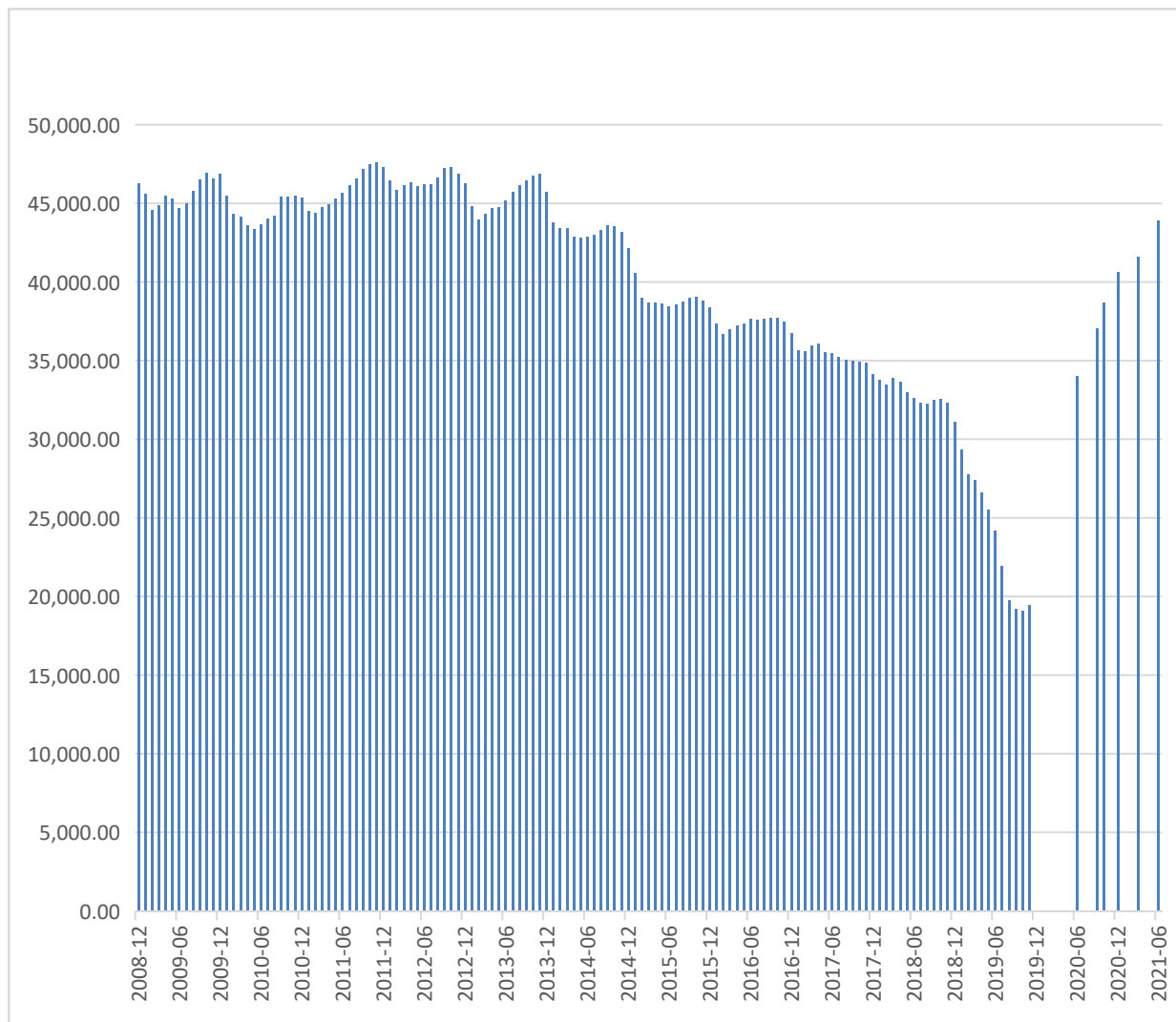
二、生猪基本面：能繁母猪存栏至近年高点



2009				
2014				
2019				
2001				
2020				3
4318	6	4564		
2017	102.1%		2015	
				7
0.5%		21		
wind				



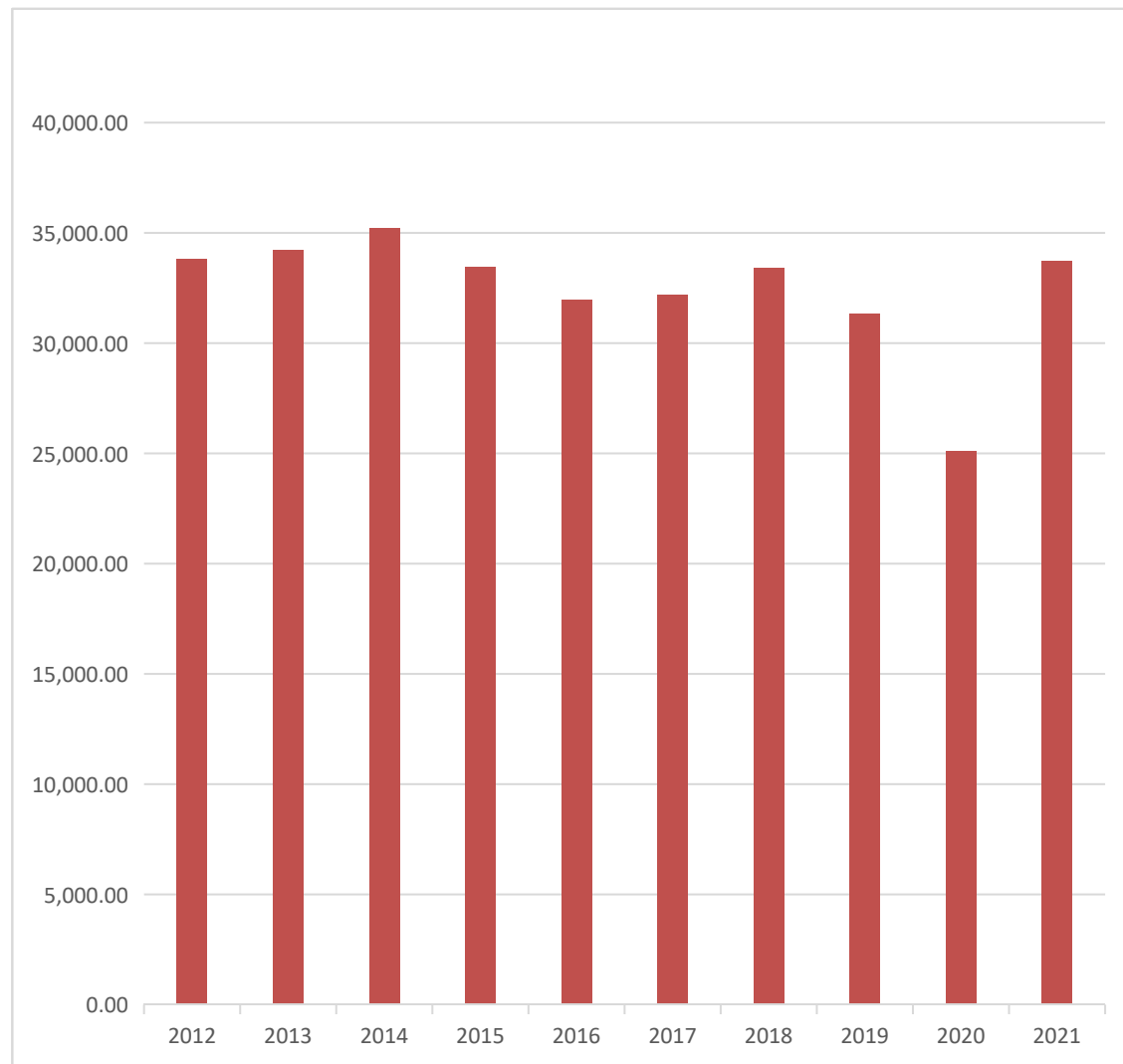
二、生猪基本面：生猪存栏为近年高点



wind



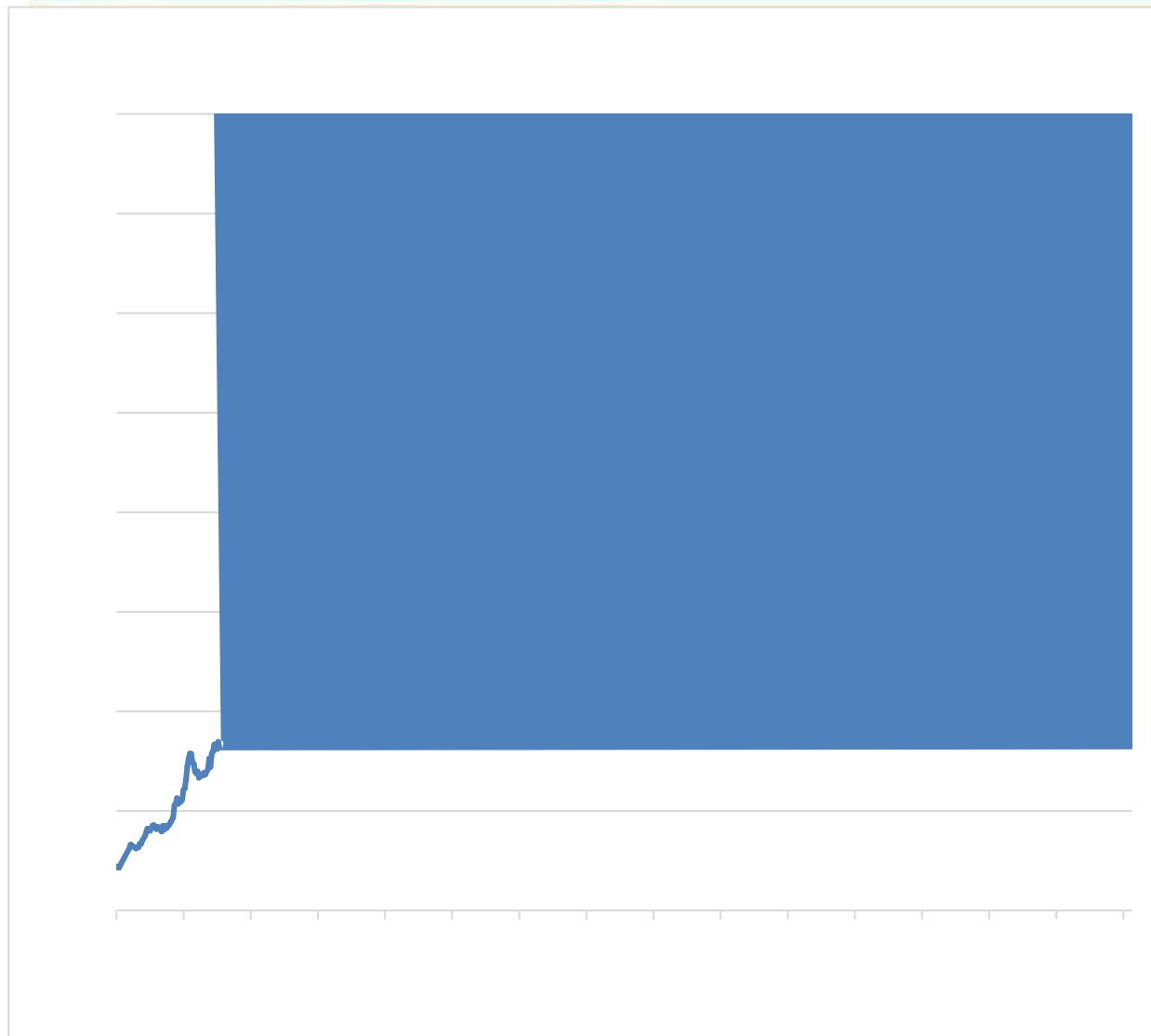
二、生猪基本面：二季度生猪出栏量为近六年高点



wind

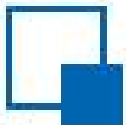


二、生猪基本面：仔猪价格并非历史低位

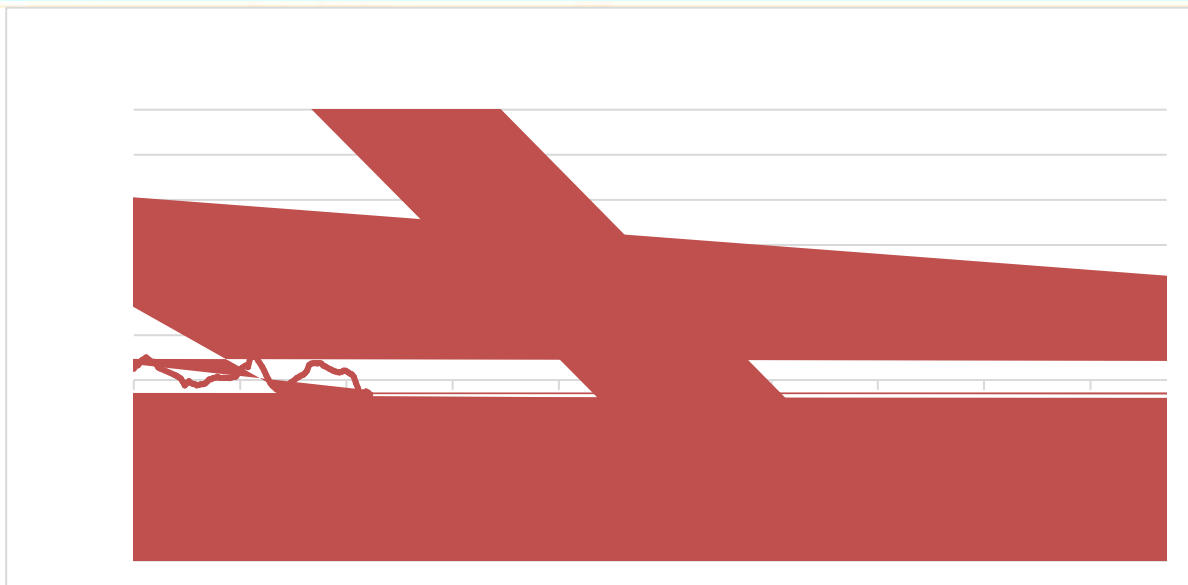


Year	Price	Unit
2019	125	/
2019	80.94	/
2020	108	/
2020	39	/
2018	3	
2020	5	

wind



二、生猪基本面：近期养殖亏损额有所收窄



2

7 8

1

526 /

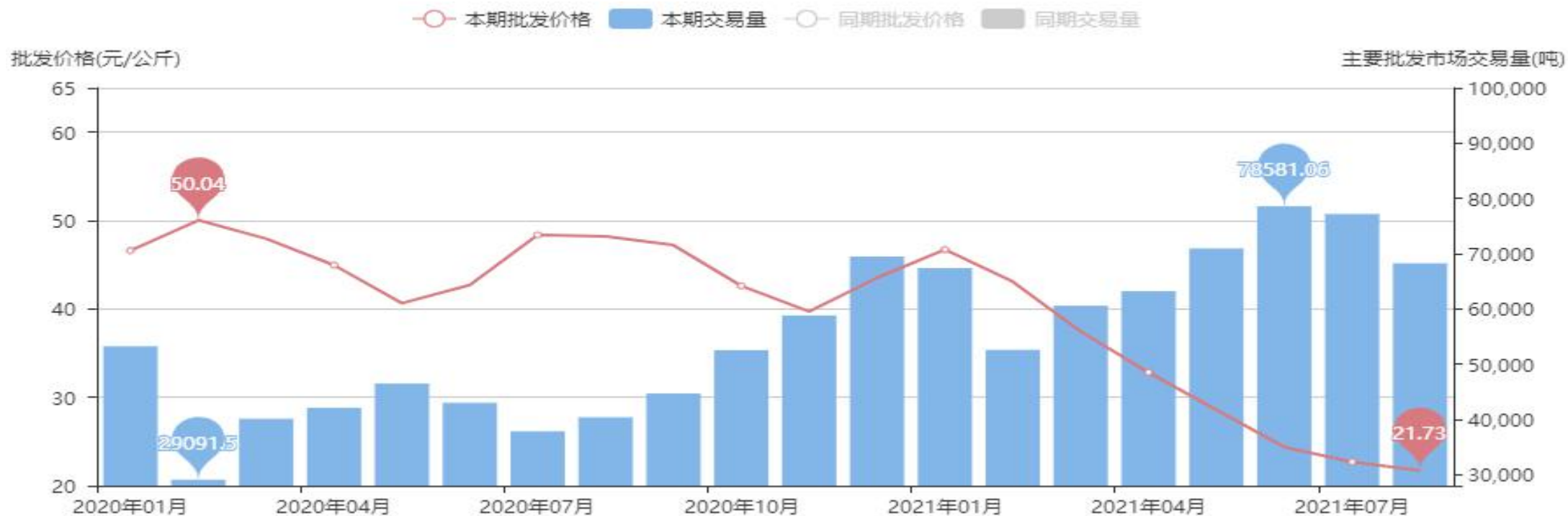
8

368 /

wind



二、生猪基本面：白条猪肉的批发价及交易



6

78581.06

7 8

77180 68262

2020 2

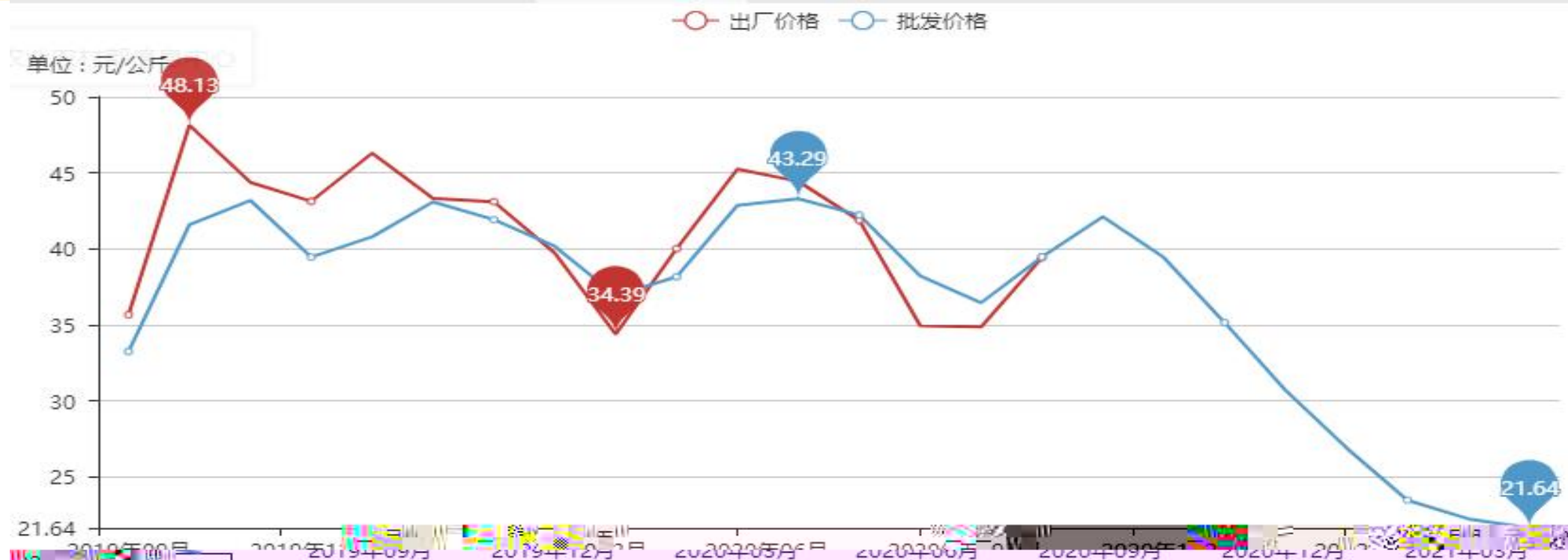
50.04 /

8

21.73 /

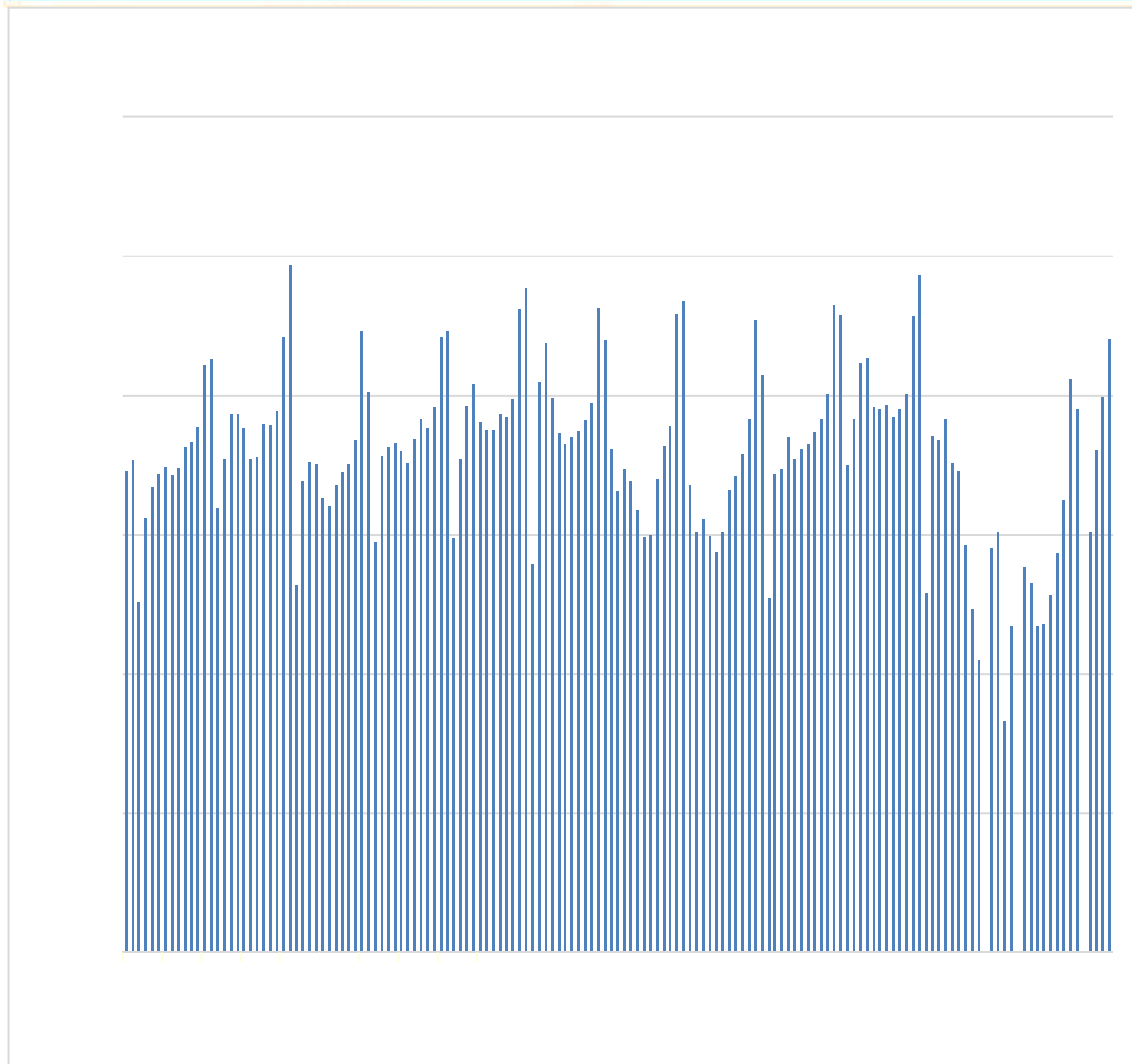


二、生猪基本面：白条猪肉价格以下滑为主





二、生猪基本面：屠企开工环比或有好转



7

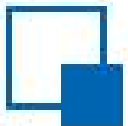
24.25%

2.08



8



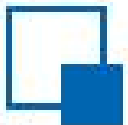


三、市场资讯



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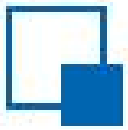




四、其他影响因素



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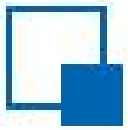


五、后市展望



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2019 2020



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