





EB2005

EB2009

06

05



➤ 4 17

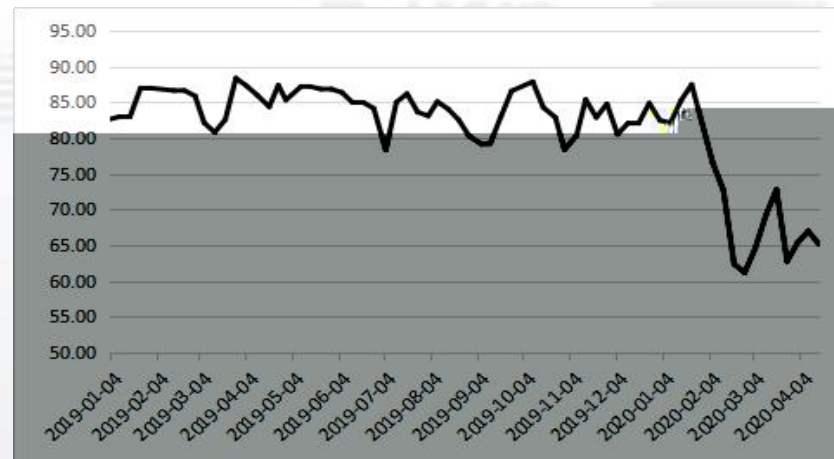
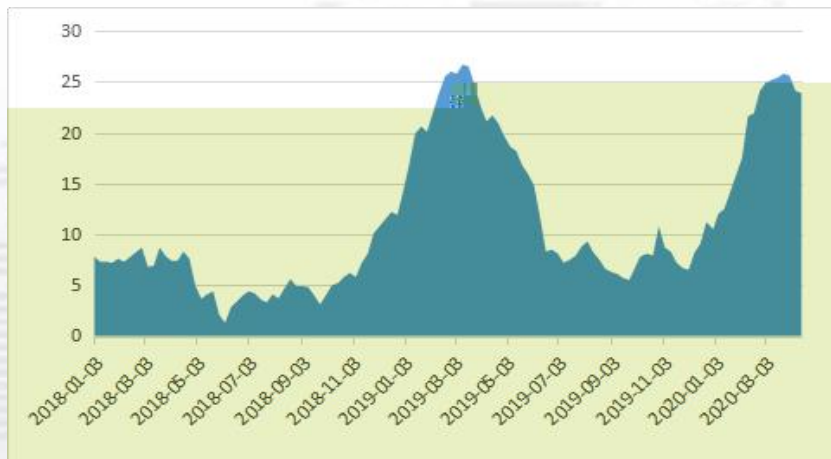
30 / 5210 /

25 / 5350 /

➤ EIA IEA OPEC

IEA

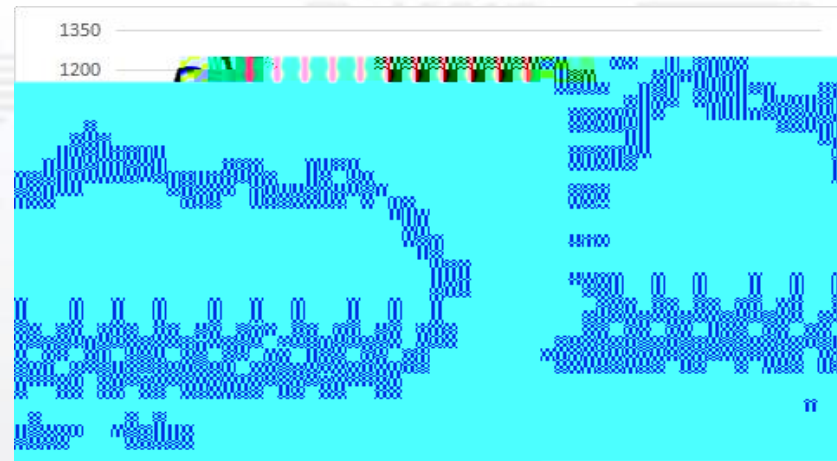
20%



➤ 4 15 23.9 0.2 2.3 4 16
 1.8 65.2% 25 50

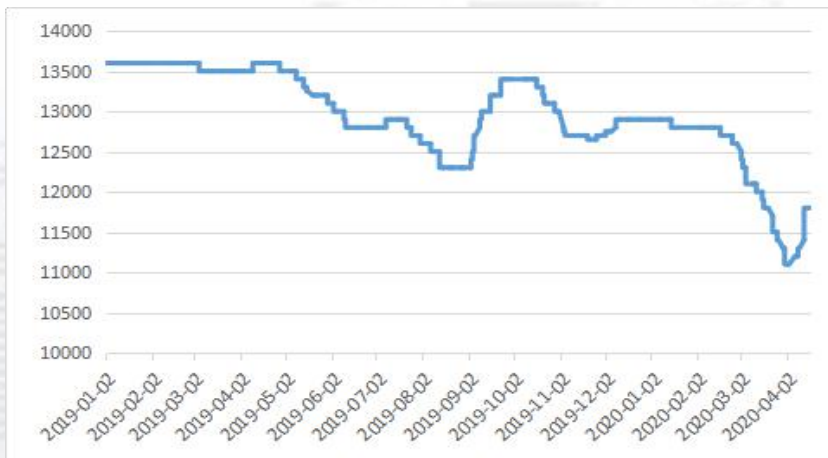
➤

25



➤ 4 17 200 / 3450 / CFR 4 372 /
 CFR 15 396 / 1100 4816 /
 549 / 155 / 394 /

➤



- EPS 3 68% ABS 3.03 86.77% PS 3.8 69.5%
- UPR 4 37%
- EPS PS UPR
- ABS



