

## 供需状态暂难出现变化，短期铁矿仍以偏多对待

研发&投资咨询

 : 136 0918 8676

 lir i ho @caf .cn

400-8696-758

.caf .cn

## 一、行情回顾



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## 二、基本面情况

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100

80-100





### 1、内矿供给稳健增长

2020 1-4

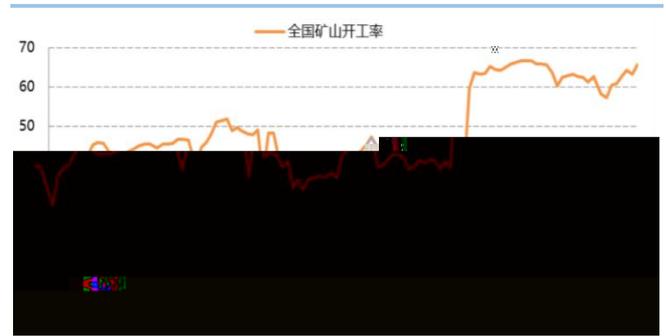
26273.9

3%

6



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### 2、巴西矿发运复苏存疑

Mysteel

5 22

1982.3

13.3

1588.1

54.3

1395.6

71.6

471.8

2.7

BHP

455.0

71.5

FMG

372.6

105.90

394.2

67.6

359.4

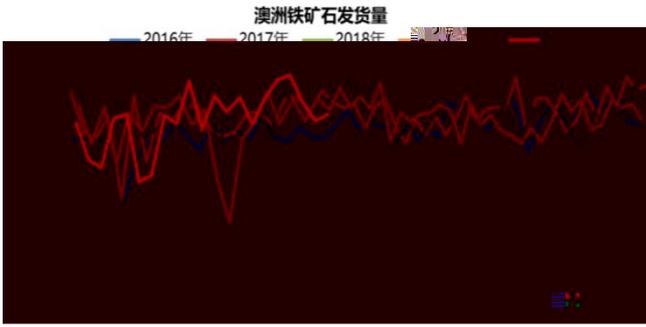
28.2

CSN

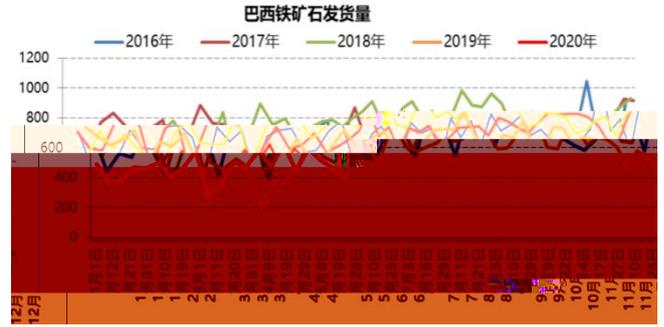
34.8

39.4

4-6

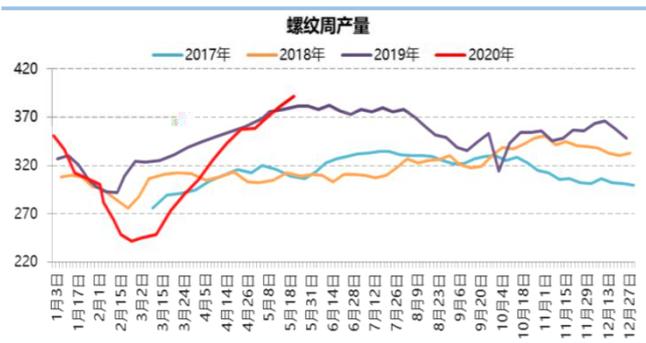


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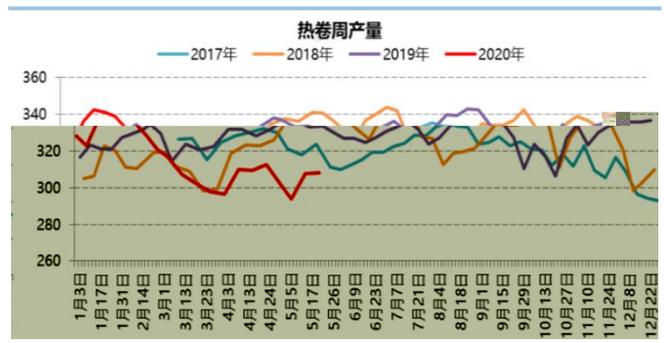


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	2020	4	283.4	4	240.1	4
	356.7	7202	1.2%	1-4	27799	
	1.3%	8503	0.2%	1-4	31946	
	1.3%	10701	3.6%	1-4	37439	0.2%
	5		400	/		
	100	/				

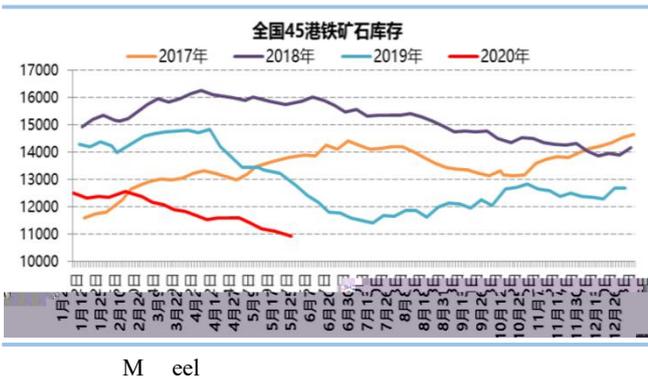
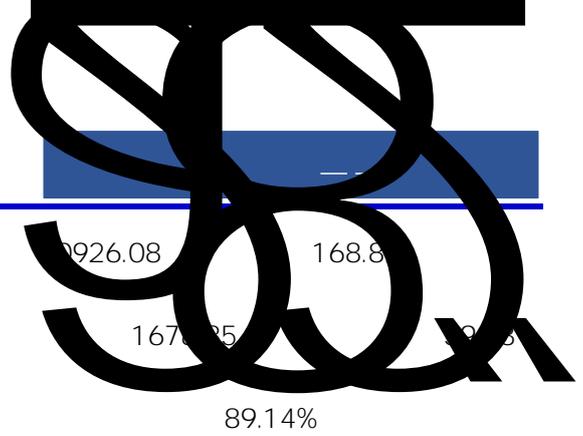


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5 24 Mysteel 45  
308.14 7.53 Mysteel 64  
28.20 24  
2294 /





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### 三、综合分析

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长安期货各分支机构

400-8696-758 .caf .cn	1	1103	188	F
		0551-62623638		
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029-87206165