

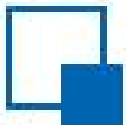


消费淡季将过，纸浆盘面或有变

长安期货 投资咨询部

2021年6月22日

刘 娜 投资咨询资格证号：Z0015395



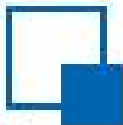
一、行情概述



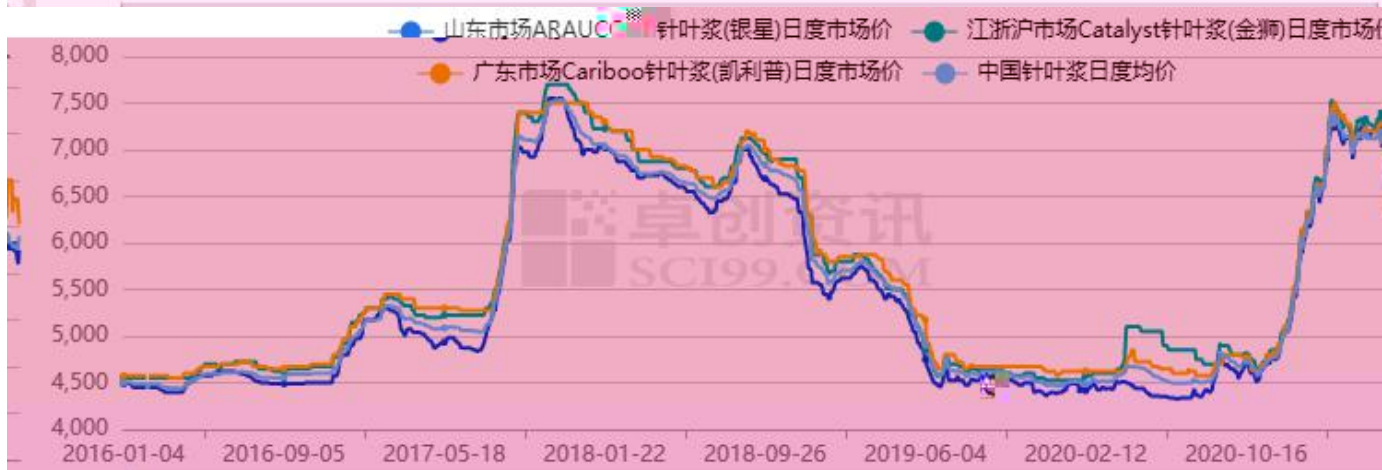
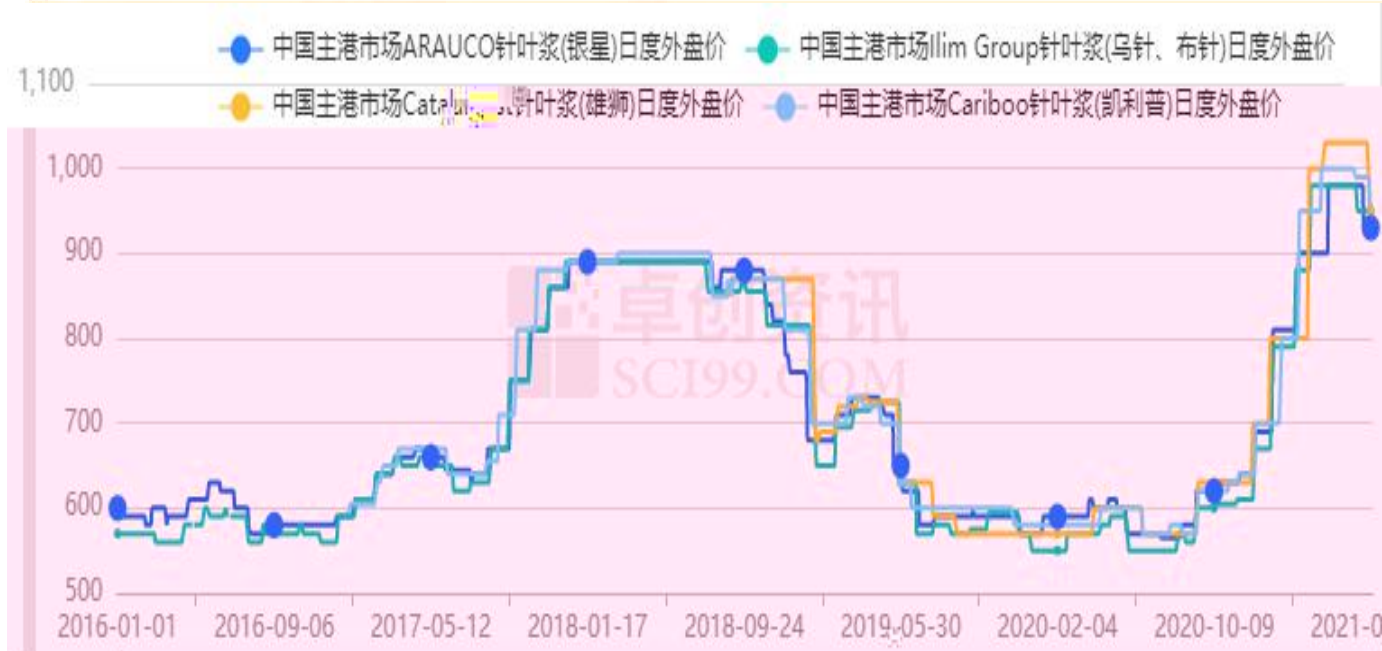
长安期货
CHANG-AN FUTURES

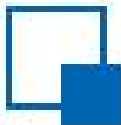
纸浆2109^M (SHFE sp2109) 日线



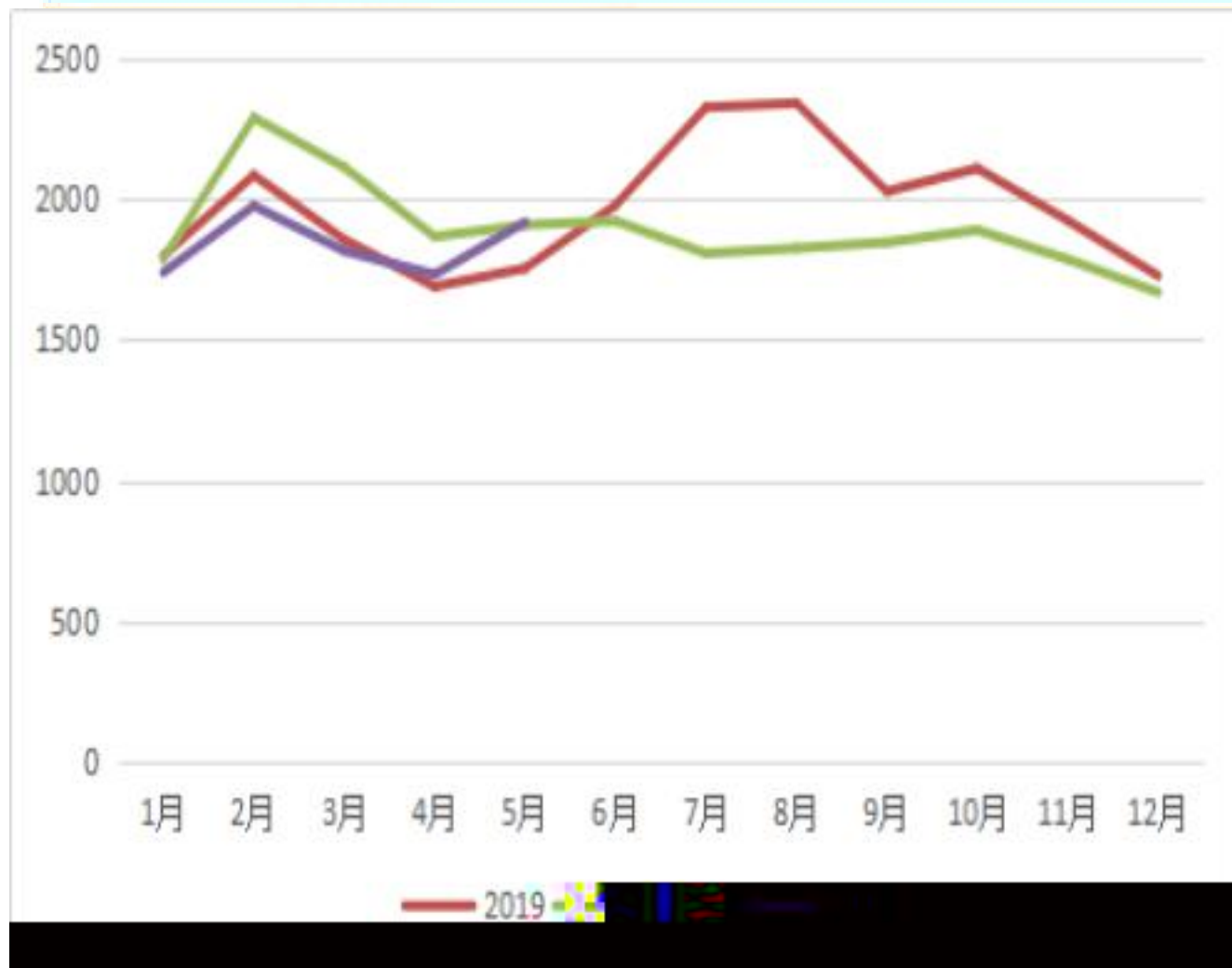


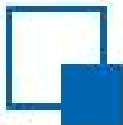
二、现货价格：整体处于中高位水平



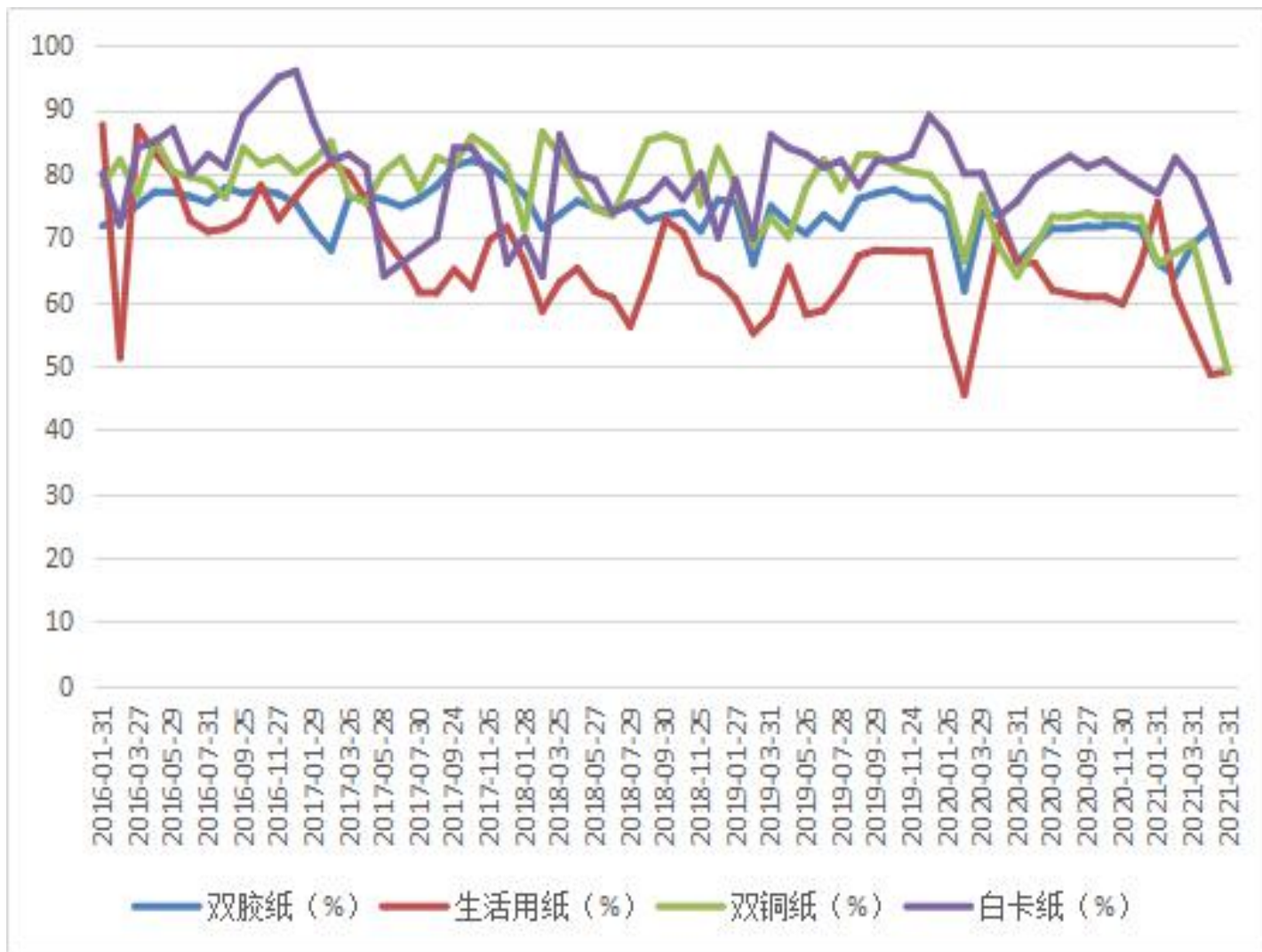


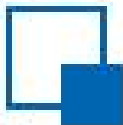
三、中国纸浆港口库存：



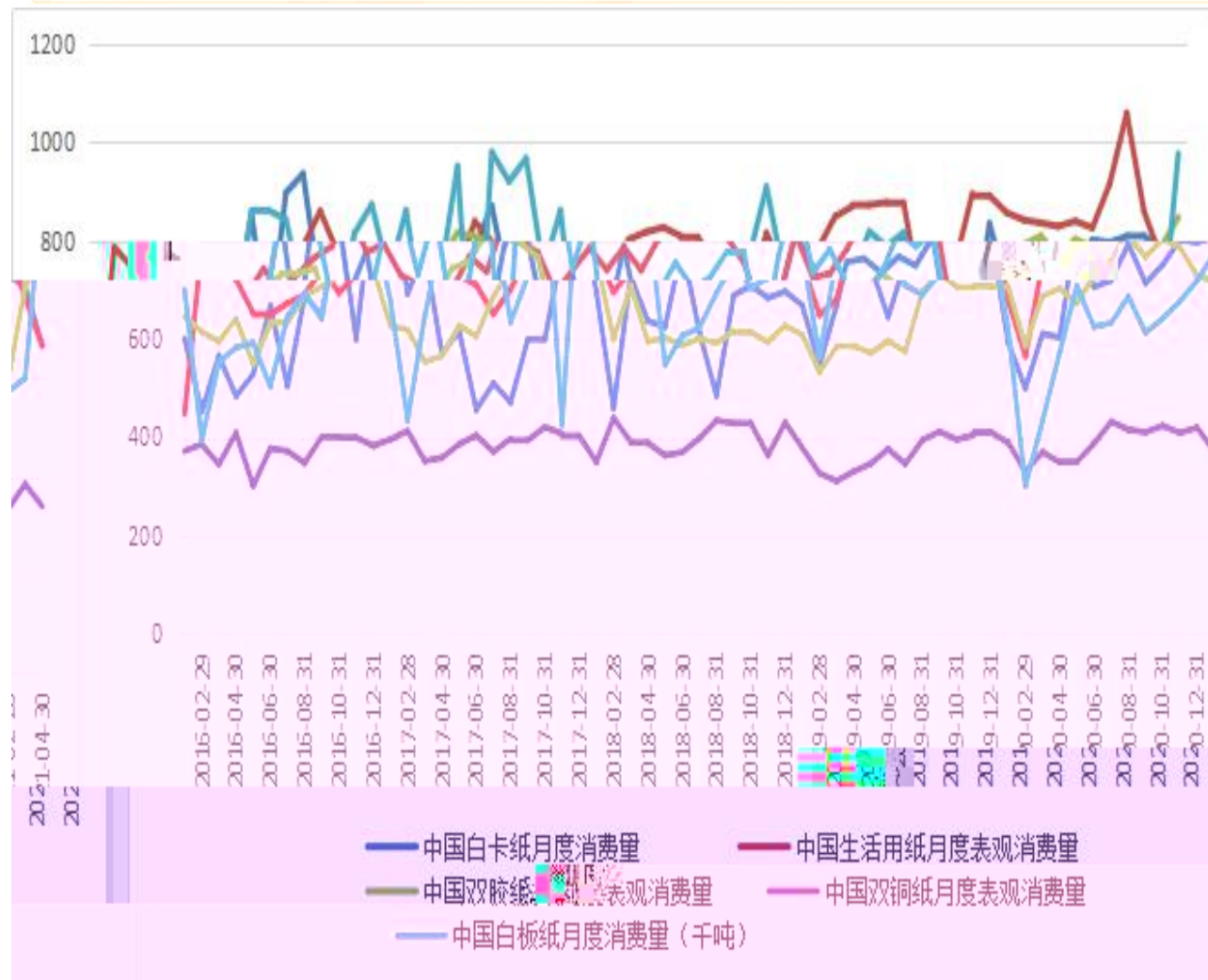


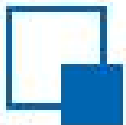
四、下游消费：纸制品的开工负荷



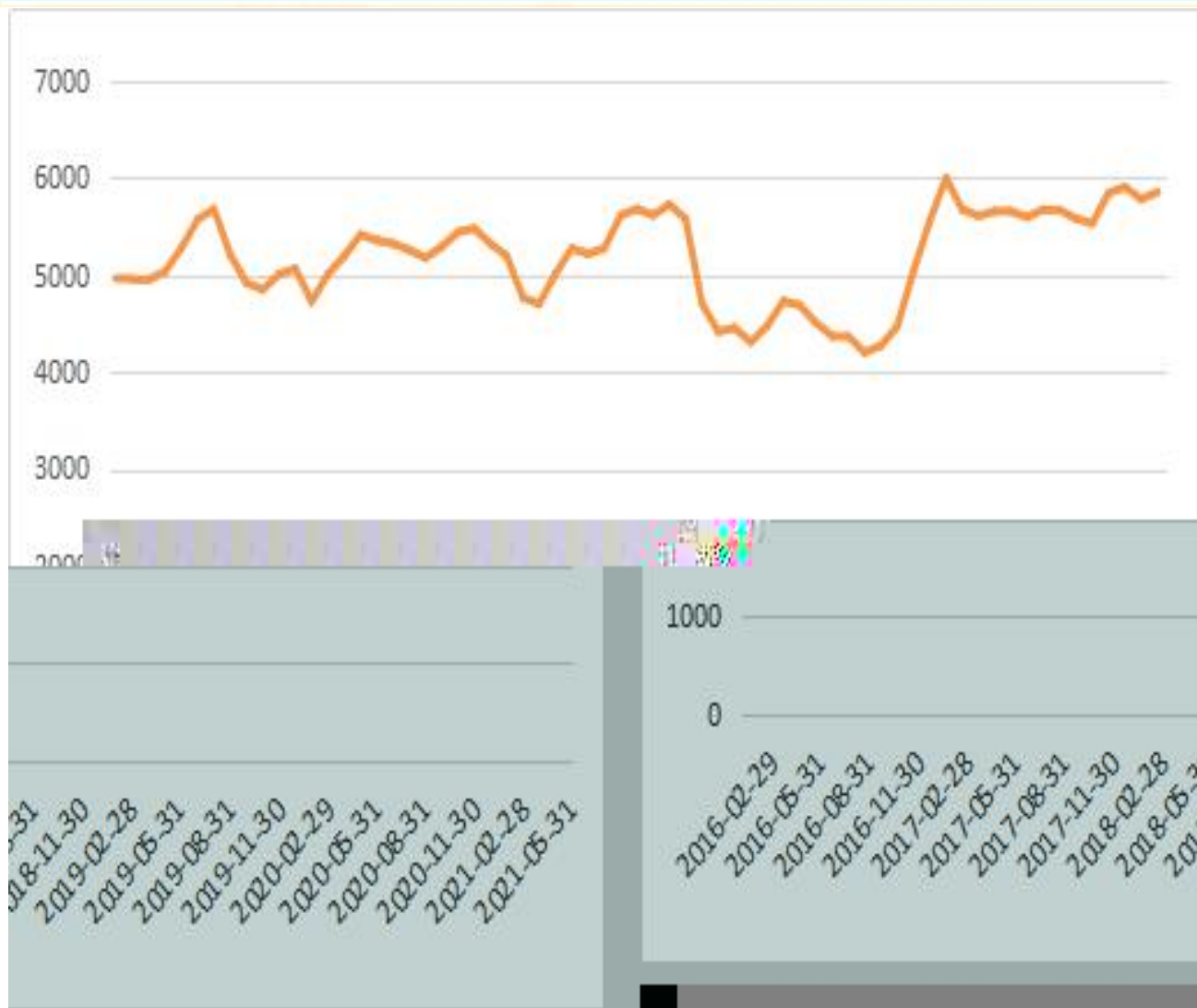


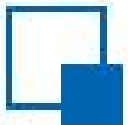
五、下游纸品表现消费





五、下游纸品的社会库存

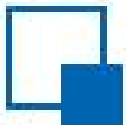




六、结论



长安期货
CHANG-AN FUTURES



免责声明



长安期货
CHANG-AN FUTURES



长安期货
CHANG-AN FUTURES

