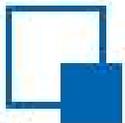




OPEC+ 达成增产协议，油价 或区间震荡

长安期货 投资咨询部

2021年7月19日



美原油、布伦特原油原油期货K线图



长安期货
CHANG-AN FUTURES

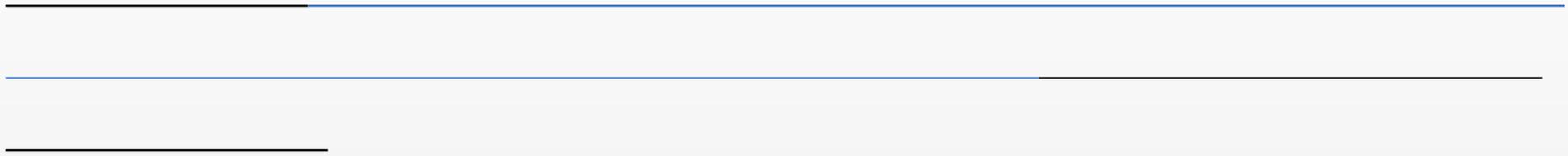


OPEC+: 每月增产40万桶/日，至完全解除限产政策



-

-

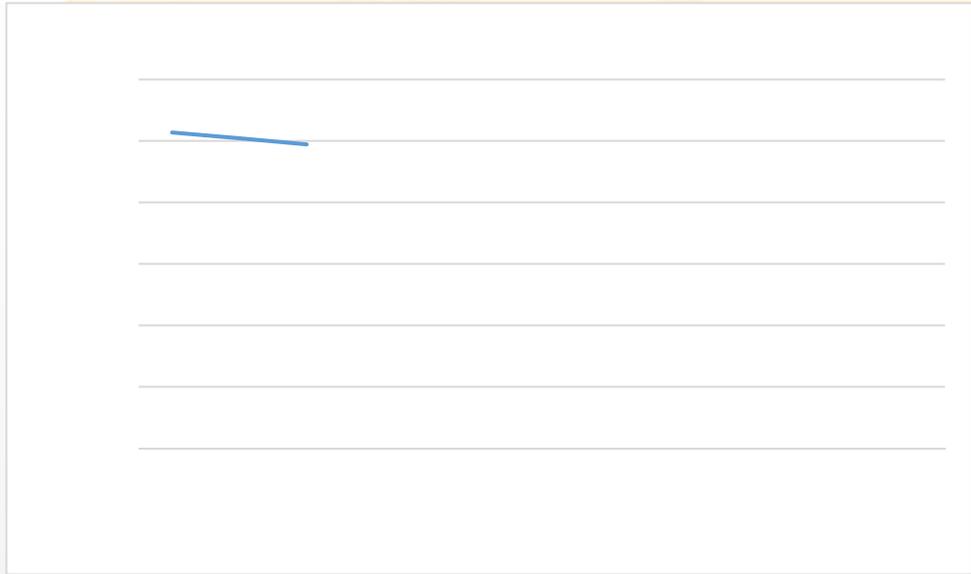


-

-

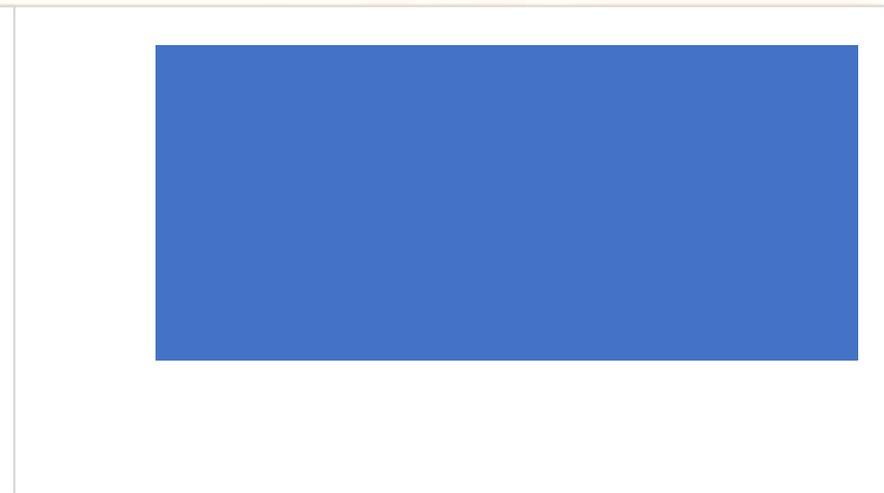
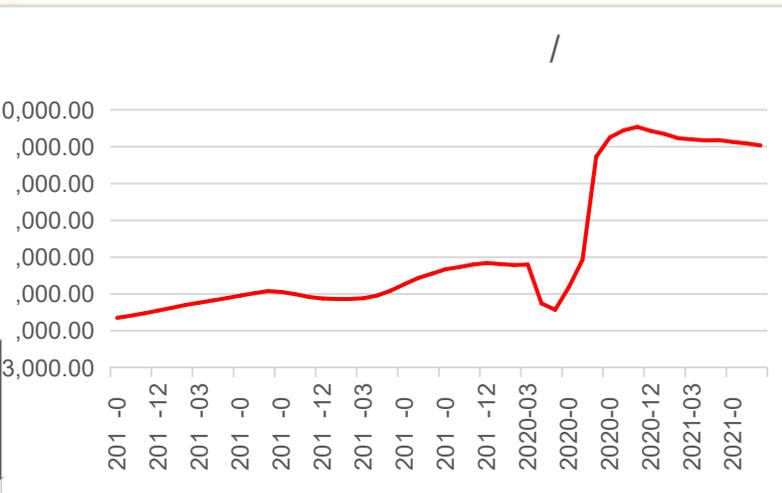
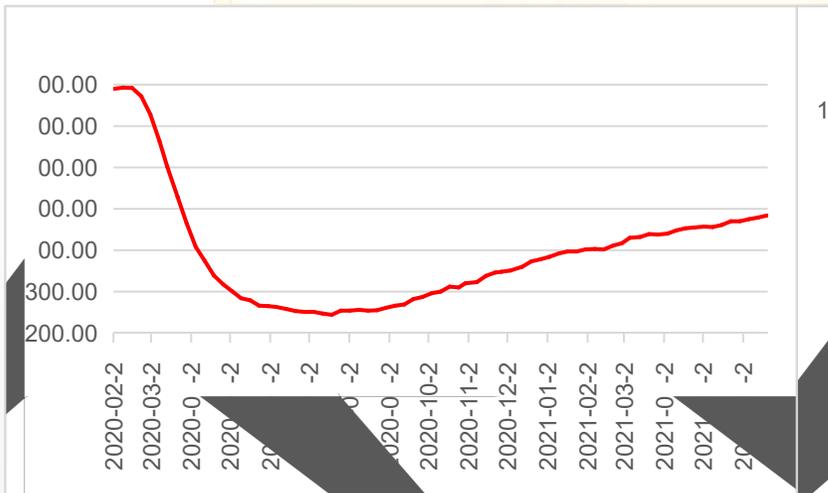
			Reference Production up to end of April 2022	Reference Production effective May 2022
Algeria			1057	1057
Angola			1528	1528
Congo			325	325
Eq. Guinea			127	127
Gabon			187	187
Iraq	1	/	4653	4803
Kuwait	1	/	2809	2959
Nigeria			1829	1829
Saudi Arabia	0	/	11000	11500
UAE	.2	/	3168	3500
Azerbaijan			718	718
Bahrain			205	205
Brunei			102	102
Kazakhstan			1709	1709
Malaysia			595	595
Mexico*			1753	1753
Oman			883	883
Russia	0	/	11000	11500
Sudan			75	75
South Sudan			130	130
OPEC 10			26683	27815
Non-OPEC			17170	17670
OPEC+	1	.2 /	43853	45485

OPEC月报出炉：持续增产



IEA月报出炉：全球石油需求增加

美国页岩油产量恢复道阻且长



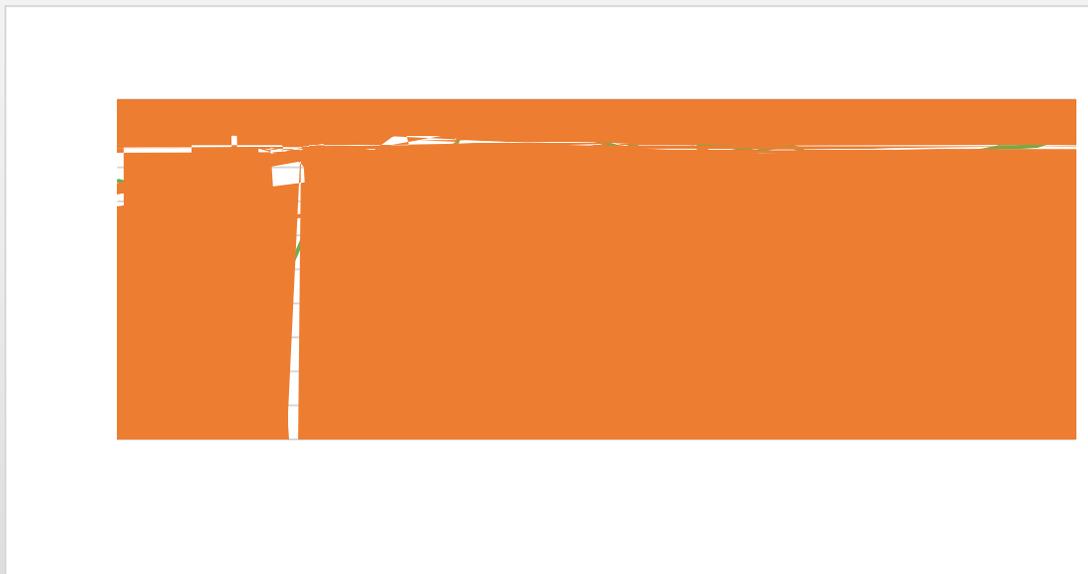
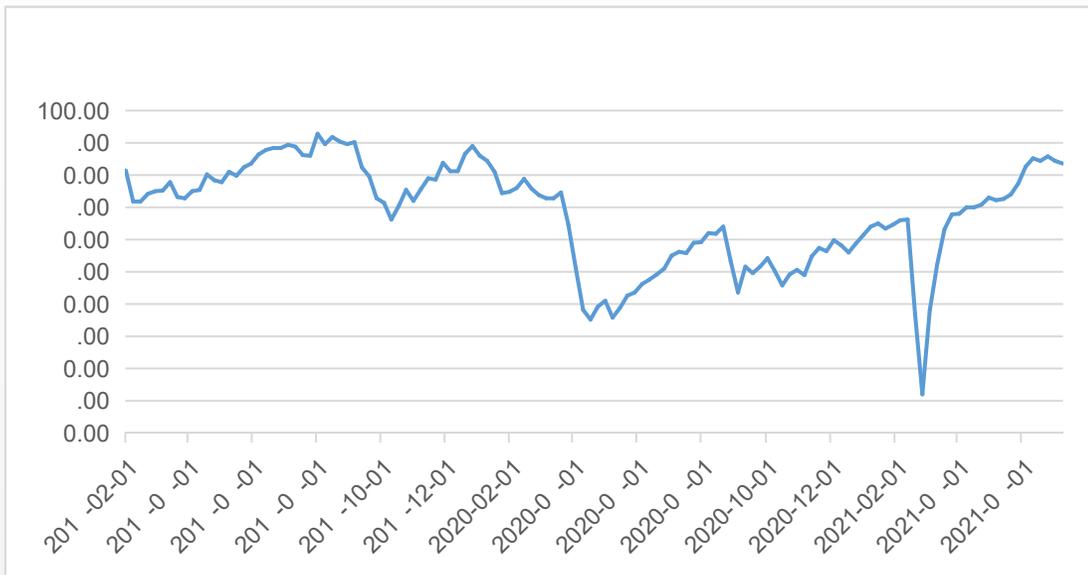
美国原油进出口减少



长安期货
CHANG-AN FUTURES



炼厂开工率维持高位



疫情重卷而至 各国防疫政策是关键



长安期货
CHANG-AN FUTURES

CFTC原油基金持仓多头增仓明显

原油	基金持仓	2021/7/6	2021/7/13	周涨跌	周涨跌幅
				7,824.00	

原油	基金持仓	2021/7/6	2021/7/13	周涨跌	周涨跌幅

原油	基金持仓	2021/7/6	2021/7/13	周涨跌	周涨跌幅



Disclaimer



长安期货
CHANG-AN FUTURES



长安期货

CHANG-AN FUTURES

