

纯碱月报

报告日期: 2020年6月1日

现货价格跌至近年低位, 纯碱不建议过分追空

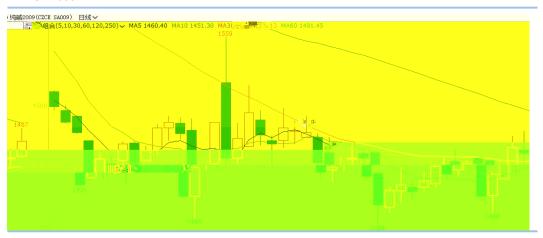
研发&投资咨询



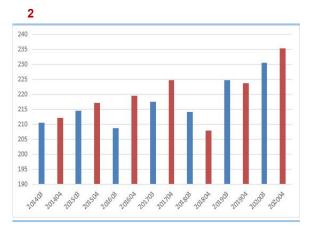


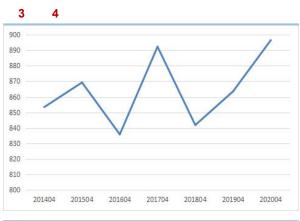
一、行情回顾



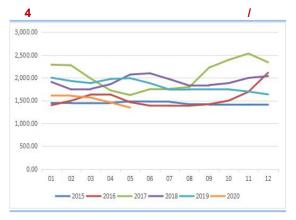


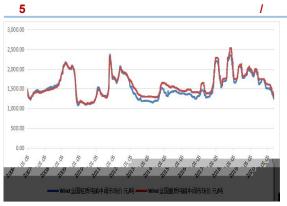
二、供给端产量持续增长,现货价格持续下滑



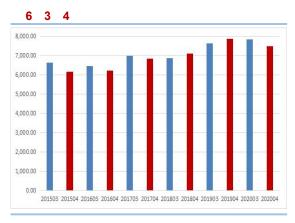


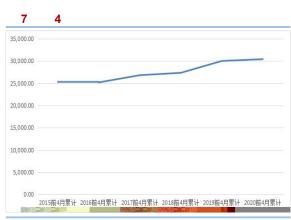






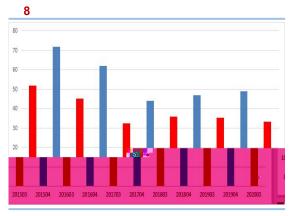
三、下游玻璃产量略有下降,对纯碱支撑偏弱

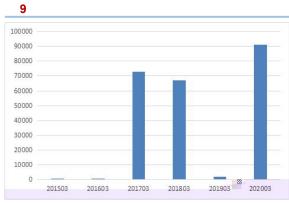












五、行情展望





长安期货各分支机构

