



生猪周报

收储利好逐渐消化，猪价料偏弱震荡

长安期货 投资咨询部

2021.7.26

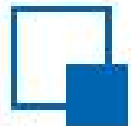


18560

19200

LH2109

0.57%

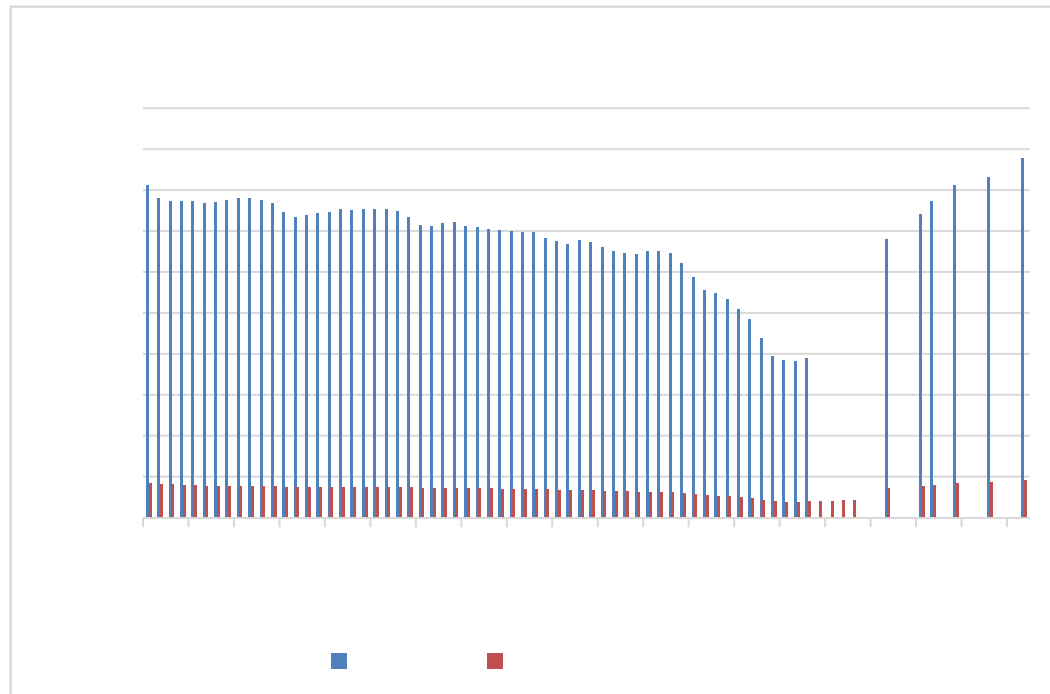


产

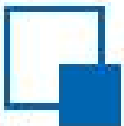
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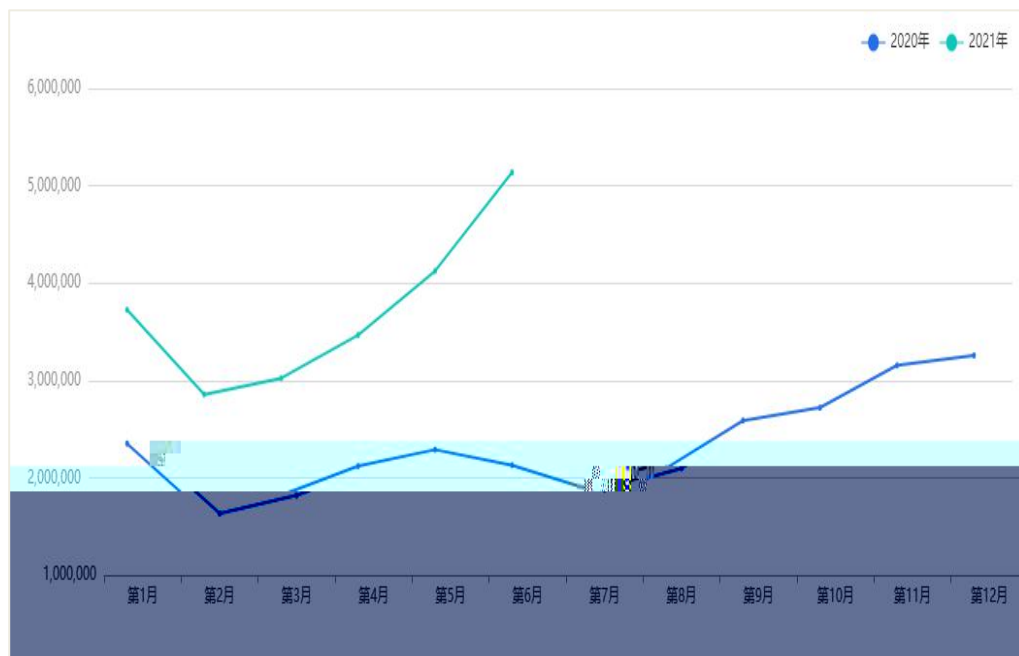
长安期货
CHANG-AN FUTURES

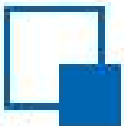


| | | |
|-------|-------|-------|
| 802 | 23.0% | 4291 |
| 7 15 | | |
| 43911 | 5.6% | 9915 |
| 934 | 25.7% | 4564 |
| | | 29.2% |

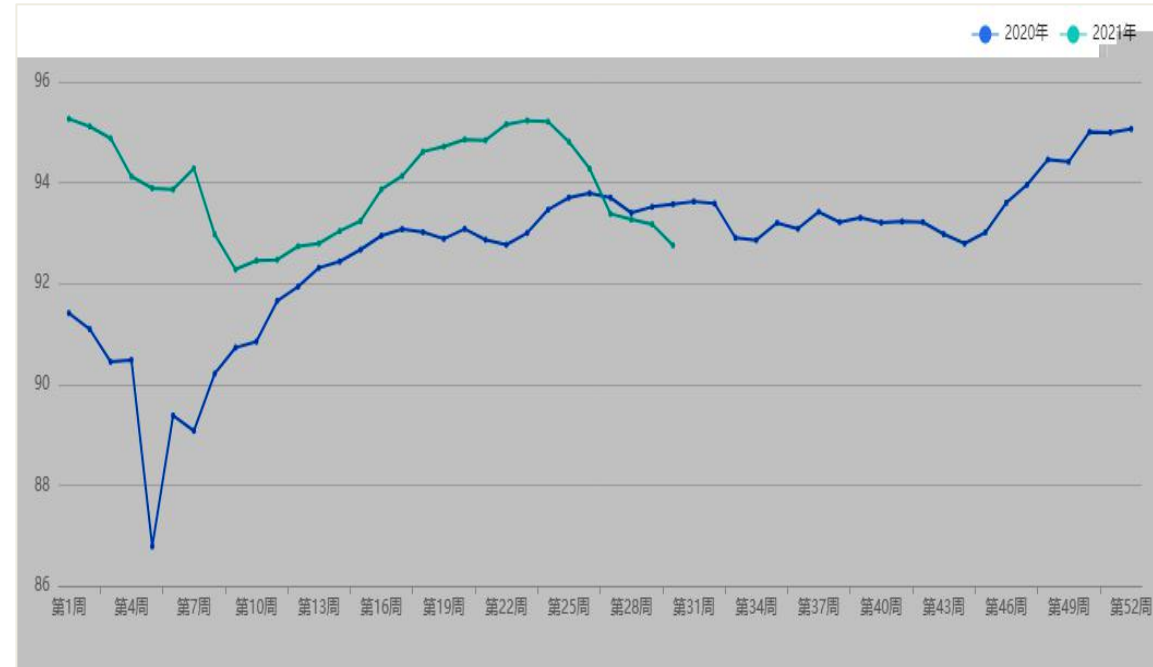
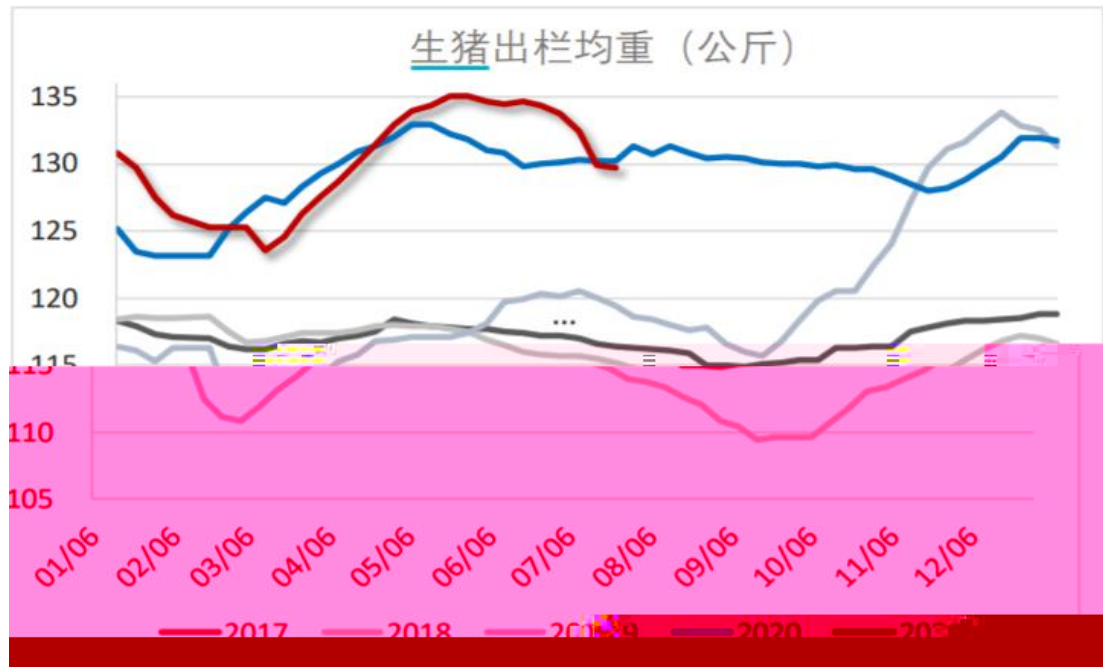


出 划 减

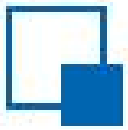




低



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-



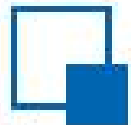
仔

低位



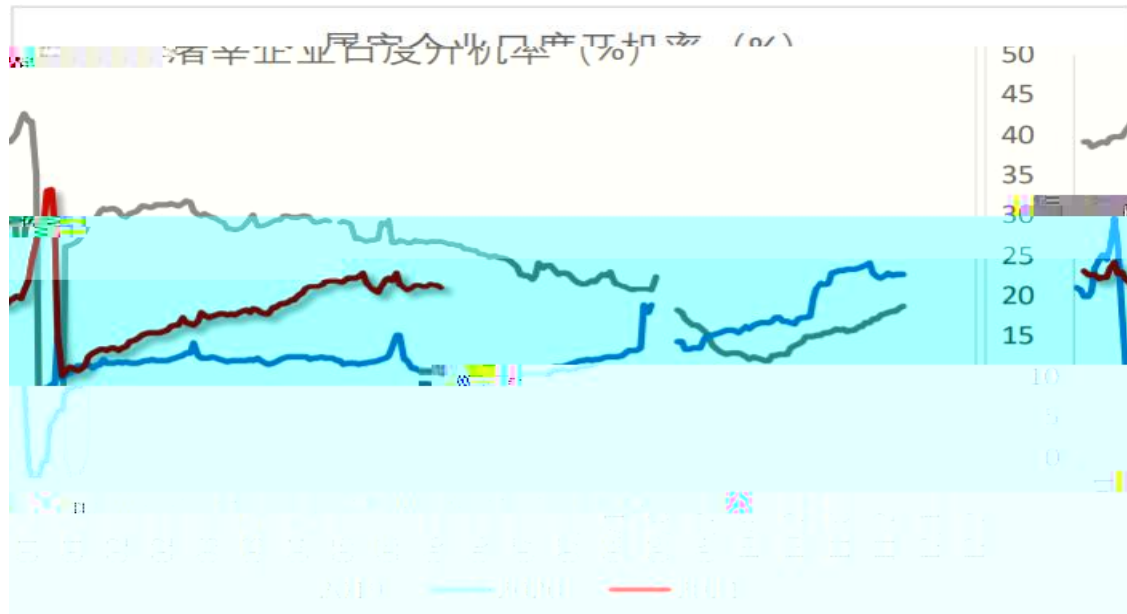
长安期货
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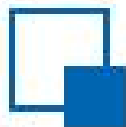
企业

下

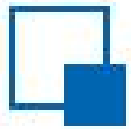


WIND 2021 3
30% 4
33.29% 5

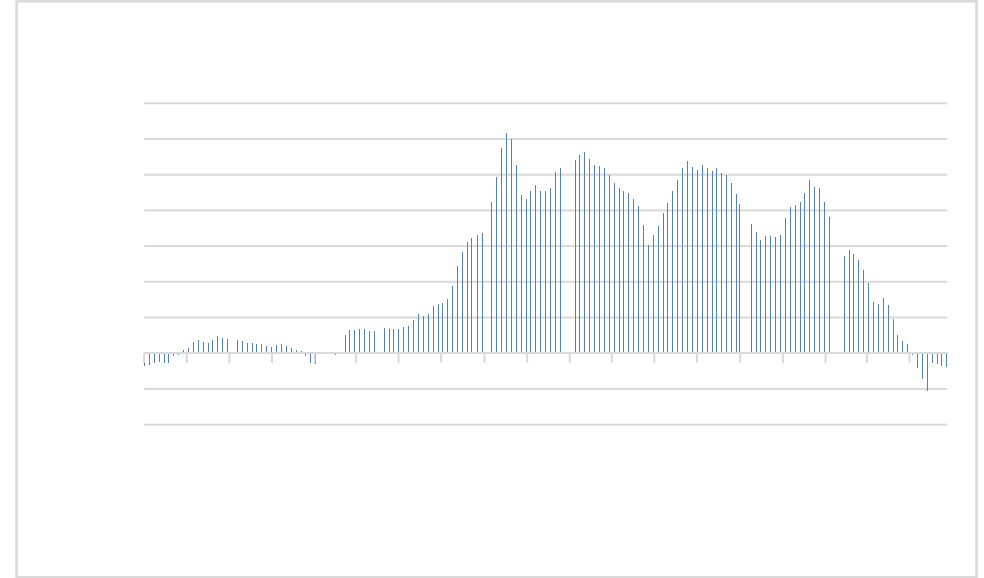
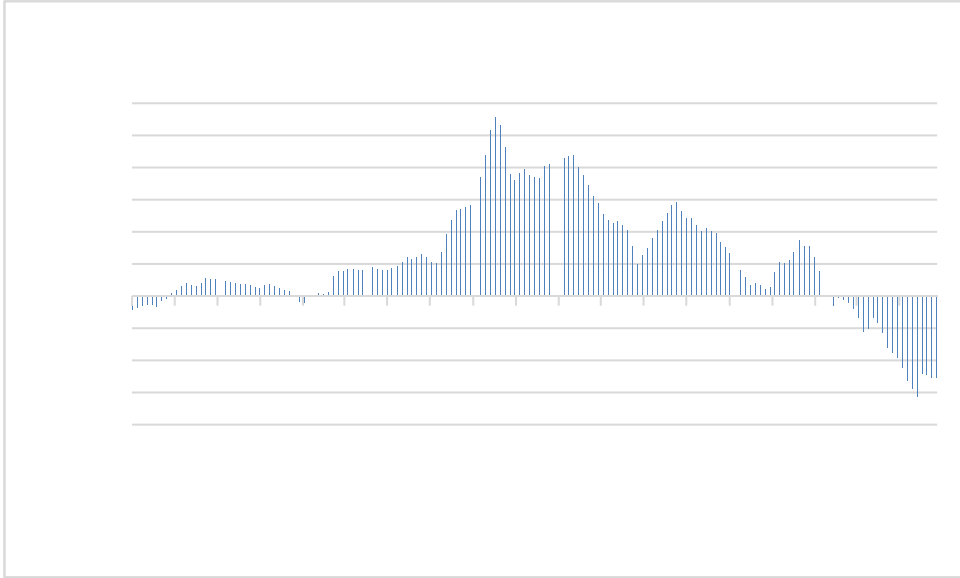
1509 5.95% 2020 3 1171
39.36% 6.07% 16.16%

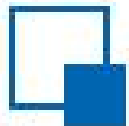


| 国内猪肉收储情况 | | | |
|-----------|--------------|-----|----------------|
| 交易时间 | 计划收储 (万吨) | 成交率 | 成交均价 |
| 2021/7/7 | 2 | 85% | 25918元/吨 |
| 2021/7/14 | 1.3 | 57% | 25698元/吨 |
| 2021/7/21 | 2 | 58% | 25200-25500元/吨 |



价低位，养利亏





南，关 与



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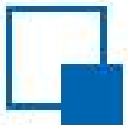


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