

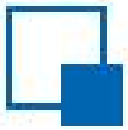


天气担忧再起&产地偏紧供需 未改，油脂料维持偏强 荡

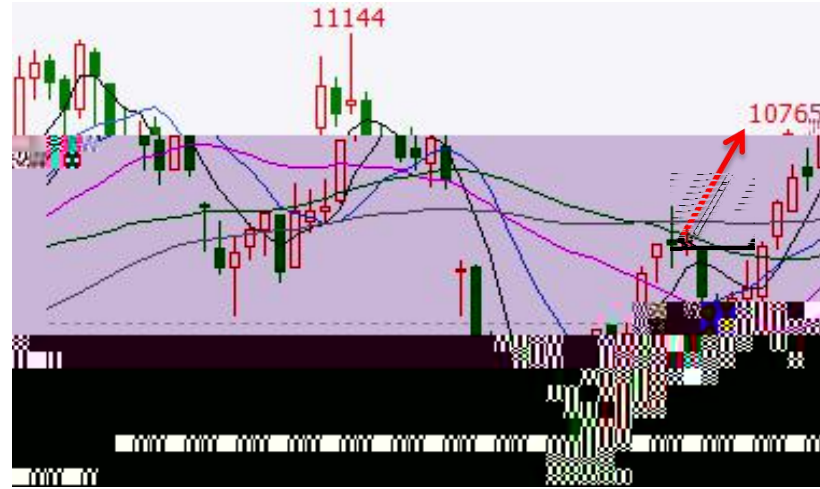


长安期货 投资咨询部

2021年7月19日



行情走势回



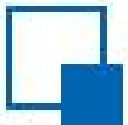
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USDA美豆月度报告调整有限，但支撑仍在

USDA			2021 7	

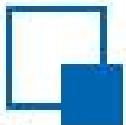
➤ 7



美豆出口及压榨

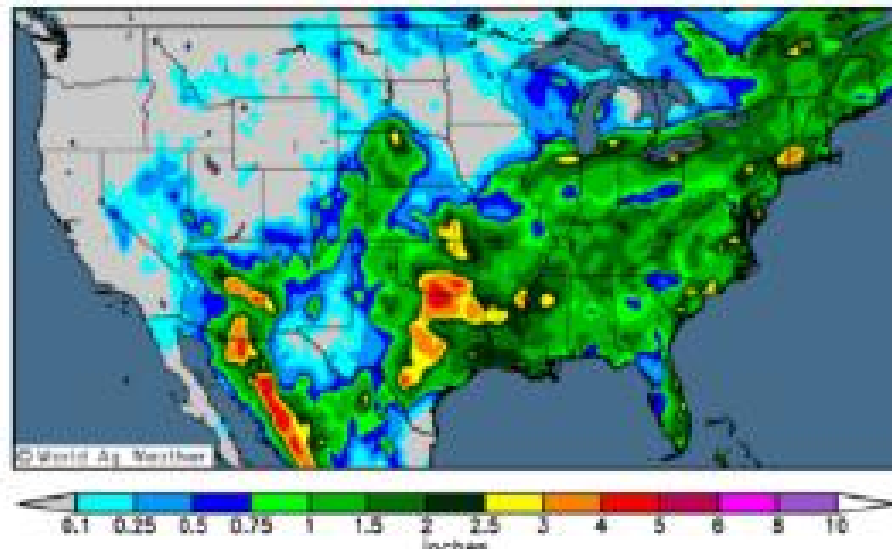


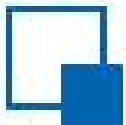
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CHANG-AN FUTURES



6-10

GFS High-Resolution Precipitation Forecast
Days 1-7: 00UTC 16 Jul 2021 - 00UTC 23 Jul 2021
Model Initialized 00UTC 15 Jul 2021



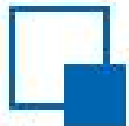


MPOB

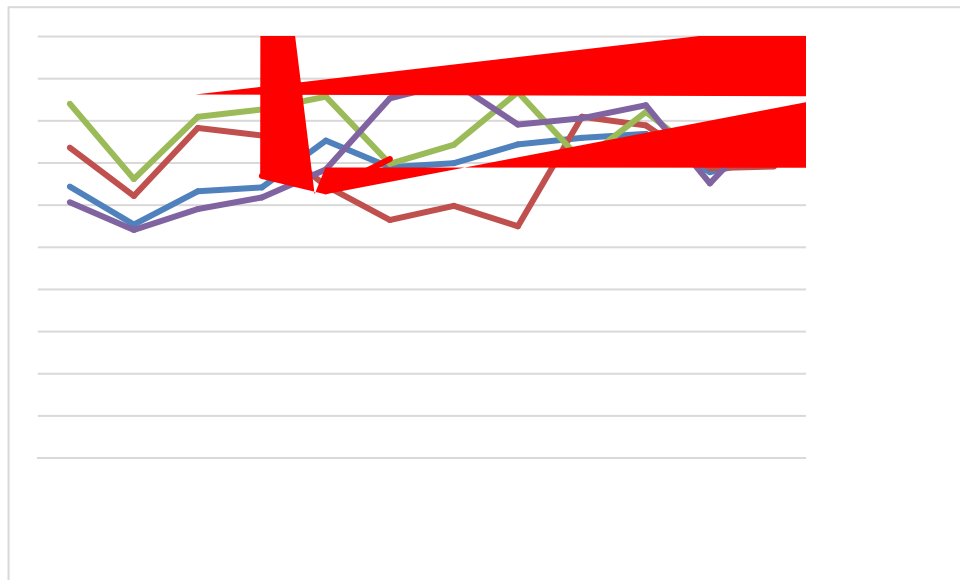
MPOB2021年6月供需报告 (万吨)			
	2021年6月	5月	环比 (%)
产量	160.6	157.2	2.16%
进口	11.2	9.0	26.07%

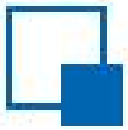
	25.5	39.6	-35.61%	11%
	161.4	156.9	2.87%	7%

GAPKI

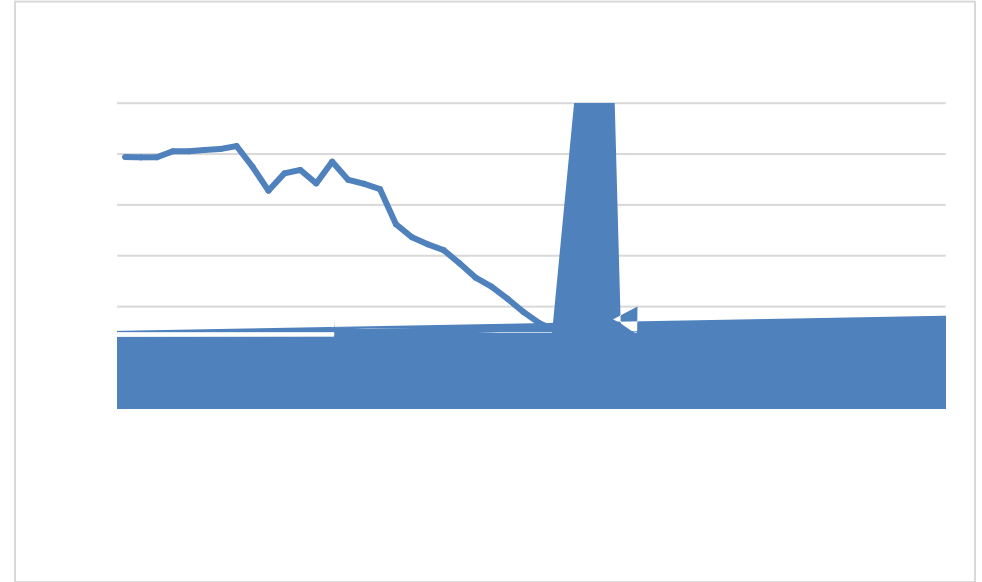


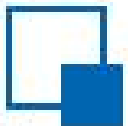
出口数据增幅有所扩大





国内油脂库存重建进度缓慢

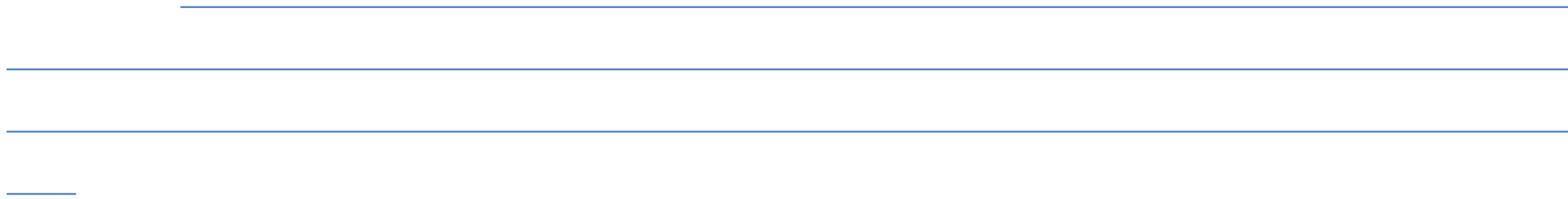


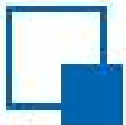


利多因素主导，油脂或继续偏强



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