

锌价或震荡偏弱，等待节后需求恢复

研发 投资咨询

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一、行情回顾

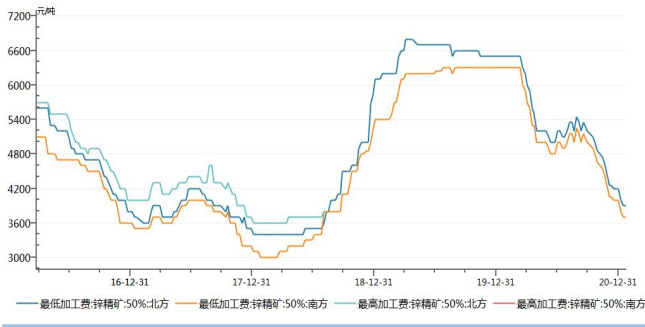


1 Zn2103 19325

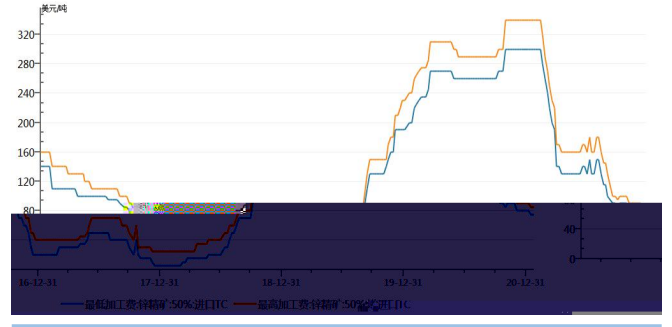
二、等待节后需求恢复

| | | | | |
|-------------|-------|-------------|-------|-----------|
| 2020 | 12 | 32.45 | 49.9% | 1.61% |
| | | 12.82 | 40% | 147% 2020 |
| 382.22 | 20.4% | | | |
| 3700-3900 / | | 3900-4100 / | TC | 75-85 / 1 |
| | | 0.2 | 22.7 | |

3



4



2020 12 60.2 1.5% 642.5 2.7%

2 SMM 2 50

8-9 2020 12 5.64 12.48%

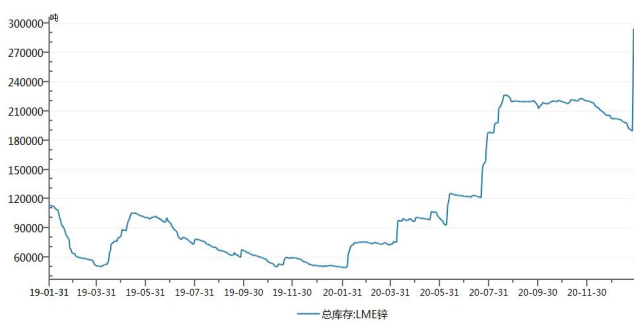
10%

1 1 29 44746 28581

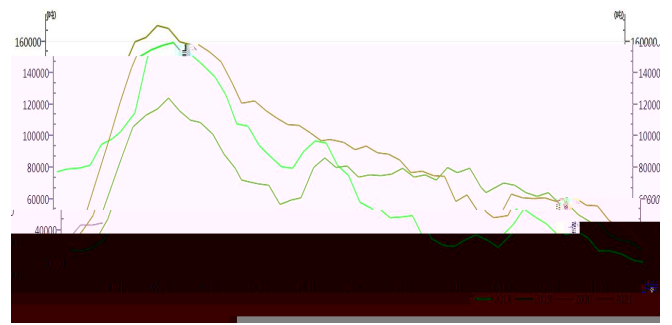
16165 5000 11159

LME 29 292850

5 LME



6



2020 12 5.7% 6.4% 2522.5
 2531.1 2% 1.9%
 65%
 1

三、关注货币政策倾向

1
 1.1 1
 1
 2021 1 PMI 51.3% 0.6
 49%

四、行情展望

2
 LME
 1 PMI

